E-mail : dfm@dfmgroup.in
Fax : +91-11-23822409

Phones : 23826445

# THE DELHI FLOUR MILLS COMPANY LTD.

Registered Office : 8381, ROSHANARA ROAD, DELHI-110007
CIN : U74899DL1916PLC000035

Ref. No. DFM/

Dated.....

15th January, 2020

| | |
|---|---|
| BSE Limited<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>**Mumbai – 400 001**<br><br>Scrip Code: 519588 | National Stock Exchange of India Ltd. (NSE)<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai – 400 051<br><br>Scrip Code: DFMFOODS |

**Sub.: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

With reference to the above subject matter, we hereby submit disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed format for release of 16308380 Equity Shares of Face values of Rs. 2/- each, of DFM Foods Ltd. (Target Company).

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
**For The Delhi Flour Mills Company Limited**

**Authorized Signatory**

The Delhi Flour Mills Co. Ltd. DELHI

Encl: As above

CC:
To
DFM Foods Ltd.
8377, Roshanara Road,
Delhi-110007

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target Company(TC) | DFM FOODS LTD |
| Names of the stock exchanges where the shares of the target company are listed | NATIONAL STOCK EXCHANGE OF INDIA LTD. and BSE LTD. |
| Date of reporting | |
| Name of the promoter or PAC on whose shares encumbrance has been ~~created/~~released~~/invoked~~ | The Delhi Flour Mills Company Ltd. |

Details of the creation of encumbrance:

| Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| The Delhi Flour Mills Co. Ltd. | 1,63,08,380 | 32.55 | 1,24,00,000 | 24.75 | Release | 14-01-2020 | Release of Pledge | Loan being repaid to IIFL Wealth Finance Limited | 1,24,00,000 | 24.75 | IIFL Wealth Finance Limited | 1,63,08,380 | 32.55 |
| The Delhi Flour Mills Co. Ltd. | 1,63,08,380 | 32.55 | 39,08,380 | 7.80 | Release | 14-01-2020 | Release of other arrangement | Loan being repaid to IIFL Wealth Finance Limited | 39,08,380 | 7.80 | IIFL Wealth Finance Limited | 1,63,08,380 | 32.55 |

The Delhi Flour Mills Co. Ltd. DELHI

For The Delhi Flour Mills Co. Ltd.

Authorised Signatory

| |
|---|
| Signature of the Authorized<br><br>Signatory Place : Delhi<br><br>Date : 15/01/2020 |

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.