RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 6000
F +91 22 3303 6664

April 15, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Details of Non-Convertible Debentures issued on private placement under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This has reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding intimation of details of Non-Convertible Debentures issued by the Company for the period from October 1, 2018 to March 31, 2019.

In this regard, we hereby submit the details as per Annexure 'A'.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

CC:

National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

Central Depository Services (India) Limited
Unit No. A-2501, A Wing, Marathon Futurex, 25th Floor, Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai 400 013

Financial Year:	2018-2019
Period for which information is being submitted (Apr-Sep/Oct-Mar):	Oct-Mar 2019

Annexure A

Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Name of the issuer	ISIN	Issuance / Re-issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Listed / Unlisted	Name of Debenture Trustee	Category
						Put Option Details	Call Option Details					
Reliance Capital Limited	INE013A073S6	1-Oct-18*	27-Feb-20	Market Linked	On Maturity	N.A.	N.A.	3,80,00,000	3,80,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A078R7	5-Oct-18*	9-Jan-20	Market Linked	On Maturity	N.A.	N.A.	2,05,00,000	2,05,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A071S0	8-Oct-18*	27-Jul-22	Market Linked	On Maturity	N.A.	N.A.	2,03,00,000	2,03,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A071P6	30-Oct-18*	6-Mar-23	Market Linked	On Maturity	N.A.	N.A.	1,94,00,000	1,94,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A079R5	5-Dec-18*	10-Mar-21	Market Linked	On Maturity	N.A.	N.A.	1,65,00,000	1,65,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A079R5	19-Dec-18*	10-Mar-21	Market Linked	On Maturity	N.A.	N.A.	1,50,00,000	1,50,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074S4	28-Dec-18	29-Mar-21	Market Linked	On Maturity	N.A.	N.A.	7,05,00,000	7,05,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074S4	2-Jan-19*	29-Mar-21	Market Linked	On Maturity	N.A.	N.A.	3,00,00,000	3,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	9-Jan-19	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	16,24,00,000	16,24,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074S4	10-Jan-19*	29-Mar-21	Market Linked	On Maturity	N.A.	N.A.	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	18-Jan-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	2,45,00,000	2,45,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074S4	30-Jan-19*	29-Mar-21	Market Linked	On Maturity	N.A.	N.A.	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	31-Jan-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	2,08,00,000	2,08,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074S4	20-Feb-19*	29-Mar-21	Market Linked	On Maturity	N.A.	N.A.	8,54,00,000	8,54,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	27-Feb-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	3,04,00,000	3,04,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	28-Feb-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A077S7	6-Mar-19	31-Mar-20	Market Linked	On Maturity	N.A.	N.A.	1,75,00,000	1,75,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A074S4	15-Mar-19*	29-Mar-21	Market Linked	On Maturity	N.A.	N.A.	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	20-Mar-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	22-Mar-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	2,54,00,000	2,54,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Capital Limited	INE013A076S9	29-Mar-19*	11-Jul-22	Market Linked	On Maturity	N.A.	N.A.	2,24,00,000	2,24,00,000	Listed	Vistra ITCL (India) Limited	Structured

*Re-issuance

Reliance Capital Limited