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Ref: ISD/19-20/60

May 15, 2019

The Deputy General Manager, Corporate Relationships Dept. **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ

Madam/Sir,

Subject: **Outcome of the Meeting of Board of Directors of the Bank - disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015**

In continuation to our letter no. ISD/19-20/52 dated May 10, 2019 regarding intimation of meeting of Board of Directors of the Bank, we wish to inform you that the Board of Directors in its meeting held on May 15, 2019 has approved the Capital Plan of the Bank for FY 2019-20 as under:

- To raise total capital funds upto Rs.6000 crore during the FY 2019-20 in the form of Core Equity Capital and/or Additional Tier I (AT I) Bonds and/or Tier 2 Bonds, subject to maximum issue of Rs.4200 crore of Additional Tier I (ATI) Bonds and/or Tier 2 Bonds within the overall capital raising limit of Rs.6000 crore.
- To raise Equity Capital not exceeding Rs.4900 crore, within the overall limit of Rs.6000 crore during FY 2019-20 through Public Issue (i.e. Follow-on Public Issue) and/or Rights Issue and/or Private Placement including Qualified Institutional Placement and/or Preferential allotment to Government of India or other Institutions and/or any other mode(s) subject to approval by Government of India, other regulatory authorities and of the shareholders in the General Meeting as and when applicable.

Approval of the shareholders for raising of equity capital would be sought at the Annual General Meeting (AGM) to be held on Friday, June 28, 2019. The Notice of AGM and the Annual Report for FY 2018-19 will be sent to the stock exchanges and the shareholders in due course.

The Board meeting commenced at 11:15 AM and concluded at 05:30 PM.

The above disclosure is made under Regulation 30 read with entry no. 4 of Para A of Part A of Schedule III of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

Mangesh Mandrekar

(Mangesh Mandrekar)
Company Secretary

Union Bank of India
निवेशक सेवायें प्रभाग, बोर्ड सचिवालय, 12वीं मंज़िल, यूनियन बैंक भवन, विधान भवन मार्ग, 239, नरीमन पॉइंट, मुंबई - 400021
Investor Services Division, Board Secretariat, 12th Floor, Union Bank Bhavan, 239,Vidhan Bhavan Marg, Nariman Point, Mumbai - 400021.
T: + 91 22 2289 6636 / 2289 6643, F: +91 22 2202 5238, Email: investorservices@unionbankofindia.com
@UnionBankOfficial @UnionBankTweets UnionBankInsta UnionBankOfIndiaUtube