RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

T +91 22 3303 6000
F +91 22 3303 6664

June 13, 2019

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Audited Financial Results - for the quarter and financial year ended March 31, 2019

This is in reference to your letter no. NSE/LIST/FR/83151 dated June 10, 2019.

We enclose a copy of the letter dated May 24, 2019, already submitted by the Company with your Exchange, which is self-explanatory.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

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May 24, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Re.: Audited Financial Results - for the quarter and financial year ended March 31, 2019

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Uniform Listing Agreement entered into by the Company with the Stock Exchanges, we wish to inform that a meeting of the Board of Directors of the Company is planned to be held on Friday, June 28, 2019, inter-alia, to consider and approve the Audited Financial Results (both standalone and consolidated) for the quarter and financial year ended March 31, 2019.

Further, pursuant to "Reliance Capital Limited - Code of Conduct to Regulate, Monitor and Report trading in Securities and fair disclosure of Unpublished Price Sensitive Information" (the "Code"), the Trading Window for dealing in the securities of the Company for the designated persons covered under the Code shall continue to remain closed till 48 hours after the financial results are made public.

The above date has been fixed keeping in view the current engagement of the entire management team in several ongoing asset monetization transactions of the Company, involving estimated debt reduction of approx. Rs. 10,000-12,000 crore in the current financial year, as already publicly stated, and the estimated date of finalization of the standalone and consolidated audited financial statements.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer