SAK Industries

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		M/s. Saksoft Limited
2.	Name of the acquirer(s)		M/s. Sak Industries Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		Yes
4.	Details of the proposed acquisition		
	a.	Name of the person(s) from whom shares are to be acquired	Mr. Aditya Krishna
	b.	Proposed date of acquisition	on or before 30th November, 2018
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	Approximately 2,00,000 shares
	d.	Total shares to be acquired as % of share capital of TC	1.91%
	e.	Price at which shares are proposed to be acquired	Maximum of Rs. 365.77
	f.	Rationale, if any, for the proposed transfer	Interse Promoter transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer		Under 10 (1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.		Rs. 292.62
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.		NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.		refer enclosed declaration

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

SP INFOCITY, Block A, 2nd Floor, #40, Dr. MGR Salai,
Kandanchavadi, Perungudi, Chennai - 600096.
Phone: + 91 44 2454 3500 **Fax:** + 91 44 2454 3510 **Email:** info@sak.net.in

CIN Number U72100 TN1962PTC094955
Regd. Off: No. 27-F, Ranjit Road, Kotturpuram,
Chennai - 600 085.

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	refer enclosed disclosure
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	refer annexure attached
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	refer enclosed declaration

11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	as per annexure attached				

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

SAK Industries Pvt. Ltd.

DECLARATION

Pursuant to disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We hereby declare that:

1. the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.

2. the transferor (Mr. Aditya Krishna) and transferee (M/s. Sak Industries Private Limited) have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) and disclosures for the last 3 years i.e. 2016, 2017 and 2018 is enclosed.

3. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Date: 15-Oct-2018
Place: Chennai

For Sak Industries Private Limited

R Raghu
Vice President

SP INFOCITY, Block A, 2nd Floor, #40, Dr. MGR Salai,
Kandanchavadi, Perungudi, Chennai - 600096.
Phone: + 91 44 2454 3500 **Fax:** + 91 44 2454 3510 **Email:** info@sak.net.in

CIN Number U72100 TN1962PTC094955
Regd. Off: No. 27-F, Ranjit Road, Kotturpuram,
Chennai - 600 085.

SAK Industries Pvt. Ltd.

11. Shareholding details

	Before the proposed Transaction		After the proposed Transaction	
	No of share / voting rights	% w.r.t total share capital of TC	No of share / voting rights	% w.r.t total share capital of TC
a. Acquirer (s) and PAC (other than seller)(*)	47,47,715	45.32%	49,47,715	47.23%
Sonnet Trade And Investments Pvt Ltd	1,83,150	1.75%	1,83,150	1.75%
Krishna Family Trust	0	0	0	0
Aditya Krishna Family Trust	0	0	0	0
b. Seller (s)	23,18,640	22.13%	21,18,640	20.22%
TOTAL Promoter's Holding	**72,49,505**	**69.20%**	**72,49,505**	**69.20%**

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

SP INFOCITY, Block A, 2nd Floor, #40, Dr. MGR Salai,
Kandanchavadi, Perungudi, Chennai - 600096.
Phone: + 91 44 2454 3500 **Fax:** + 91 44 2454 3510 **Email:** info@sak.net.in

CIN Number U72100 TN1962PTC094955
Regd. Off: No. 27-F, Ranjit Road, Kotturpuram,
Chennai - 600 085.

ADITYA KRISHNA
#27 F, RANJITH ROAD,
KOTTURPURAM,
CHENNAI 600 085

04th April, 2016

To

The Listing/Compliance Department The National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Stock Code: SAKSOFT	The Listing/Compliance Department Bombay Stock Exchange Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Stock Code: 590051
The Company Secetary **SAKSOFT Limited** SP Infocity II Floor, Block - A, # 40 Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai - 600 096	

Dear Sir/Madam,

Sub: Submission of Annual Disclosures under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Please find enclosed the Annual Disclosure under the above mentioned regulation on behalf of each Promoter and Promoter Group of Saksoft Limited, disclosing the aggregate Shareholding and voting rights held as of 31st March, 2016 in Saksoft Limited.

Please take note of the same for your records.

Yours Truly,

(Aditya Krishna on behalf of himself, Promoter And Promoter Group)
Encl.

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations.

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SAKSOFT LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE / BSE(In BSE under permitted trading category)		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	ADITYA KRISHNA AUTAR KRISHNA SAK INDUSTRIES PRIVATE LIMITED SONNET TRADE AND INVESTMENTS PVT LTD SAKSOFT EMPLOYEES WELFARE TRUST		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to	7,598,800	73.10	73.10
Total	7,598,800	73.10	73.10

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

Place: Chennai

Date: 04th April,2016

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

ADITYA KRISHNA
#27 F, RANJITH ROAD,
KOTTURPURAM,
CHENNAI 600 085

31st March, 2017

To

The Listing/Compliance Department The National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai – 400 051 **Stock Code: SAKSOFT**	The Listing/Compliance Department Bombay Stock Exchange Limited Floor No.25, Phiroze JeejeebhoyTowers, Dalal Street, Mumbai – 400 001 **Stock Code: 590051**
The Company Secetary **SAKSOFT Limited** SP Infocity II Floor, Block - A, # 40 Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai - 600 096	

Dear Sir/Madam,

Sub: Submission of Annual Disclosures under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Please find enclosed the Annual Disclosure under the above mentioned regulation on behalf of each Promoter and Promoter Group of Saksoft Limited, disclosing the aggregate Shareholding and voting rights held as of 31st March, 2017 in Saksoft Limited.

Please take note of the same for your records.

Sincerely,

(Aditya Krishna on behalf of himself, Promoter And Promoter Group)
Encl.

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations.

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**SAKSOFT LIMITED**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE / BSE(In BSE under permitted trading category)		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	ADITYA KRISHNA AUTAR KRISHNA SAK INDUSTRIES PRIVATE LIMITED SONNET TRADE AND INVESTMENTS PVT LTD SAKSOFT EMPLOYEES WELFARE TRUST		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to	7,588,800	72.62	72.62
Total	7,588,800	72.62	72.62

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

Signature of the Authorised Signatory

Place: Chennai

Date: 31st March, 2017

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

ADITYA KRISHNA
No. 27F, RANJITH ROAD,
KOTTURPURAM,
CHENNAI – 600085.

31st March, 2018

To,

The Listing / Compliance Department The National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra [E], Mumbai – 400 051. **Stock Code - SAKSOFT**	The Listing / Compliance Department Bombay Stock Exchange Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Stock Code – 590051.**
The Company Secretary, Saksoft Limited, SP Infocity, II Floor, Block – A, #40, Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai – 600 096.	

Dear Sir / Madam,

Sub : Submission of Annual Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the Annual Disclosure under the above mentioned Regulation on behalf of each Promoter and Promoter Group of Saksoft Limited, disclosing the aggregate shareholding and voting rights held as of 31st March, 2018 in Saksoft Limited.

Kindly take the above on your records.

Sincerely,

Aditya Krishna [on behalf of himself, Promoter and Promoter Group]

Encl: Disclosure under Regulation 30[2] of SEBI (SAST) Regulations.

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**SAKSOFT LIMITED**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE and BSE [under permitted trading category]		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him	Aditya Krishna Sak Industries Private Limited Sonnet Trade and Investments Private Limited Krishna Family Trust Aditya Krishna Family Trust		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	7,155,105	68.31	68.31
Total	7,155,105	68.31	68.31

For SAK INDUSTRIES PVT. LTD.

Authorised Signatory

Signature of the Authorised Signatory

For SAK I USTRIES PVT. LTD.

Authorised Signatory

Place: Chennai

Date: 31.03.2018