Dalmia Bharat Limited
(Formerly Odisha Cement Limited)
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Limited (DBL) (Formerly Odisha Cement Limited)
2.	Name of the acquirer(s)	Smt. Kavita Dalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
a.	Name of the person(s) from whom shares are to be acquired	i. Shri Jai Hari Dalmia ii. Shri Gautam Dalmia
b.	Proposed date of acquisition	Between June 26, 2019 –June 29, 2019
c.	Number of shares to be acquired from each person mentioned in 4(a) above	i. Shri Jai Hari Dalmia - 6,78,526 equity shares ii. Shri Gautam Dalmia 5,65,572 equity shares (Refer Note 3)
d.	Total shares to be acquired as % of share capital of TC	0.64%
e.	Price at which shares are proposed to be acquired	Nil (being inter se transfer of shares between immediate relatives, who are also promoters, without consideration)
f.	Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst disclosed promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 1,079/- per share (on NSE)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, the acquirer, hereby declare that the acquisition price per share is not higher by more than 25% of the price computed in point no. 6

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosurerequiren Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repea Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		i. I, the acquirer, hereby declare that the transferors and the transferee have complied/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997) ii. Enclosed as **Annexure A**			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions have been duly complied with.			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)(**Refer Annexure-B attached**)	10,08,69,855	52.28%	10,21,13,953	52.92%
	b	Seller (s) i. Shri Jai Hari Dalmia ii. Shri Gautam Dalmia	32,70,020 5,65,573	1.69% 0.29%	25,91,494 1	1.34% 0.00%

Note:

1. (*) Shareholding of each entity may be shown separately and then collectively in a group.

2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

3. As on the date of filing this form, Shri Gautam Dalmia holds 394356 equity shares of DBL. As per the disclosure form filed by Shri Gautam Dalmia on June 13, 2019 u/r 10(5), it is proposed that Shri Gautam Dalmia will acquire 1,71,217 equity shares of DBL from Smt. Anupama Dalmia, Ms. Vaidehi Dalmia and Ms. Sukeshi Dalmia.

   Post the above acquisition, the total number of equity shares held by Shri Gautam Dalmia would be 5,65,573. Shri Gautam Dalmia is filing this disclosure after taking into account the above proposed acquisition. Accordingly, holding of Smt. Anupama Dalmia, Ms. Vaidehi Dalmia and Ms. Sukeshi Dalmia are also shown as reduced by above proposed inter-se transfers in Annexure-B of this disclosure.

Date: 19.06.2019
Place: New Delhi

For and on behalf of Acquirer

Authorised Signatory

ANNEXURE-A

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail : scml@dalmiadelhi.com

Y. H. DALMIA & OTHERS

4, Scindia House,
New Delhi - 110 001

May 28, 2019

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company – Odisha Cement Limited (Now Dalmia Bharat Limited)

Re: Revised disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

With reference to your email dated 23.05.2019 please find enclosed Annexure I containing revised disclosure of the aggregate shareholding of Odisha Cement Limited promoter(s)and persons acting in concert with promoter (s)as on 31.03.2019, in , the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please note that, now the name of the Company has been changed from Odisha Cement Limited to Dalmia Bharat Limited w.e.f 15.04.2019.

Kindly take the aforesaid disclosure on your record.

For **Y. H. Dalmia & others**

(Y. H. Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Odisha Cement Limited (Now Dalmia Bharat Limited)**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or e. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	**Number of shares**	**% w.r.t. total share / voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
i. Shares	104705448	54.26	54.26
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**10,47,05,448**	**54.26**	**54.26**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note:
In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For **Y. H. Dalmia &Others**

(Y. H. Dalmia)

Place: New Delhi
Date: 28.05.2019

Annexure II

Shareholdings of Promoters/Persons having control over Odisha Cement Limited(Now Dalmia Bharat Limited) and Persons acting in concert with them as on 31.03.2019

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	32,70,020	1.69
2	Smt. Kavita Dalmia	7,53,340	0.39
3	Shri Gautam Dalmia	3,04,524	0.16
4	Smt. Anupama Dalmia	22,500	0.01
5	Km. Sukeshi Dalmia	74,360	0.04
6	Km. Vaidehi Dalmia	74,360	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	5,73,350	0.30
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	1,73,330	0.09
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	1,86,410	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	1,10,541	0.06
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Kavita Dalmia Parivar Trust	-	-
44	Gautam Dalmia Parivar Trust	-	-

45	Vaidehi Dalmia Parivar Trust	-	-
46	Anupama Dalmia Parivar Trust	-	-
47	Sumana Dalmia Parivar Trust	-	-
B. COMPANIES			
48	Rama Investment Company Private Limited	7,98,46,410	41.38
49	Shri Radha Krishna Brokers and Holdings Limited		-
50	Sita Investment Company Limited	1,38,88,260	7.20
51	Himgiri Commercial Limited	10	0.00
52	Valley Agro Industries Limited	10	0.00
53	Alirox Abrasives Limited	2,40,720	0.12
54	Shree Nirman Limited		-
55	Dalmia Refractories Limited	6,98,952	0.36
56	Shri Chamundeswari Minerals Limited	-	-
57	Keshav Power Limited	-	-
58	Arjuna Brokers & Minerals Limited	-	-
59	Dalmia Bharat Sugar and Industries Limited	18,85,134	0.98
60	Dalmia Sugar Ventures Limited	-	
61	Dalmia Solar Power Limited	-	
62	Himshikhar Investment Limited	13,12,444	0.68
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Samagama Holdings And Commercial Private Limited	-	-
67	Tijori Capital Private Limited	-	-
68	Akhyar Estate Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	-	-
70	Garvita Solution Services And Holdings Private Limited	-	-
71	Adhirath Power and Holdings Pvt. Ltd.	-	-
72	Dalmia Mining and Services Pvt. Ltd.	-	-
73	Dalmia Renewables Energy Limited	-	-
74	Dalmia Refractories Germany GmbH		-
75	MAJ Textiles Private Limited	12,90,773.00	0.67
76	GSB Group GmbH	-	-
77	GSB Refractories India Private Limited	-	-
78	Kanika Investment Limited	-	-
	TOTAL	**104705448**	**54.26**
	TOTAL PAID-UP CAPITAL	**192958553**	**100.00**

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 28.05.2019

(Y.H. DALMIA)

ANNEXURE-A

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail : scml@dalmiadelhi.com

Y. H. DALMIA & OTHERS

4, Scindia House
New Delhi - 110 001

April 09, 2019

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Odisha Cement Limited
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company – Odisha Cement Limited

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of Odisha Cement Limited promoter(s)and persons acting in concert with promoter (s)as on 31.03.2019, in , the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others

(Y. H. Dalmia)

Encl: As above.

Annexure I

✓

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

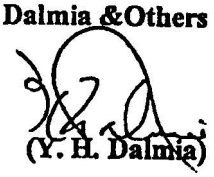
Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Odisha Cement Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or d. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	**Number of shares**	**% w.r.t. total share / voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
i. Shares	104705448	54.26	54.26
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**10,47,05,448**	**54.26**	**54.26**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note:
In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia &Others



(Y. H. Dalmia)

Place: New Delhi
Date: 09.04.2019

Annexure II

Shareholdings of Promoters/Persons having control over Odisha Cement Limited and Persons acting in concert with them as on 31.03.2019

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	32,70,020	1.69
2	Smt. Kavita Dalmia	7,53,340	0.39
3	Shri Gautam Dalmia	3,04,524	0.16
4	Smt. Anupama Dalmia	22,500	0.01
5	Km. Sukeshi Dalmia	74,360	0.04
6	Km. Vaidehi Dalmia	74,360	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	5,73,350	0.30
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	1,73,330	0.09
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	1,86,410	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	1,10,541	0.06
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avanee Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Kavita Dalmia Parivar Trust	-	-
44	Gautam Dalmia Parivar Trust	-	-

