

January 14, 2019

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Open offer (“Open Offer” or “Offer”) for acquisition of up to 2,37,06,992 Equity Shares from public shareholders of Olectra Greentech Limited (formerly known as Goldstone Infratech Limited) (“Target Company”) by MEIL Holdings Limited (‘Acquirer’) together with Megha Engineering & Infrastructures Limited (‘PAC’) pursuant to and in compliance with regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, as amended (“SEBI (SAST) Regulations, 2011”)

This has reference to the captioned Open Offer and our letters dated August 13, 2018, August 21, 2018, August 29, 2018, December 19, 2018, December 24, 2018 and December 26, 2018 for submission of Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Offer Opening Public Announcement and Addendum to Offer Opening Public Announcement, respectively, for the Offer.

Further to the above, the Acquirer and the PAC have published the Post Offer Public Announcement on January 14, 2019, in accordance with regulation 18(12) of the SEBI (SAST) Regulations, 2011, in the following newspapers:

1. Financial Express (English –All editions)
2. Jansatta (Hindi- All editions)
3. Mumbai Lakshadeep (Marathi – regional newspaper (Mumbai))
4. Nava Telangana (Telugu - regional newspaper (Hyderabad))

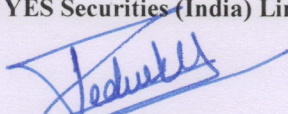
Please find enclosed a copy of the Post Offer Public Announcement published in Financial Express for your information and records.

Capitalized term not defined herein have the same meaning as ascribed in to them in LOF.

Kindly acknowledge receipt.

Thanking you,

For YES Securities (India) Limited


Name: Pratik Pednekar
Designation: Manager
Contact: 022 3012 6919
Email: pratik.pednekar@yessecuritiesltd.in
Encl.: a/a.

FINANCIAL EXPRESS

CLASSIFIED CENTRES IN MUMBAI

Premier Advertisers
Mumbai Central
Mobile: 9819891116

Sarjan Advertising,
Tardeo,
Phone : 66626983

Sanjeet Communication
Fort,
Phone : 40024682/ 40792205.

S. Arts Advtg.
Masjid
Phone: 23415111

Taj Publicity Services,
Byculla (W),
Phone : 2305 4894.
Mobile : 9892011371.

Yugarambha Advertising,
Girgaon,
Phone : 2386 8065.
Mobile : 9869074144.

Ambition Advertising,
Prabhadevi,
Phone : 24210792 / 94.

B. Y. Padhye Publicity,
Dadar (W),
Phone : 2422 9241/
2422 0445.

DATEY Advertising,
Datey Bhavan, Dadar (W)
Mobile : 8452846979/ 9930949817

Central Advertising Agency,
Mahim (W),
Phone : 24468656 / 24465555

Charudatta Advertising,
Mahim (W),
Phone : 24221461

Jay Publicity,
Dadar (E),
Phone : 24124640

Pallavi Advtg.
Dadar (W),
Mobile: 9869109765

Shree Swami Samarth Advertising,
Dadar (W),
Phone : 24440631
Mobile : 9869131962

Stylus Arts,
Dadar (W),
Phone : 24304897

Time Advertising,
Matunga (W),
Phone : 2446 6191

Vijaya Agencies,
Dadar (W),
Phone : 2422 5672.
Mobile : 9920640689

Media Junction,
Matunga (W),
Phone: 022-66393184/
022-66332340
Mobile: 9820295353/ 9821656198

Space Age Advertising,
Bandra (E)
Phone : 26552207
Mobile : 9869666222

Kirti Agencies,
Khar (W),
Phone : 26047542.

Krishna Advertising,
Santacruz (E),
Phone : 26651754
Mobile : 9324868171.

AD Support Advertising,
Santacruz (W),
Mobile: 9869463650

Gauri Press Communication,
Vile Parle (E),
Phone : 2617 6310
Mobile: 9820069565

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12)
("POST-OFFER ADVERTISEMENT") OF SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011,
AS AMENDED ("SEBI (SAST) REGULATIONS, 2011")
FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

OLECTRA GREENTECH LIMITED

(FORMERLY KNOWN AS GOLDSTONE INFRATECH LIMITED)

Registered & Corporate Office: Centre Point Building, 4th Floor, Plot No. 359 to 363/401,
US Consulate Lane, Begumpet, Secunderabad, Telangana - 500 016
Tel: +91-40-4698 9999; Email: cs@olectra.com; Website: www.olectra.com
CIN: L34100TG2000PLC035451

OPEN OFFER FOR ACQUISITION OF UP TO 2,37,06,992 (TWO CRORES THIRTY SEVEN LAKHS SIX THOUSAND NINE HUNDRED AND NINETY TWO ONLY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 4/- (RUPEES FOUR ONLY) ("EQUITY SHARES") EACH REPRESENTING 26% (TWENTY SIX PERCENT) OF EMERGING SHARE CAPITAL OF OLECTRA GREENTECH LIMITED, FORMERLY KNOWN AS GOLDSTONE INFRATECH LIMITED, ("OGL" OR "TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY MEIL HOLDINGS LIMITED ("MEIL" OR "ACQUIRER") TOGETHER WITH MEGHA ENGINEERING & INFRASTRUCTURES LIMITED ("MEGHA" OR "PAC") IN ITS CAPACITY AS PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OFFER" OR "OPEN OFFER") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 OF SEBI (SAST) REGULATIONS, 2011 AND AT AN OFFER PRICE OF ₹ 175.30 PER EQUITY SHARE.

This Post-Offer Advertisement is being issued by YES Securities (India) Limited ("Manager to the Offer"), for and on behalf of the Acquirer (as defined above), along with the PAC (as defined above) in its capacity as the person acting in concert with the Acquirer pursuant to and in accordance with regulation 18(12) of the SEBI (SAST) Regulations, 2011.

For the purpose of this Post-Offer Advertisement, "Public Shareholders" shall mean all the public equity shareholders of the Target Company excluding (i) the Acquirer and the PAC (ii) the persons deemed to be acting in concert with the Acquirer and the PAC and (iii) the parties to the Agreements.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated August 10, 2018 (the "PA"), the detailed public statement dated August 20, 2018, published in newspapers on August 21, 2018 ("DPS"), the draft letter of offer dated August 29, 2018 ("DLoF"), the letter of offer dated December 13, 2018 ("LoF"), the Pre-Offer Advertisement dated December 22, 2018 ("Pre-Offer Advertisement") and the Addendum to the Pre-Offer Advertisement dated December 24, 2018. The DPS with respect to the Offer was published in Financial Express - English (all editions), Jansatta - Hindi (all editions), Mumbai Lakshadeep - Marathi (Mumbai edition) and Nava Telangana - Telugu (Hyderabad Edition). This Post-Offer Advertisement is being issued in all the newspapers in which the DPS was published.

1	Name of the Target Company:	Olectra Greentech Limited
2	Name of the Acquirer and PAC:	MEIL Holdings Limited ("Acquirer") and Megha Engineering & Infrastructures Limited ("PAC")
3	Name of the Manager to the Offer:	YES Securities (India) Limited
4	Name of the Registrar to the Offer:	Karvy Fintech Private Limited
5	Offer Details:	
	a. Date of Opening of the Offer:	Wednesday, December 26, 2018
	b. Date of Closure of the Offer:	Tuesday, January 8, 2019
6	Date of Payment of Consideration:	January 11, 2019
7	Details of Acquisition:	

Sr. No.	Particulars	Proposed in offer document	Actuals
7.1	Offer Price (per Equity Share)	₹ 175.30	₹ 175.30
7.2	Aggregate number of shares tendered	2,37,06,992	1
7.3	Aggregate number of shares accepted	2,37,06,992	1
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 4,15,58,35,697.60/-	₹ 175.30/-
7.5	Shareholding of the Acquirer & PAC before agreement/ public announcement	NIL	NIL
	• Number		

Carl Advertising,
Andheri (W),
Phone : 6696 3441 / 42.

Keyon Publicity
Andheri (E.)
Phone : 28253077
Mobile : 9920992393

Lokhandwala Advertising,
Andheri (W),
Phone : 26364274 / 26316960.

Prime Publicity Services,
Andheri (E),
Phone : 26839686 / 26830304.

Zoyz Creations
Andheri (W),
Phone: 022-26288794
Mobile: 9833364551/ 9820199918

P. V. Advertisers,
Jogeshwari (W)
Phone: 26768888
Mobile: 9820123000

Neha Agency,
Goregaon (E),
Phone : 2927 5033.
Mobile : 9819099563.

Shark Enterprises,
Goregaon (E),
Phone: 022-26863587

Adresult Services,
Goregaon (W)
Phone : 28762157 / 28726291.

Samartha Advertiser Pvt. Ltd.,
Goregaon (E),
Phone: 26852294
Mobile: 9594969627

Target Media,
Goregaon (E),
Mobile: 8692959648/ 9702307711

Bijal Visual Ads.,
Malad (W),
Phone: 28835457/ 28805487
Mobile: 9322265715

Noble Publicity Service,
Malad (W),
Phone : 28881426 / 28881518.

