ORIENTAL CARBON & CHEMICALS LIMITED

[Corporate Identity Number (CIN) - L24297WB1978PLC031539]
Regd. Office : "Duncan House", 31, Netaji Subhas Road, Kolkata - 700 001
☎ : 091-033-2230-6831/6832, Fax No. : 091-033-22434772
E-mail : occlkol@gmail.com, investorfeedback@occlindia.com, Website : www.occlindia.com

Date: 01.03.2019

To,
BSE Limited,
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code: 506579

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: OCCL

Sub: Buyback of equity shares of Oriental Carbon & Chemicals Limited ("Company") from the Open Market through Stock Exchanges

We wish to inform you that the Company has completed the Buyback of equity shares from the shareholders of the Company excluding promoters, promoter group, persons acting in concert and persons who are in control of the Company, payable in cash via the "open market" route through the both the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited, in accordance with the applicable laws including Sections 68, 69 and 70, and other applicable provisions of the Companies Act, 2013, as amended, and Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018.

With respect to the Buy-back, in accordance with the Regulation 24(vi) of the Buy-back Regulations, the public advertisement regarding completion of the Buyback was published on 01.03.2019 in Business Standard (English Daily) all editions, Business Standard (Hindi Daily) all editions & Ekdin (Bengali Daily). The same is also available on website of Company, i.e. www.occlindia.com.

With reference to above, we are enclosing herewith the soft copy and hard copy of Post Buyback Public Announcement for your kind perusal.

Thanking You.

Yours faithfully,
For Oriental Carbon & Chemicals Limited

Pranab Kumar Maity
Company Secretary

Encl: As above.

ORIENTAL CARBON & CHEMICALS LIMITED

CIN No.: L24297WB1978PLC031539
Registered Office: Duncan House, 31, Netaji Subhas Road, Kolkata-700 001
Tel. No. (033) 2230 6831/ 6832, Fax No. (033) 2243 4772
Corporate Office : 14th Floor, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301
E-mail: investorfeedback@occlindia.com; Website: www.occlindia.com

POST BUYBACK PUBLIC ANNOUNCEMENT REGARDING COMPLETION OF BUYBACK OFFER IN COMPLIANCE WITH REGULATION 24(VI) OF THE SEBI (BUYBACK OF SECURITIES) REGULATIONS, 2018

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF M/S. ORIENTAL CARBON & CHEMICALS LIMITED

This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated 03.11.2018 **("Public Announcement" or "PA")**, published on 05.11.2018 issued in connection with the Buyback. Unless specifically defined herein, capitalized terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUY-BACK:

1.1. M/s. Oriental Carbon & Chemicals Limited **("Company")** had announced the Buyback **("Buyback")** of fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company **("Equity Shares")**, from the existing owners/ beneficial owners of the Equity Shares of the Company from the open market through the Stock Exchanges using the electronic trading facilities of the BSE Limited **("BSE")** and the National Stock Exchange of India Limited **("NSE")** (hereinafter collectively referred to as **"Stock Exchanges"**) in accordance with the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 and the SEBI (Buyback of Securities) Regulations, 2018, at a maximum price not exceeding Rs. 1150/- (Rupees One Thousand One Hundred Fifty Only) per Equity Share **("Maximum Buyback Price")** payable in cash for an aggregate amount not exceeding Rs. 3500 Lakhs (Rupees Three Thousand Five Hundred Lakhs Only) **("Maximum Buyback Size")**. The Maximum Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges' fees, advisors' fees, PA publication expenses, other charges viz., brokerage, applicable taxes such as securities transaction tax, stamp duty, etc., and any other incidental and related expenses **("Transaction Costs")**.

1.2. The Buyback commenced on 14.11.2018 and closed on 27.02.2019. Till the closure of Buyback, the Company had utilized approximately 99.92% of the Maximum Buyback Size (excluding transaction costs) authorized for the Buy-back.