45	Vaidehi Dalmia Parivar Trust	-	-
46	Anupama Dalmia Parivar Trust	-	-
47	Sumana Dalmia Parivar Trust	-	-
B. COMPANIES		7,98,46,410	41.38
48	Rama Investment Company Private Limited		-
49	Shri Radha Krishna Brokers and Holdings Limited	1,38,88,260	7.20
50	Sita Investment Company Limited	10	0.00
51	Himgiri Commercial Limited	10	0.00
52	Valley Agro Industries Limited	2,40,720	0.12
53	Alirox Abrasives Limited		-
54	Shree Nirman Limited	6,98,952	0.36
55	Dalmia Refractories Limited	-	-
56	Shri Chamundeswari Minerals Limited	-	-
57	Keshav Power Limited	-	-
58	Arjuna Brokers & Minerals Limited	18,85,134	0.98
59	Dalmia Bharat Sugar and Industries Limited	-	-
60	Dalmia Sugar Ventures Limited	-	-
61	Dalmia Solar Power Limited	13,12,444	0.68
62	Himshikhar Investment Limited	-	-
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Samagama Holdings And Commercial Private Limited	-	-
67	Tijori Capital Private Limited	-	-
68	Akhyar Estate Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	-	-
70	Garvita Solution Services And Holdings Private Limited	-	-
71	Adhirath Power and Holdings Pvt. Ltd.	-	-
72	Dalmia Mining and Services Pvt. Ltd.	-	-
73	Dalmia Renewables Energy Limited		-
74	Dalmia Refractories Germany GmbH	12,90,773.00	0.67
75	MAJ Textiles Private Limited	-	-
76	GSB Group GmbH	-	-
77	GSB Refractories India Private Limited	-	-
78	Kanika Investment Limited	-	-
	TOTAL	104705448	54.26
	TOTAL PAID-UP CAPITAL	192958553	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

(Y.H. DALMIA)

Place: New Delhi
Dated: 09.04.2019

ANNEXURE - A

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail:scml@dalmiadelhi.com

4, Scindia House,
New Delhi - 110 001

April 09, 2018

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Ltd.
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company – Dalmia Bharat Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please find enclosed Annexure I containing disclosure of the aggregate shareholding of promoter(s)and persons acting in concert with promoter (s)as on 31.03.2018, in Dalmia Bharat Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take the aforesaid disclosure on your record.

or Y. H. Dalmia & others

(Y. H. Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**DALMIA BHARAT LIMITED**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. **Particulars of the shareholder(s):** **a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.** **Or** **c. Name(s) of promoter(s), member of the promoter group and PAC with him.**	**Not applicable** **See details in Annexure II (attached)**		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2018 -	**Number of shares**	**% w.r.t. total share / voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
i. Shares	5,16,38,563	57.92	57.92
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**5,16,38,563**	**57.92**	**57.92**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note:
In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia &Others

(Y. H. Dalmia)

Place: New Delhi
Date: 09.04.2018

Annexure II

Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited and Persons acting in concert with them as on 31.03.2018

