

Nomura Financial Advisory and Securities (India) Private Limited

Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai - 400 018, India

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June 14, 2019

Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Ref: Public Announcement in respect of Buyback of equity shares by Quick Heal Technologies Limited (the "Company")

In reference to the captioned buyback, please find enclosed two hard copies of the Post Buyback Public Announcement dated June 13, 2019 (the "Public Announcement") for your kind reference and records, which was released for publication by the Company on June 14, 2019 in the following newspapers:

Newspaper	Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Prabhat	Marathi	Pune

Please feel free to contact the following person from Nomura Financial Advisory and Securities (India) Private Limited if you require any information or clarification:

Contact Person	Telephone	Email
Vishal Kanjani	+91 22 4037 4089	vishal.kanjani@nomura.com

Thanking you,
Yours sincerely,

For Nomura Financial Advisory and Securities (India) Private Limited

Vishal Kanjani



Authorized Signatory

Name: Vishal Kanjani

Designation: Vice President

MARKETS 11

LML

NOTICE FOR SALE OF ASSETS LML LIMITED (In Liquidation)

(A company under liquidation process vide Hon'ble NCLT order dated March 23, 2018)
Office of the company: C-10, Site-II, Panki Industrial Area, Kanpur UP 208022, India
Sale of Assets under Insolvency and Bankruptcy Code, 2016

Last Date to apply: June 29, 2019

Date and Time of E-Auction: Tuesday, July 2, 2019 at 1.30 pm to 4.30 pm
(With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by LML Limited (In Liquidation) forming part of Liquidation Estate by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Allahabad. The sale will be done by the undersigned through the e-auction platform <https://ncit.auctiontiger.net>

Basic Description of Assets and Properties for sale:

Asset/Location	Address/Area	Block No.	Reserve Price (INR)
Land & Building at Kanpur	C-10, Site-II, Panki Industrial Area, Kanpur, UP (Area 67.56 acres)	1	288.00 crore
Land & Building at Kanpur	E-14, Site-II, Panki Industrial Area, Kanpur, UP (Area 1174.27 sqmtr)	2	1.47 crore
Land at Kanpur	C-4, Site-II, Panki Industrial Area, Kanpur, UP (Area 4202.00 sq.mtr.)	3	4.55 crore
Office at Mumbai	103 to 112, Building A, Kalpita Enclave Cooperative Housing Society, Swami Nityanand Marg, Andheri East, Mumbai-400069 (Area 7338 sqft)	4	11.34 crore
Old Vehicles (Scrap) at Kanpur	Old cars (25 Nos.) (Scrap) and two wheeler (1 No.) (Scrap) (as per list) at C-10, Site-II, Panki Industrial Area, Kanpur, UP	5	10.00 lakhs

The terms and conditions of E-Auction and other details of properties are uploaded at the website i.e. <https://ncit.auctiontiger.net>

Any serious and interested buyer can check out and submit a bid for the same.

Contact person on behalf of E-Auction Agency (Auction Tiger): Mr. Tilak Maratha

Email id: tilak@auctiontiger.net, support@auctiontiger.net

Mob. No.: +91 6351896834, Ph. No.: 079-61200 513 / 551/554 / 577/594 / 596

Contact person on behalf of Liquidator: CA. Anil Bhatia

Email id: iml.auction@gmail.com Tel No. 011-41066313, Mob. No.: +91 9899224476

Sd/-

Arun Gupta, Liquidator

IBBI Reg. No: IBBI/PA-002/IP-N00051/2016-17/10095

Regd. Address: A-57, Sector 30, Noida-201301, UP, India

Regd. Email: arungupta2211@gmail.com

Date: 14.06.2019
Place: New Delhi

NEULAND LABORATORIES LIMITED

(CIN: L85195TG1984PLC004393)

Registered office: Sanali Info park, A Block, Ground Floor,
8-2-120/113, Road No.2, Banjara Hills, Hyderabad-500034
Tel: +91-40-30211600; Website: www.neulandlabs.com



NOTICE OF THE ANNUAL GENERAL MEETING OF NEULAND LABORATORIES LIMITED

CORRIGENDUM

With reference to the Notice of the 35th Annual General Meeting ("AGM") dated May 16, 2019, dispatched to the shareholders of the Company on June 10, 2019, in respect of the AGM scheduled to be held on July 5, 2019, it is hereby requested to note the following:

- The resolution set out at Item No.3 should be considered as **Special Resolution**, pursuant to Regulation 17(1A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The explanatory statement regarding Item No.3 is available on the website of the Company at www.neulandlabs.com.
- The following is included in the explanatory statement under Item No.4 on Auditor's appointment, after paragraph 2:

The proposed fee for the financial year ending March 31, 2020 is Rs.30,00,000/- (Rupees Thirty lakhs only), plus out of pocket expenses and taxes at the applicable rates, for services including statutory audit, limited reviews and tax audit. The Board, including relevant committee(s) thereof, shall be given the power to agree, alter and vary the terms and conditions of such appointment, remuneration etc. including by reason of necessity on account of conditions as may be stipulated by the Companies Act, 2013, in such manner and to such extent as may be mutually agreed with the auditors. In addition to the above and in accordance with the provisions of the Act, the Board / committees thereof, may approve other services, as deemed appropriate, and remuneration for such services as required by law or otherwise, subject to the provisions of section 144 of the Act.

This corrigendum should be read in conjunction with the Notice of the 35th Annual General Meeting.

For Neuland Laboratories Limited
Sd/-

Dr. Davuluri Rama Mohan Rao
Chairman & Managing Director
(DIN: 00107737)

Place: Hyderabad
Date : June 13, 2019

Quick Heal

Security Simplified

QUICK HEAL TECHNOLOGIES LIMITED

CIN - L72200MH1995PLC091408

Registered Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Viman Nagar, Pune - 411 014, India; Phone: +91 (20) 6681 3232

E-mail: cs@quickheal.co.in; Website: www.quickheal.co.in; Contact Person: Mr. Vinav Agarwal, Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF QUICK HEAL TECHNOLOGIES LIMITED

This post Buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the Public Announcement published on April 16, 2019 ("Public Announcement") and the Letter of Offer dated May 8, 2019 ("Letter of Offer"). All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- Quick Heal Technologies Limited ("Company") had announced the Buyback of upto 6,363,636 (Six million three hundred and sixty three thousand six hundred and thirty six) fully paid-up equity shares of Rs. 10/- (Rupee ten only) each ("Equity Shares"), approximately 9.02% and 9.04% of the total paid-up Equity Shares of the Company as at March 31, 2019 and as at March 31, 2018 respectively, from the Shareholders / beneficial owners of Equity Shares of the Company as on the record date i.e. April 26, 2019 ("Record Date"), on a proportionate basis, through the "Tender Offer" route at a price of Rs. 275/- (Rupees Two hundred and seventy five only) per Equity Share for an amount aggregating up to ₹1,750 Million (Rupees One Thousand Seven Hundred and Fifty Million only) ("Maximum Buyback Size", and such buyback of shares, the "Buyback"). The Maximum Buyback Size does not include any expenses incurred or to be incurred for the Buyback like filing fee payable to SEBI, advisors' fees, public announcement publication expenses, printing and dispatch expenses, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, etc. The Buyback Size is 23.87% and 24.31% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively, for the financial year ended March 31, 2018.

- The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, including any amendments thereof, issued by SEBI.

- The tendering period for the Buyback Offer opened on Monday, May 20, 2019 and closed on Friday, May 31, 2019.

2. DETAILS OF BUYBACK

- 6,363,636 (Six million three hundred and sixty three thousand six hundred and thirty six) Equity Shares were bought back under the Buyback, at a price of Rs. 275/- (Rupees Two Hundred and Seventy Five Only) per Equity Share.
- The total amount utilized in the Buyback is Rs. 1,749,999,900 (Rupees One thousand Seven hundred and forty nine million nine hundred and ninety nine thousand and nine hundred only) excluding any expenses incurred or to be incurred for the Buyback like filing fee payable to SEBI, advisors' fees, public announcement publication expenses, printing and dispatch expenses, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, etc.
- The Registrar to the Buyback i.e. Link Intime India Private Limited ("Registrar"), considered 24,773 valid bids for 15,589,773 (Fifteen Million Five Hundred and Eighty Nine Thousand Seven Hundred Seventy Three) Equity Shares in response to the Buyback, resulting in the tender of approximately 244.98% the maximum number of Equity Shares proposed to be bought back. The details of the valid bids considered by the Registrar are as follows:

Sr. No.	Category	No. of Equity Shares Reserved in the Buyback	No. of Valid Bids	Total Equity Shares Validly Tendered	% Response
1	Reserved category for Small Shareholders	954,546	23,522	3,231,988	338.59%
2	General Category for all other Equity Shareholders	5,409,090	1,251	12,357,785	228.46%
	Total	6,363,636	24,773	15,589,773	244.98%

