

ODISHA CEMENT LIMITED

(CIN: U14200TN2013PLC112346)

**Pursuant to the restructuring Schemes and pending approval u/s 13 of the Companies Act, 2013,
the Company shall be renamed as**

DALMIA BHARAT LIMITED

Registered Office: Dalmiapuram Lalgudi Taluk, Dalmiapuram-621651, Dist. Tiruchirapalli, Tamil Nadu.

Corp Office: 11th & 12th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi-110001

t 91 11 23465100 f 91 11 23313303, email: corp.sec@dalmiabharat.com

November 16, 2018

To,

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

Sub.: Clarification with respect to Dividend

Dear Sir / Madam,

This is to clarify that the Board of Directors of Odisha Cement Limited (to be renamed as “Dalmia Bharat Limited pursuant to Scheme B”) has recommended a dividend of Rs. 1.70 (85%) per equity share of the Company at its meeting held on October 30, 2018.

All the shareholders of Odisha Cement Limited would be eligible for the said Dividend.

The shareholders of Odisha Cement Limited comprise of (a) shareholders of erstwhile OCL India Limited having already got the shares issued and allotted by Odisha Cement Limited (application for the listing of which is being processed by BSE Limited and National Stock Exchange of India Limited); and (b) shareholders of Dalmia Bharat Limited to whom shares of Odisha Cement Limited would be issued pursuant to the implementation of the Scheme of Arrangement and Amalgamation amongst Dalmia Bharat Limited, Dalmia Cement (Bharat) Limited and Odisha Cement Limited (“Scheme”).

Odisha Cement Limited needs to fix the Record Date to determine the shareholders of Dalmia Bharat Limited for allotment of its equity shares in terms of the Scheme B. Thereafter, the equity shares will be issued and allotted by Odisha Cement Limited to such shareholders in terms of the Scheme B and application for listing thereof will be filed by Odisha Cement Limited with BSE Limited and National Stock Exchange of India Limited.

Odisha Cement Limited will hold its Annual General Meeting on or before December 31, 2018 and book closure period for the same will be fixed accordingly. All the shareholders of Odisha Cement Limited (including the shareholders of Dalmia Bharat Limited) as on the book closure would be eligible to get the Dividend.

Hope the above clarifies all your queries.

Yours faithfully,

For **Odisha Cement Limited**



Dr. Sanjeev Gemawat
Company Secretary
FCS 3669