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	1635010	1.83
2	Smt. Kavita Dalmia	376670	0.42
3	Shri Gautam Dalmia	141908	0.16
4	Smt. Anupama Dalmia	11250	0.01
5	Km. Sukeshi Dalmia	37180	0.04
6	Km. Vaidehi Dalmia	37180	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	286675	0.32
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.10
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	93205	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES			
43	Rama Investment Company Private Limited	2174250	2.44
44	Puneet Trading and Investment Company Private Limited	2354495	2.64
45	Sita Investment Company Limited	6944130	7.79
46	Mayuka Investment Limited	19465327	21.83
47	Ankita Pratisthan Limited	6441470	7.23
48	Himgiri Commercial Limited	5	0.00
49	Valley Agro Industries Limited	5	0.00
50	Alirox Abrasives Limited	120360	0.14
51	Shree Nirman Limited	7761010	8.71
52	Dalmia Refractories Limited	349476	0.39
53	Shri Chamundeswari Minerals Limited	-	-
54	Keshav Power Limited	1723503	1.93
55	Zipahead.Com Private Limited	-	-
56	Avanee and Ashni Securities Private Limited	-	-
57	Dalmia Bharat Sugar and Industries Limited	942567	1.06
58	Dalmia Sugar Ventures Limited	-	-
59	Dalmia Solar Power Limited	-	-
60	Himshikhar Investment Limited	656222	0.74
61	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
62	YHD Trusteeship Services Pvt. Ltd.	-	-
63	Vastalaya Developers Private Ltd.	-	-
64	Vinimay Developers Private Ltd.	-	-
65	Glow Homes Technologies Pvt. Ltd.	-	-
66	CoinTribe Technologies Pvt. Ltd.	-	-
67	Samagama Holdings And Commercial Private Limited	-	-
68	Antordaya Commercial And Holdings Private Limited	-	-
69	Tijori Capital Private Limited	-	-
70	Akhyar Estate Holdings Private Limited	-	-
71	Vanika Commercial and Holdings Private Limited	-	-
72	Garvita Solution Services And Holdings Private Limited	-	-
73	Hareon Dalmia Solar Pvt. Ltd.	-	-
74	Dalmia Seven Refractories Ltd.	-	-
75	Adhirath Power and Holdings Pvt. Ltd.	-	-
76	Dalmia Stefanutti Stocks Private Limited	-	-
77	Dalmia Mining and Services Pvt. Ltd.	-	-
78	Dalmia Renewables Energy Limited	-	-
79	Sarvapriya Healthcare Solutions Private Limited	-	-
80	Kanika Investment Limited	-	-
	TOTAL	51638563	57.92
	TOTAL PAID-UP CAPITAL	89153303	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

(Y.H. DALMIA)

Place: New Delhi
Dated: 09.04.2018

ANNEXURE - A

Y. H. DALMIA & OTHERS

Phones : 91-11-23313891
91-11-23352641
Fax : 91-11-23325160
E-mail:scml@dalmiadelhi.com
4, Scindia House,
New Delhi - 110 001

April 10, 2017

M/s Dalmia Bharat Ltd.
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Dear Sir,

Target Company – Dalmia Bharat Ltd.

Re: Disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I enclose 'Annexure I' containing details of shares held by promoters, persons having control and persons acting in concert as on 31.03.2017, in Dalmia Bharat Ltd., the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011. I hereby declare that as on 31.03.2017 the promoters, persons having control and persons acting in concert held 5,13,90,148 equity shares of Rs. 2/- each in the TC. Kindly take the aforesaid disclosure on your record.

For **Y. H. Dalmia & others**

(Y. H. Dalmia)

Encl: As above.

Annexure I

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

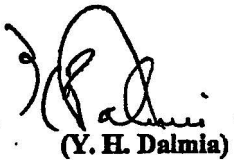
Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**DALMIA BHARAT LIMITED**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. **Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC.** **Or** b. **Name(s) of promoter(s), member of the promoter group and PAC with him.**	**Not applicable** **See details in Annexure II (attached)**		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2017 -	**Number of shares**	**% w.r.t. total share / voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
i. Shares	5,13,90,148	57.76	57.76
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**5,13,90,148**	**57.76**	**57.76**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note:
In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia &Others



(Y. H. Dalmia)

Place: New Delhi
Date: 10.04.2017

Annexure II

Shareholdings of Promoters/Persons having control over Dalmia Bharat Limited and Persons acting in concert with them as on 31.03.2017

