भारत पेट्रोलियम कॉर्पोरेशन लिमिटेड
भारत सरकार का उपक्रम

BHARAT PETROLEUM CORPORATION LTD.
A Govt. of India Enterprise

Sec.3.4.1(L)

18th January 2019

The Secretary,
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500547

The Secretary,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1,
G Block, Bandra-Kurla Complex
Mumbai 400051
NSE Symbol : BPCL

Dear Sir/Madam,

Sub : Issue of U.S.$500 million Fixed Rate Unsecured Notes by BPCL

In accordance with Clause 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that Bharat Petroleum Corporation Limited (Issuer) has launched an issue of U.S.$500 million Fixed Rate Unsecured Notes due 2022 which were priced on January 17, 2019. The Notes carry a coupon of 4.375 percent p.a., payable semi-annually and are of 3 years tenor. The Notes are due for redemption on January 24, 2022.

The Notes represent unsecured obligation of the issuer and will rank *pari passu* with all its other existing and future unsubordinated obligations. The Notes will be listed on the Singapore Stock Exchange. The proceeds will be used for working capital purposes in accordance with the RBI guidelines and regulations.

Thanking you,

Yours faithfully,
For Bharat Petroleum Corporation Limited

(M Venugopal)
Company Secretary

भारत भवन, 4 एवं 6, करीमभॉय रॉड, बेलार्ड इस्टेट, पोस्ट बॉक्स क्र. 688, मुंबई - 400 001 फोन: 2271 3000/4000 फैक्स: 2271 3874
Bharat Bhavan, 4 & 6, Currimbhoy Road, Ballard Estate, P.B.No. 688, Mumbai- 400 001. Phone : 2271 3000/4000, Fax : 2271 3874
email: info@bharatpetroleum.in web : www.bharatpetroleum.in CIN:L23220MH1952GOI008931