

Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited (DBSIL)
2.	Name of the acquirer(s)	i. Shri Brahma Creation Trust ii. Shri Gautam Dalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	i. Smt. Bela Dalmia (Refer Note 3) ii. Shri Jai Hari Dalmia iii. Shri Jai Hari Dalmia C/o. J.H Dalmia (HUF)
	b. Proposed date of acquisition	Between June 26, 2019 - June 29, 2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	i. Smt. Bela Dalmia - 3,27,640 equity shares ii. Shri Jai Hari Dalmia - 2,39,995 equity shares iii. Shri Jai Hari Dalmia C/o/ J.H. Dalmia (HUF) - 3,15,170 equity shares
	d. Total shares to be acquired as % of share capital of TC	1.09%
	e. Price at which shares are proposed to be acquired	Nil (being inter se transfer of shares between disclosed promoters without consideration)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst disclosed promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 116/- per share (NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We, the acquirers, hereby declare that the acquisition price per share is not higher by more than 25% of the price computed in point no. 6

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		i. We, the acquirers, hereby declare that the transferor and the transferee have complied / will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997) ii. Enclosed as Annexure A			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		We, the acquirers, hereby declare that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions have been duly complied with			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) (Refer Annexure B)	5,97,51,297	73.82%	6,06,34,102	74.91%
	b	Seller (s) i. Smt. Bela Dalmia ii. Shri Jai Hari Dalmia iii. Shri Jai Hari Dalmia C/o. J.H. Dalmia (HUF)	3,27,650 2,40,000 3,15,175	0.40% 0.30% 0.39%	10 5 5	0.0% 0.0% 0.0%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- As on the date of filing this form, Smt. Bela Dalmia does not hold equity shares in DBSIL.

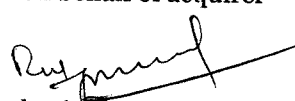
Pursuant to the disclosure filed by Smt. Bela Dalmia on June 14, 2019 u/r 10(5), it is proposed that Smt. Bela Dalmia will acquire 3,27,650 equity shares of DBSIL from Shri Yadu Hari Dalmia C/o. Y.H. Dalmia (HUF) and Ku. Shrutipriya Dalmia C/o. Shrutipriya Dalmia Trust as inter-se transfer.

Post above acquisition, the total number of equity shares held by Smt. Bela Dalmia in DBSIL would be 3,27,650. Smt. Bela Dalmia is filing this disclosure after taking into account the above acquisition. Accordingly, holding of Shri Yadu Hari Dalmia c/o Y.H. Dalmia (HUF) and Ms. Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust are also shown as reduced by above proposed inter-se transfers in Annexure B of this disclosure.

It is proposed to transfer 3,27,640 shares from Smt. Bela Dalmia to Shri Brahma Creation Trust as inter-se transfer without consideration.

Date: 19.06.2019
Place: New Delhi

For and on behalf of acquirer


Authorized Signatory

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
 91-11-23323559
 Fax : 91-11-23325160
 E-mail : scm1@dalmiadelhi.com

4, Scindia House
 New Delhi - 110 001

April 09, 2019

BSE Limited
 PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
 Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
 Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
 Dalmiapuram, Dist. Tiruchirapalli,
 Tamil Nadu - 621651

Dear Sirs,

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter (s) and persons acting in concert with promoter (s) as on 31.03.2019, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


 (Yadu Hari Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd. & BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited &
Persons acting in concert with them as on 31.03.2019.**

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	240000	0.30
2	Smt. Kavita Dalmia	5	0.00
3	Shri Gautam Dalmia	151990	0.19
4	Smt. Anupama Dalmia	11250	0.01
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Valdehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Valdehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Gautam Dalmia Parivar Trust	-	-
44	Valdehi Dalmia Parivar Trust	-	-