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	1635010	1.84
2	Smt. Kavita Dalmia	376670	0.42
3	Shri Gautam Dalmia	242108	0.27
4	Smt. Anupama Dalmia	11250	0.01
5	Km. Sukeshi Dalmia	37180	0.04
6	Km. Vaidehi Dalmia	37180	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	286675	0.32
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avanee Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avanee Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	86665	0.10
23	Shri Yadu Hari Dalmia, C/o. Yadu Hari Dalmia HUF	207005	0.23
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Elders & Co.	-	-
28	Love Children & Co.	-	-
29	Respect Nature & Society	-	-
30	Shubh Home Realtors LLP	-	-
31	Shri Gautam Dalmia C/o Gautam Dalmia HUF	-	-
32	Y.H. Dalmia Parivar Trust	-	-
33	Bela Dalmia Parivar Trust	-	-
34	Puneet Dalmia Parivar Trust	-	-
35	Avantika Dalmia Parivar Trust	-	-
36	Shrutipriya Dalmia Parivar Trust	-	-
37	Avanee Dalmia Parivar Trust	-	-
38	Priyang Dalmia Parivar Trust	-	-
39	Jai Hari Dalmia Parivar Trust	-	-
40	Jai Hari Dalmia Trust	-	-
41	Kavita Dalmia Trust	-	-
42	Dalmia Bharat Parivar Trust	-	-

B. COMPANIES			
43	Rama Investment Company Private Limited	2174250	2.44
44	Puneet Trading and Investment Company Private Limited	2354495	2.65
45	Kavita Trading and Investment Company Private Limited	300570	0.34
46	Sita Investment Company Limited	6643560	7.47
47	Mayuka Investment Limited	19416527	21.82
48	Ankita Pratisthan Limited	6406270	7.20
49	Himgiri Commercial Limited	5	0.00
50	Valley Agro Industries Limited	5	0.00
51	Alirox Abrasives Limited	120360	0.14
52	Shree Nirman Limited	7761010	8.72
53	Dalmia Refractories Limited	349476	0.39
54	Shri Chamundeswari Minerals Limited	-	-
55	Keshav Power Limited	1593503	1.79
56	Zipahead.Com Private Limited	-	-
57	Avanee and Ashni Securities Private Limited	-	-
58	Dalmia Bharat Sugar and Industries Limited	942567	1.06
59	Dalmia Sugar Ventures Limited	-	-
60	Dalmia Solar Power Limited	-	-
61	Himshikhar Investment Limited	407807	0.46
62	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
63	YHD Trusteeship Services Pvt. Ltd.	-	-
64	Vastalaya Developers Private Ltd.	-	-
65	Vinimay Developers Private Ltd.	-	-
66	Glow Homes Technologies Pvt. Ltd.	-	-
67	CoinTribe Technologies Pvt. Ltd.	-	-
68	Samagama Holdings And Commercial Private Limited	-	-
69	Antordaya Commercial And Holdings Private Limited	-	-
70	Tijori Capital Private Limited	-	-
71	Akhyar Estate Holdings Private Limited	-	-
72	Vanika Commercial and Holdings Private Limited	-	-
73	Garvita Solution Services And Holdings Private Limited	-	-
74	Hareon Dalmia Solar Pvt. Ltd.	-	-
75	Dalmia Seven Refractories Ltd.	-	-
76	Adhirath Power and Holdings Pvt. Ltd.	-	-
77	Dalmia Stefanutti Stocks Private Limited	-	-
78	Dalmia Mining and Services Pvt. Ltd.	-	-
79	Dalmia Renewables Energy Limited	-	-
	TOTAL	**51390148**	**57.76**
	TOTAL PAID-UP CAPITAL	**88965803**	**100.00**

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the SEBI SAST Regulations, 2011.

