BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2019/286 18 July 2019

The Manager, **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400 001**	**The Manager,** **National Stock Exchange of India Ltd.,** **Exchange Plaza, C-1, Block G,** **Bandra – Kurla Complex,** **Bandra (East), Mumbai – 400 051**
Scrip Code:500034	**Scrip Code : BAJFINANCE -EQ**

Dear Sirs,
Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 18 July 2019, allotted 15000 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non- Convertible Debentures (NCDs)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	18 July 2019
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	15000 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 1500 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		
1st Coupon Date	Date*	07 June 2019
	No of Days	71
	Amount (₹) Per NCD	16609
2nd Coupon Date	Date*	07 June 2020
	No of Days	366
	Amount (₹) Per NCD	85383
3rd Coupon Date	Date*	07 June 2021
	No of Days	365
	Amount (₹) Per NCD	85383
4th Coupon Date	Date*	07 June 2022
	No of Days	365
	Amount (₹) Per NCD	85383
Principal/ Redemption Amount	Date*	07 June 2022
	No of Days	1167
	Amount (₹) Per NCD	1000000
Coupon Rate		8.5383% p.a.
Tenor (Days)- Issue series 253		1055 (Residual Maturity)
Redemption Date		07 June 2022

Redemption Premium/Discount	N.A.
Coupon Payment Frequency	First Coupon payable on 7 June 19 and annually there after
Coupon Type	Fixed
Issue Price	Clean Price: ₹101.2895 per ₹100 per NCD. Accrued interest of ₹ 0.9565 per ₹100 per NCD. (Accrued interest calculated for 41 days i.e. 7 June 19 to 17 July 19)
Premium/ Discount at which security is issued and the effective yield as a result of such premium/ discount (In case of Further issuance)	Premium of ₹1.2895 per ₹100 per NCD

** Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.*	
Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,
Yours faithfully,
For **Bajaj Finance Limited**

R Vijay

Digitally signed by R Vijay
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Date: 2019.07.18 18:31:08 +05'30'

R Vijay
Company Secretary