45	Anupama Dalmia Parivar Trust	-	-
46	Sumana Dalmia Parivar Trust	-	-
47	Kavita Dalmia Parivar Trust	-	-
B. COMPANIES			
48	Rama Investment Company Private Limited	-	0.00
49	Arjuna Brokers & Minerals Limited	-	0.00
50	Sita Investment Company Limited	-	0.00
51	Shri Radha Krishna Brokers and Holdings Limited	5	0.00
52	Himgiri Commercial Limited	5	0.00
53	Valley Agro Industries Limited	35875223	44.32
54	Samagama Holdings And Commercial Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	120360	0.15
57	Alirox Abrasives Limited	5	0.00
58	Shree Nirman Limited	1000	0.00
59	Dalmia Refractories Limited	-	-
60	Shri Chamundeswari Minerals Limited	5	0.00
61	Keshav Power Limited	14829764	18.32
62	Odisha Cement Ltd.	-	-
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Garvita Solution Services And Holdings Private Limited	-	-
67	Vanika Commercial and Holdings Private Limited	8687305	10.73
68	Dalmia Renewables Energy Limited	-	-
69	Adhirath Power and Holdings Pvt. Ltd.	-	-
70	Dalmia Refractories Germany GmbH	-	-
71	Dalmia Mining and Services Pvt. Ltd.	-	-
72	Kanika Investment Limited	-	-
73	Dalmia Sugar Ventures Limited	-	-
74	Dalmia Solar Power Limited	-	-
75	MAJ Textiles Private Limited	-	-
76	GSB Refractories India Private Limited	-	-
77	GSB Group GmbH	-	-
78	Dalmia Power Limited	6,06,34,122	74.91
	TOTAL	8,09,39,303	100.00
	TOTAL PAID-UP CAPITAL		

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2019


(Y.H. DALMIA)

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Place: New Delhi
Date: 09.04.2019

For Y. H. Dalmia & Others


(YADU HARI DALMIA)

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
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4, Scindia House,
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April 09, 2018

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National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu - 621651

Dear Sirs,

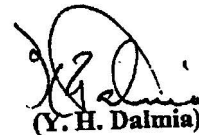
Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s) and persons acting in concert with promoter (s) as on 31.03.2018, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd. & BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or c. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Place: New Delhi
Date: 09.04.2018

For Y. H. Dalmia & Others



(Y. H. Dalmia)

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2018.**

S. No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
		240000	0.30
1	Shri Jai Hari Dalmia	5	0.00
2	Smt. Kavita Dalmia	151990	0.19
3	Shri Gautam Dalmia	11250	0.01
4	Smt. Anupama Dalmia	37180	0.05
5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	-	-
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Valdehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES			
		-	0.00
43	Rama Investment Company Private Limited	-	0.00
44	Puneet Trading and Investment Company Private Limited	-	0.00
45	Sita Investment Company Limited	-	0.00
46	Mayuka Investment Limited	-	0.00
47	Ankita Pratisthan Limited	5	0.00
48	Himgiri Commercial Limited	5	0.00
49	Valley Agro Industries Limited	-	-
50	Vinimay Developers Private Ltd.	-	-
51	Glow Homes Technologies Pvt. Ltd.	-	-
52	CoinTribe Technologies Pvt. Ltd.	-	-
53	Samagama Holdings And Commercial Private Limited	35875223	44.32
54	Antordaya Commercial And Holdings Private Limited	-	-
55	Tijori Capital Private Limited	-	-
56	Akhyar Estate Holdings Private Limited	-	-
57	Alirox Abrasives Limited	120360	0.15
58	Shree Nirman Limited	5	0.00
59	Dalmia Refractories Limited	1000	0.00
60	Shri Chamundeswari Minerals Limited	-	-
61	Keshav Power Limited	5	0.00
62	Zipahead.com Private Limited	-	-
63	Avanee and Ashni Securities Private Limited	-	-
64	Dalmia Bharat Limited	14829764	18.32
65	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
66	YHD Trusteeship Services Pvt. Ltd.	-	-
67	Vastalaya Developers Private Ltd.	-	-
68	Garvita Solution Services And Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	8687305	10.73
70	Dalmia Renewables Energy Limited	-	-
71	Hareon Dalmia Solar Pvt. Ltd.	-	-
72	Dalmia Seven Refractories Ltd.	-	-
73	Adhirath Power and Holdings Pvt. Ltd.	-	-
74	Dalmia Stefanutti Stocks Private Limited	-	-
75	Dalmia Mining and Services Pvt. Ltd.	-	-
76	Kanika Investment Limited	-	-
77	Sarvapriya Healthcare Solutions Private Limited	-	-
	TOTAL	60,634,122	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 09.04.2018


(Y.H. DALMIA)

Y. H. DALMIA & OTHERS

ANNEXURE - A

Phones: 91-11-23313891
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4, Scindia House,
New Delhi - 110 001

April 10, 2017

M/s Dalmia Bharat Sugar and Industries Ltd.
Dalmiapuram, Dist. Tiruchirapalli,
Tamil Nadu- 621651

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai - 400051.