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 10.04.2017

(Y.H. DALMIA)

To,
Odisha Cement Limited
Dalmiapuram, Lalgudi, Dist. Thiruchirapalli, Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	Odisha Cement Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Shri Jai Hari Dalmia 2. Smt. Kavita Dalmia 3. Shri Gautam Dalmia 4. Smt. Anupama Dalmia 5. J.H Dalmia (HUF)- Through Sh. Jai Hari Dalmia 6. Gautam Dalmia (HUF)- Through Sh. Gautam Dalmia 7. Ms. Sukeshi Dalmia 8. Ms. Vaidehi Dalmia 9. Shri Yadu Hari Dalmia 10. Shri Puneet Dalmia 11. Sumana Trust- Through Sh. Gautam Dalmia 12. Himgiri Commercial Limited 13. Sita Investment Company Limited 14. Y.H Dalmia (HUF)-Through Sh. Yadu Hari Dalmia 15. Shrutipriya Dalmia Trust- Through Ms. Shrutipriya Dalmia 16. Valley Agro Industries Limited 17. Dalmia Cement (Bharat) Limited 18. Dalmia Bharat Sugar & Industries Limited 19. Himshikhar Investment Limited 20. Dalmia Refractories Limited 21. Alirox Abrasives Limited 22. Rama Investment Company Private Limited
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC's of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	4,26,16,822 N.A. N.A. N.A.	74.90% N.A. N.A. N.A.	74.90% N.A. N.A. N.A.
Total (a+b+c+d)	**4,26,16,822**	**74.90%**	**74.90%**
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	10,32,77,126 N.A. N.A. N.A.	53.59% N.A. N.A. N.A.	53.59% N.A. N.A. N.A.
Total (a+b+c+d)	**10,32,77,126**	**53.59%**	**53.59%**
After the acquisition, holding of acquirer along with PAC's of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	10,34,14,675 N.A. N.A. N.A.	53.66% N.A. N.A. N.A.	53.66% N.A. N.A. N.A.
Total (a+b+c+d)	**10,34,14,675**	**53.66%**	**53.66%**
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer,	Acquisition pursuant to Scheme of Arrangement and Amalgamation amongst Odisha Cement Limited and Dalmia Bharat Limited and Dalmia		

encumbrance etc.)	Cement (Bharat) Limited and their respective shareholders and creditors ('the Scheme' or 'this Scheme')
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 23, 2019
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 5,69,00,220 Amount- Rs. 10 per share
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares- 19,27,27,553 Amount- Rs. 2 per share
Total diluted share/voting capital of the TC after the said acquisition	No. of shares- 19,27,27,553 Amount- Rs. 2 per share

Note:
(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Rama Investment Company Private Limited & others**

Leena Rawal
(Authorised Signatory)
Signature of the acquirers / Authorised Signatory

Place: New Delhi
Date: 25.01.2019

Annexure B

Shareholdings of Acquirer and PAC in Dalmia Bharat Limited (Formerly Odisha Cement Limited)

S.No.	Names	No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
	A. INDIVIDUALS/HUF/TRUSTS/FIRMS	Pre- Acquisition		Post- Acquisition	
1	**Smt. Kavita Dalmia***	753,340	0.39	1,997,438	1.04
2	Smt. Anupama Dalmia	1	0.00	1	0.00
3	Km. Sukeshi Dalmia	1	0.00	1	0.00
4	Km. Vaidehi Dalmia	1	0.00	1	0.00
5	Km. Sumana Dalmia	20,708	0.01	20,708	0.01
6	Sukeshi Trust	-	-	-	-
7	Vaidehi Trust	-	-	-	-
8	Sumana Trust	-	-	-	-
9	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	573,350	0.30	573,350	0.30
10	Shri Investments	-	-	-	-
11	Shri Yadu Hari Dalmia	-	-	-	-
12	Smt. Bela Dalmia	186,400	0.10	186,400	0.10
13	Shri Puneet Yadu Dalmia	-	-	-	-
14	Smt. Avantika Dalmia	-	-	-	-
15	Km. Avanee Dalmia	-	-	-	-
16	Mst. Priyang Dalmia	-	-	-	-
17	Avanee Trust	-	-	-	-
18	Priyang Trust	-	-	-	-
19	Shrutipriya Dalmia	-	-	-	-
20	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	173,330	0.09	173,330	0.09
21	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	10	0.00	10	0.00
22	Yadu Hari Dalmia Parivar Trust	-	-	-	-
23	Shri Brahma Creation Trust	-	-	-	-
24	Shri Vishnu Preservation Trust	-	-	-	-
25	Respect Nature & Society	-	-	-	-
26	Shubh Home Realtors LLP	-	-	-	-
27	Shri Gautam Dalmia C/o Gautam Dalmia HUF	1	0.00	1	0.00
28	Y.H. Dalmia Parivar Trust	-	-	-	-
29	Bela Dalmia Parivar Trust	-	-	-	-
30	Puneet Dalmia Parivar Trust	-	-	-	-
31	Avantika Dalmia Parivar Trust	-	-	-	-
32	Shrutipriya Dalmia Parivar Trust	-	-	-	-
33	Avanee Dalmia Parivar Trust	-	-	-	-
34	Priyang Dalmia Parivar Trust	-	-	-	-
35	Jai Hari Dalmia Parivar Trust	-	-	-	-
36	Jai Hari Dalmia Trust	-	-	-	-
37	Kavita Dalmia Trust	-	-	-	-
38	Dalmia Bharat Parivar Trust	-	-	-	-
39	J.H. Dalmia Parivar Trust	-	-	-	-
40	J.H. Dalmia Trust	-	-	-	-
41	Kavita Dalmia Parivar Trust	-	-	-	-
42	Gautam Dalmia Parivar Trust	-	-	-	-