Synergy Advertising,
Malad (W),
Phone : 28891428 / 22811012

Arihant Advertising,
Kandivali (W)
Phone : 28626679
Mobile: 9004992568

New Boom Ads,
Kandivali (W),
Phone : 28640221.

Vikson Advertising Agency
Kandivali (W),
Phone : 28645005
Mobile : 9820433200

Express Advertising,
Borivali (W),
Phone : 2833 7799 / 2833 9977.
Mobile: 9820401077

Falcon Multimedia Pvt. Ltd.,
Borivali (E)
Mobile : 9833226463

Nikharge Advertising,
Borivali (W),
Phone : 28921255
Mobile : 9322210176

Ashansi Advertising & Press Relations,
Mira Road (E),
Phone: 022-28114235
Mobile: 9833933502

M.S. Advertising,
Bhayander (E),
Phone: 022-28160100
Mobile: 9769711727

Sugo Advertising,
Yasai (W),
Phone : 7756982329/ 7028565571

Mayuresh Publicity,
Virar (W),
Phone : 0250 - 2503913.
Mobile : 9923935556

Plasma Advertising,
Panvel,
Phone : 022-27461970

• % of Emerging Share Capital

7.6	Shares Acquired by way of Agreements				
	• Number	4,56,00,000*		4,56,00,000*	
	• % of Emerging Share Capital*	50.01		50.01	
7.7	Shares Acquired by way of Open Offer				
	• Number	2,37,06,992		1	
	• % of Emerging Share Capital*	26.00		Negligible	
7.8	Shares acquired after Detailed Public Statement	Nil		Nil	
	• Number of shares acquired				
	• Price of the shares acquired				
	• % of the shares acquired				
7.9	Post offer shareholding of Acquirer				
	• Number	6,93,06,992*		4,56,00,001*	
	• % of Emerging Share Capital*	76.01		50.01	
7.10	Pre & Post offer shareholding of the Public				
	• Number	3,18,33,222	81,26,230	3,18,33,222	3,18,33,221
	• % of Emerging Share Capital*	34.91%	8.91%	34.91%	34.91%

* The Acquirer has agreed to purchase 1,00,00,000 Equity Shares pursuant to a share purchase agreement dated August 10, 2018 ("SPA") entered into between the Acquirer and Trinity Infraventures Limited. Further, the Acquirer has also entered into a share subscription agreement ("SSA") dated August 10, 2018 (SPA and SSA are collectively referred to as "Agreements") with the Target Company and Trinity Infraventures Limited, existing promoter of the Target Company and acting as a confirming party to the SSA. The board of directors of the Target Company at their meeting held on October 10, 2018 has allotted 2,65,00,000 Equity Shares and 91,00,000 convertible warrants to the Acquirer.

*Computed as a percentage of Emerging Share Capital of the Company (as defined in the LoF)

Capitalised terms used but not defined in this Post-Offer Advertisement shall have the meanings assigned to such terms in the LoF.

The Acquirer, its directors, the PAC and its directors accept full responsibility for the information contained in this Post-Offer Advertisement (other than such information as has been obtained from public sources) and their obligations under the Offer and shall be severally and jointly liable for ensuring compliance with the SEBI (SAST) Regulations, 2011.

A copy of this Post-Offer Advertisement will be available on the website of SEBI (<http://www.sebi.gov.in>), BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and at the registered office of the Target Company.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND THE PAC

	YES SECURITIES (INDIA) LIMITED IFC, Tower 1 & 2, Unit No. 602 A, 6 th Floor, Senapati Bapat Marg, Elphinstone (West), Mumbai - 400 013, Maharashtra, India Tel: +91 22 7100 9829; Fax: +91 22 2421 4508 Contact Person: Mukesh Garg/Pratik Pednekar E-mail: oglopenoffer@yesscuritiesltd.in SEBI Registration No.: INM000012227
	REGISTRAR TO THE OFFER KARVY FINTECH PRIVATE LIMITED Karvy Selenium, Tower B, Plot Number 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, India Tel: +91 40 6716 2222; Fax: +91 40 2343 1551 Contact Person: Mr. M. Murali Krishna Email-Id: oglopenoffer@karvy.com SEBI Registration Number: INR000000221

For and on behalf of the Acquirer and the PAC

Sd/-
MEIL Holdings Limited
(Acquirer)

Sd/-
Megha Engineering & Infrastructures Limited
(PAC)

Place: Hyderabad
Date : January 12, 2019

PRESSMAN