Dear Sirs

Target Company - Dalmia Bharat Sugar and Industries Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I enclose 'Annexure I' containing details of shares held by promoters, persons having control and persons acting in concert as on 31.03.2017, in Dalmia Bharat Sugar and Industries Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011. I hereby declare that as on 31.03.2017 the promoters, persons having control and persons acting in concert held 60,634,122 equity shares of Rs. 2/- each in the TC. Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd. & BSE Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2017 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	60,634,122	74.91	74.91
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	60,634,122	74.91	74.91

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others

Place: New Delhi
Date: 10.04.2017



(Y. H. Dalmia)

**Shareholdings of Promoters/Persons having control over Dalmia Bharat Sugar and Industries Limited
& Persons acting in concert with them as on 31.03.2017.**

S. No.	Names	No. of Shares	% of Voting Rights
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5	Ku. Sukeshi Dalmia	37180	0.05
6	Ku. Vaidehi Dalmia	37180	0.05
7	Ku. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	315175	0.39
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Ku. Avaneer Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avaneer Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.11
23	Shri Yadu Hari Dalmia, C/o Yadu Hari Dalmia HUF	241005	0.30
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avaneer Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-

42	Dalmia Bharat Parivar Trust	-	-
B. COMPANIES			
43	Rama Investment Company Private Limited	-	0.00
44	Puneet Trading and Investment Company Private Limited	-	0.00
45	Kavita Trading and Investment Company Private Limited	-	0.00
46	Sita Investment Company Limited	-	0.00
47	Mayuka Investment Limited	-	0.00
48	Ankita Pratisthan Limited	-	0.00
49	Himgiri Commercial Limited	-	0.00
50	Valley Agro Industries Limited	5	0.00
51	Vinimay Developers Private Ltd.	5	0.00
52	Glow Homes Technologies Pvt. Ltd.	-	-
53	CoinTribe Technologies Pvt. Ltd.	-	-
54	Samagama Holdings And Commercial Private Limited	35875223	44.32
55	Antordaya Commercial And Holdings Private Limited	-	-
56	Tijori Capital Private Limited	-	-
57	Akhyar Estate Holdings Private Limited	-	-
58	Alirox Abrasives Limited	120360	0.15
59	Shree Nirman Limited	5	0.00
60	Dalmia Refractories Limited	1000	0.00
61	Shri Chamundeswari Minerals Limited	-	-
62	Keshav Power Limited	5	0.00
63	Zipahead.com Private Limited	-	-
64	Avanee and Ashni Securities Private Limited	-	-
65	Dalmia Bharat Limited	14829764	18.32
66	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
67	YHD Trusteeship Services Pvt. Ltd.	-	-
68	Vastalaya Developers Private Ltd.	-	-
69	Garvita Solution Services And Holdings Private Limited	-	-
70	Vanika Commercial and Holdings Private Limited	-	-
71	Dalmia Renewables Energy Limited	8687305	10.73
72	Hareon Dalmia Solar Pvt. Ltd.	-	-
73	Dalmia Seven Refractories Ltd.	-	-
74	Adhirath Power and Holdings Pvt. Ltd.	-	-
75	Dalmia Stefanutti Stocks Private Limited	-	-
76	Dalmia Mining and Services Pvt. Ltd.	-	-
TOTAL		60,634,122	74.91
TOTAL PAID-UP CAPITAL		80,939,303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi

Dated: 10.04.2017

(Y.H. DALMIA)