- 2.4 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection have been dispatched by the Registrar to the eligible Equity Shareholders on Wednesday, June 12, 2019.
- 2.5 The settlement of all valid bids was completed by Clearing Corporation on Wednesday, June 12, 2019. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.6 Equity Shares accepted under the Buyback were transferred to the Company Demat Account on Wednesday, June 12, 2019. The unaccepted Equity Shares have been returned to respective Seller Member / custodians by the Clearing Corporation on Wednesday, June 12, 2019. No Equity Shares held in physical form were tendered or accepted under the Buyback.
- 2.7 The extinguishment of 6,363,636 (Six million three hundred and sixty three thousand six hundred and thirty six) Equity Shares is currently under process and shall be completed on or before Wednesday, June, 19, 2019.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- 3.1 The capital structure of the Company, pre and post Buyback, is as under:

Sr. No.	Particulars	Pre Buyback*		Post Buyback*	
		No. of Equity Shares	Amount (in ₹ Million)	No. of Equity Shares	Amount (in ₹ Million)
1.	Authorised Share Capital	75,000,000 Equity Shares of ₹ 10/- each	750.00	75,000,000 Equity Shares of ₹ 10/- each	750.00
2.	Issued, Subscribed and Fully Paid-Up Share Capital	70,565,154 fully paid-up Equity Shares of ₹ 10/- each	705.65	64,201,518* fully paid-up Equity Shares of ₹ 10/- each	642.02*

* Subject to extinguishment of 6,363,636 Equity Shares

* On April 4, 2019, the Company had allotted 1,500 Equity Shares pursuant to exercise of stock options under the Company's Employee stock option scheme. As the process of completing the corporate action in regard to these Equity Shares was underway, the 1,500 Equity Shares were not disclosed in the Letter of Offer as part of the Issued, Subscribed and Fully Paid-Up Share Capital of the Company (both pre and post Buyback). The requisite corporate action has since been completed and the 1,500 Equity Shares have been included as part of the Issued, Subscribed and Fully Paid-Up Share Capital of the Company (both pre and post Buyback) in the table above.

3.2 Details of Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)
1.	Sanjay Sahebrao Katkar	1,716,671	26.98%	2.67%
2.	Kailash Sahebrao Katkar	1,716,671	26.98%	2.67%
3.	Anupama Kailash Katkar	418,800	6.58%	0.65%
4.	Chhaya Sanjay Katkar	418,800	6.58%	0.65%
5.	Sequoia Capital India Investment Holdings III	408,749	6.42%	0.64%
6.	National Westminster Bank PLC as Trustee Of The Jupiter India Fund	86,006	1.35%	0.13%
7.	Ramesh Damani	74,660	1.17%	0.12%

- 3.3 The shareholding pattern of the Company pre and post Buyback, is as under:

Particulars	Pre Buyback*		Post Buyback*	
	Number of Shares	% to existing share capital	No. of Shares post Buyback*	% holding post Buyback*
Promoter and persons acting in concert	51,030,720	72.32%	46,759,778	72.83%
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies and foreign mutual funds)	6,071,903	8.60%	17,441,740	27.17%
Indian Financial Institutions/ Banks/ Mutual Funds/ Govt. Companies	155,007	0.22%		
Public including other Bodies Corporate*	13,307,524	18.86%		
Total	70,565,154	100.00%	64,201,518	100.00%

* Subject to extinguishment of 6,363,636 Equity Shares.

* On April 4, 2019, the Company had allotted 1,500 Equity Shares pursuant to exercise of stock options under the Company's Employee stock option scheme. As the process of completing the corporate action in regard to these Equity Shares was underway, the 1,500 Equity Shares were not disclosed in the Letter of Offer as part of the Issued, Subscribed and Fully Paid-Up Share Capital of the Company (both pre and post Buyback). The requisite corporate action has since been completed and the 1,500 Equity Shares have been included as part of the Issued, Subscribed and Fully Paid-Up Share Capital of the Company (both pre and post Buyback) in the table above.

4. MANAGER TO THE BUYBACK

Nomura Financial Advisory and Securities (India) Private Limited
 Cejey House, Level-11, Dr. Annie Besant Road, Worli, Mumbai- 400018
 Tel: + 91 (22) 4037 4037; Fax: +91 (22) 4037 4111
 Contact Person: Mr. Vishal Kanjani
 Email: quickhealbuyback@nomura.com
 Website: www.nomuraholdings.com/company/group/asia/india/index.html
 SEBI Registration Number: INM000011419
 Validity Period: Permanent Registration

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5. DIRECTOR'S RESPONSIBILITY

In terms of Regulation 24(i) (a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Quick Heal Technologies Limited

Sd/-
Kailash Katkar
 Managing Director & CEO
 DIN: 00397191

Sd/-
Sanjay Katkar
 Joint Managing Director & CTO
 DIN: 00397277

Sd/-
Vinav Agarwal
 Compliance Officer
 Membership No. A40751

Date: June 13, 2019
 Place: Pune

CONCEPT