43	Vaidehi Dalmia Parivar Trust	-	-	-	-
44	Anupama Dalmia Parivar Trust	-	-	-	-
45	Sumana Dalmia Parivar Trust	-	-	-	-
B. COMPANIES					
46	Rama Investment Company Private Limited	79,846,410	41.38	79,846,410	41.38
47	Shri Radha Krishna Brokers and Holdings Limited		-		-
48	Sita Investment Company Limited	13,888,260	7.20	13,888,260	7.20
49	Himgiri Commercial Limited	10	0.00	10	0.00
50	Valley Agro Industries Limited	10	0.00	10	0.00
51	Alirox Abrasives Limited	240,720	0.12	240,720	0.12
52	Shree Nirman Limited		-		-
53	Dalmia Refractories Limited	698,952	0.36	698,952	0.36
54	Shri Chamundeswari Minerals Limited	-	-	-	-
55	Keshav Power Limited	-	-	-	-
56	Arjuna Brokers & Minerals Limited	-	-	-	-
57	Dalmia Bharat Sugar and Industries Limited	1,885,134	0.98	1,885,134	0.98
58	Dalmia Sugar Ventures Limited	-		-	
59	Dalmia Solar Power Limited	-		-	
60	Himshikhar Investment Limited	1,312,444	0.68	1,312,444	0.68
61	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
62	Niveda Management Services Pvt. Ltd.	-	-	-	-
63	Vastalaya Developers Private Ltd.	-	-	-	-
64	Samagama Holdings And Commercial Private Limited	-	-	-	-
65	Tijori Capital Private Limited	-	-	-	-
66	Akhyar Estate Holdings Private Limited	-	-	-	-
67	Vanika Commercial and Holdings Private Limited	-	-	-	-
68	Garvita Solution Services And Holdings Private Limited	-	-	-	-
69	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
70	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
71	Dalmia Renewables Energy Limited	-	-	-	-
72	Dalmia Refractories Germany GmbH		-		-
73	MAJ Textiles Private Limited	1,290,773	0.67	1,290,773	0.67
74	GSB Group GmbH	-	-	-	-
75	GSB Refractories India Private Limited	-	-	-	-
76	Kanika Investment Limited	-	-	-	-
	TOTAL	**100,869,855**	**52.28**	**102,113,953**	**52.92**
	TOTAL PAID-UP CAPITAL	**192,958,553**	**100.00**	**192,958,553**	**100.00**

***-Acquirer**

For and on behalf of acquirer

Authorised Signatory

Place: New Delhi
Dated: 19.06.2019