Shareholdings of acquirer and PAC of Dalmia Bharat Sugar and Industries Limited

S. No.	Names	Pre-Acquisition		Post-Acquisition	
		No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS					
1	Smt. Kavita Dalmia				
2	Shri Gautam Dalmia*	5	0.00	5	0.00
3	Smt. Anupama Dalmia	151990	0.19	707155	0.87
4	Ku. Sukeshi Dalmia	11250	0.01	11250	0.01
5	Ku. Vaidehi Dalmia	37180	0.05	37180	0.05
6	Ku. Sumana Dalmia	37180	0.05	37180	0.05
7	Sukeshi Trust	-	-	-	-
8	Vaidehi Trust	-	-	-	-
9	Sumana Trust	-	-	-	-
10	Shri Investments	-	-	-	-
11	Shri Yadu Hari Dalmia	-	-	-	-
12	Shri Puneet Yadu Dalmia	-	-	-	-
13	Smt. Avantika Dalmia	-	-	-	-
14	Ku. Avanee Dalmia	-	-	-	-
15	Mst. Priyang Dalmia	-	-	-	-
16	Avanee Trust	-	-	-	-
17	Priyang Trust	-	-	-	-
18	Shrutipriya Dalmia	-	-	-	-
19	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	-	-	-	-
20	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	10	0.00	10	0.00
21	Yadu Hari Dalmia Parivar Trust	10	0.00	10	0.00
22	Shri Brahma Creation Trust*	-	-	-	-
23	Shri Vishnu Preservation Trust	-	-	327,640	0.40
24	Respect Nature & Society	-	-	-	-
25	Shubh Home Realtors LLP	-	-	-	-
26	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-	-	-
27	Y.H. Dalmia Parivar Trust	-	-	-	-
28	Bela Dalmia Parivar Trust	-	-	-	-
29	Puneet Dalmia Parivar Trust	-	-	-	-
30	Avantika Dalmia Parivar Trust	-	-	-	-
31	Shrutipriya Dalmia Parivar Trust	-	-	-	-
32	Avanee Dalmia Parivar Trust	-	-	-	-
33	Priyang Dalmia Parivar Trust	-	-	-	-
34	Jai Hari Dalmia Parivar Trust	-	-	-	-
35	Jai Hari Dalmia Trust	-	-	-	-
36	Kavita Dalmia Trust	-	-	-	-
37	Dalmia Bharat Parivar Trust	-	-	-	-
38	J.H. Dalmia Parivar Trust	-	-	-	-
39	J.H. Dalmia Trust	-	-	-	-
40	Gautam Dalmia Parivar Trust	-	-	-	-
41	Vaidehi Dalmia Parivar Trust	-	-	-	-
42	Anupama Dalmia Parivar Trust	-	-	-	-
43	Sumana Dalmia Parivar Trust	-	-	-	-
44	Kavita Dalmia Parivar Trust	-	-	-	-
B. COMPANIES					
45	Rama Investment Company Private Limited	-	-	-	-
46	Arjuna Brokers & Minerals Limited	-	-	-	-

47	Sita Investment Company Limited	-	-	-	-
48	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-
49	Himgiri Commercial Limited	5	0.00	5	0.00
50	Valley Agro Industries Limited	5	0.00	5	0.00
51	Samagama Holdings And Commercial Private Limited	35875223	44.32	35875223	44.32
52	Tijori Capital Private Limited	-	-	-	-
53	Akhyar Estate Holdings Private Limited	-	-	-	-
54	Alirox Abrasives Limited	120360	0.15	120360	0.15
55	Shree Nirman Limited	5	0.00	5	0.00
56	Dalmia Refractories Limited	1000	0.00	1000	0.00
57	Shri Chamundeswari Minerals Limited	-	-	-	-
58	Keshav Power Limited	5	0.00	5	0.00
59	Dalmia Bharat Limited(Formerly Odisha Cement Ltd.)	14829764	18.32	14829764	18.32
60	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
61	Niveda Management Services Pvt. Ltd.	-	-	-	-
62	Vastalaya Developers Private Ltd.	-	-	-	-
63	Garvita Solution Services And Holdings Private Limited	-	-	-	-
64	Vanika Commercial and Holdings Private Limited	8687305	10.73	8687305	10.73
65	Dalmia Renewables Energy Limited	-	-	-	-
66	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
67	Dalmia Refractories Germany GmbH	-	-	-	-
68	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
69	Kanika Investment Limited	-	-	-	-
70	Dalmia Sugar Ventures Limited	-	-	-	-
71	Dalmia Solar Power Limited	-	-	-	-
72	MAJ Textiles Private Limited	-	-	-	-
73	GSB Refractories India Private Limited	-	-	-	-
74	GSB Group GmbH	-	-	-	-
75	Dalmia Power Limited	-	-	-	-
	TOTAL	59,751,297	73.82	60,634,102	74.91
	TOTAL PAID-UP CAPITAL	80,939,303	100.00	80,939,303	100.00

***-Acquirer**

Place: New Delhi

Dated: 19.06.2019

For and on behalf of acquirer


Authorised Signatory