

December 14, 2018

The Manager

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

The Manager

National Stock Exchange of India Limited

Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Subject: Intimation about Board Meeting and Record Date

Scrip Code: BSE – 532541; NSE – NIITTECH

Dear Sir,

This is with reference to the Scheme of Amalgamation (“Scheme”) for transfer and vesting of PIPL Business Advisors and Investment Private Limited (“Amalgamating Company 1”) and GSPL Advisory Services and Investment Private Limited (“Amalgamating Company 2”) into NIIT Technologies Limited (“Amalgamated Company”/ “Company”), as sanctioned by Hon’ble National Company Law Tribunal, New Delhi Bench.

The Board of Directors of the Company shall meet on December 28, 2018 to inter-alia consider the issuance and allotment to the shareholders of Amalgamating Company 1 and Amalgamating Company 2, equal number of equity shares as held by the Amalgamating Company 1 and Amalgamating Company 2 in the Amalgamated Company upon cancellation of existing equity shares held by Amalgamating Companies in the Company in terms of the Scheme.

Further, Thursday, December 27, 2018 has been fixed as cut-off date/ record date for issuance and allotment to the shareholders of Amalgamating Company 1 and Amalgamating Company 2, equal number of equity shares as held by the Amalgamating Company 1 and Amalgamating Company 2 in the Amalgamated Company upon cancellation of existing equity shares held by Amalgamating Companies in the Company in terms of the Scheme.

You are requested to please take the same in your records.

Kindly acknowledge the receipt.

Thanking you,

Yours truly,

For **NIIT Technologies Limited**



Lalit Kumar Sharma

Company Secretary & Legal Counsel