



USHER[®]
AGRO LIMITED



Regd Office : 422, Laxmi Plaza, Laxmi Ind. Estate, New Link Road, Andheri(W), Mumbai - 400053. Phone : 022-39381100 Fax : 022-39381123

To

December 13, 2018

BOMBAY STOCK EXCHANGE LIMITED,
25th floor, Pheroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400023
Ref: Scrip Code:532765

NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Ref: Symbol: USHERAGRO

**DISCLOSURE UNDER SCHEDULE III OF SEBI (LODR) (THIRD AMENDMENT)
REGULATIONS, 2018 (EFFECTIVE FROM JUNE 1, 2018) CONCERNING POST FACTO
INTIMATION OF THE MEETINGS OF COMMITTEE OF CREDITORS OF USHER AGRO
LIMITED, SCRIP ID – 532765**

Dear Sir/Madam,

This has reference to the captioned subject.

We inform your good Office that the Tenth (10th) Meeting of Committee of Creditors (CoC) of M/s Usher Agro Limited under Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 was held on Wednesday, 12th December 2018.

This is a post Facto intimation of the Committee of Creditors meeting.

The above is for your kind information please.

Thanking you
Yours truly,
For Usher Agro Limited

Krishna Chamadia

IP Registration no. IBBI/IPA-001/IP-P00694/2017-18/11220

Resolution Professional

Usher Agro Limited

(A company under corporate insolvency resolution process by NCLT order dated 21st March 2018)