

# ARBUTUS CONSULTANCY LLP

April 4, 2019

**Scrip Code –534597**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**RTNINFRA**

National Stock Exchange of India Limited  
'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**Sub: Disclosure of shareholding as of March 31, 2019 in RattanIndia Infrastructure Limited (formerly Indiabulls Infrastructure and Power Limited) ('the Company') pursuant to Regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Pursuant to Regulations 30(1) & 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed a disclosure in the prescribed format, in respect of our shareholding along with Persons Acting in Concert (PACs), in the Company as of March 31, 2019.

This is for your information and record.

Thanking you,

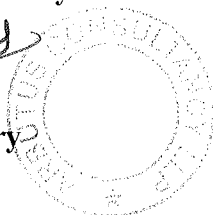
Yours truly,

For **Arbutus Consultancy LLP**

**Hitnder Kumar**

**Authorized Signatory**

*Hitnder*



Encl: as above

CC:

The Board of Directors

**RattanIndia Infrastructure Limited**

5<sup>th</sup> Floor, Tower – B, Worldmark 1, Aerocity  
New Delhi – 110 037

**Arbutus Consultancy LLP**

Plot No. 103-A, First Floor N.H. 8, Mahipalpur Extension New Delhi 110037  
(LLPIN - AAE-2382)

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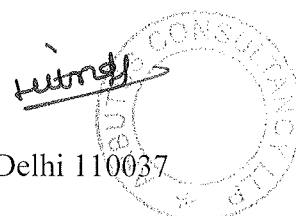
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part – A – Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                |                                                           |                                               |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                    | <b>RattanIndia Infrastructure Limited (formerly Indiabulls Infrastructure and Power Limited)</b>                                                                                                                               |                                                           |                                               |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                             | National Stock Exchange of India Limited<br>BSE Limited                                                                                                                                                                        |                                                           |                                               |
| 3. Particulars of the shareholder(s) :                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                |                                                           |                                               |
| <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and PAC with him.</p> | <p><b>Arbutus Consultancy LLP</b></p> <p><b>PACs:</b> Mr. Rajiv Rattan, Yantra Energetics Private Limited, Spire Constructions Private Limited, Nettle Constructions Private Limited and Laurel Energetics Private Limited</p> |                                                           |                                               |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                | Number of shares<br>(Equity shares of Rs. 2/- each)                                                                                                                                                                            | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC |
| As of March 31, 2019, holding of:                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                |                                                           |                                               |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                             | <p><b>Arbutus Consultancy LLP:</b><br/>38,33,62,902</p> <p><b>PACs:</b><br/>64,98,73,870</p> <p>Nil</p>                                                                                                                        | <p>27.73%</p> <p>47.02%</p> <p>-NA-</p>                   | <p>-NA-</p> <p>-NA-</p> <p>-NA-</p>           |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                           | Nil                                                                                                                                                                                                                            | -NA-                                                      | -NA-                                          |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                           | Nil                                                                                                                                                                                                                            | -NA-                                                      | -NA-                                          |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                                                                                                                                                                                            | -NA-                                                      | -NA-                                          |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                     | Nil                                                                                                                                                                                                                            | -NA-                                                      | -NA-                                          |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                          | <b>103,32,36,772 Equity shares</b>                                                                                                                                                                                             | <b>74.75%</b>                                             | <b>-NA-</b>                                   |

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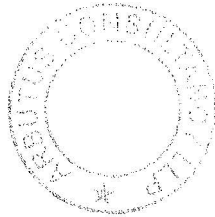
**Notes:**

1. The paid-up share capital of RattanIndia Infrastructure Limited as on March 31, 2019 is Rs. 276,45,39,184 consisting of 138,22,69,592 Equity Shares of face value of Rs. 2 each.
2. The Company does not have any convertible securities.

For Arbutus Consultancy LLP

  
**Hitender Kumar**  
**Authorized Signatory**

Place: New Delhi  
Date: April 4, 2019



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