1.3. The total numbers of Equity Share bought back under the Buyback are 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each. The Company has extinguished 304452 equity shares bought back till date and the Company is in process of extinguishing the remaining 1518 equity shares bought back.

2. DETAILS OF THE BUYBACK:

2.1. The total amount utilized in the Buyback of Equity Shares is Rs. 34,97,24,253.85 (Rupees Thirty Four Crores Ninety Seven Lakhs Twenty Four Thousand Two Hundred Fifty Three and Eighty Five Paisa Only) (excluding Transaction Costs), which represents 99.92% of the Maximum Buy-back Size.

2.2. The price at which 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares were bought back was dependent on the price quoted on NSE and BSE during the Buyback period. The highest price at which the Equity Shares were bought back was Rs. 1149.55 (Rupees One Thousand One Hundred Forty Nine and Fifty Five Paisa Only) per equity share while the lowest price was Rs. 1036.10 (Rupees One Thousand Thirty Six and Ten Paisa Only) per equity share. The Equity Shares were bought back at an average price of Rs. 1143/- (Rupees One Thousand One Hundred and Forty Three Only) per Equity Share (price calculated has been rounded to the nearest paisa). These prices are based on daily reporting issued by the Company's Broker and exclude Transaction Costs.

2.3. The Equity Shares were bought in the dematerialized segment from the Stock Exchanges. As the offer for the Buyback of the Equity Shares of the Company was from the Open Market through Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

3.1. The capital structure of the Company, pre and post Buyback, is as under:

(Amount Rs. in Lakhs)

Particulars	As on the date of the PA	Post completion of Buyback
Authorised Share Capital		
- 14990000 Equity Shares of Rs. 10/- each	1499.00	1499.00
- 1000 Preference Shares of Rs. 10/- each	1.00	1.00
Issued, subscribed and fully paid up share capital (excluding on account of forfeited shares Rs.1.52 lakhs)		
- 10296062 Equity Shares of Rs. 10/- each	1029.61	
- 9990092 Equity Shares of Rs. 10/- each*		999.01

*The post-buyback share capital is provided assuming extinguishment of all equity shares bought back by the Company.

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback		Post Buyback	
	No. of equity shares	% of existing equity share capital	No. of equity shares	% of Post-Buyback equity share capital
(A) Promoters and Promoters Group:	5150675	50.03	5150675	51.56
(B) Public:	5145387	49.97	4839417*	48.44
(C1) Shares underlying DRs	0	0	0	0
(C2) Shares held by Employee Trusts	0	0	0	0
(C) Non Promoter– Non Public (C= C1+C2)	0	0	0	0
Total	**10296062**	**100.00**	**9990092**	**100.00**

*The post-buyback shareholding pattern is provided assuming extinguishment of all equity shares bought back by the Company.

4. MERCHANT BANKER FOR THE BUYBACK:

VC Corporate Advisors Private Limited
CIN: U67120WB2005PTC106051
SEBI REGN. NO.: INM000011096
(Contact Person: Mr. Anup Sharma/ Ms. Urvi Belani)
31, Ganesh Chandra Avenue, 2nd Floor, Suite No.– 2C, Kolkata-700 013
Tel. No : (033) 2225-3940, Fax : (033) 2225-3941
Email: mail@vccorporate.com, Website: www.vccorporate.com

5. DIRECTORS' RESPONSIBILITY : The Board accepts responsibility for the information contained in this advertisement.

For and on behalf of the Board of Directors of
ORIENTAL CARBON & CHEMICALS LIMITED

Sd/-	Sd/-	Sd/-
Arvind Goenka	Akshat Goenka	Mr. Pranab Kumar Maity
Managing Director	Jt. Managing Director	Company Secretary &

BUSINESS STANDARD (KOL) ENGLISH

ORIENTAL CARBON & CHEMICALS LIMITED

CIN No.: L24297WB1978PLC031539
Registered Office: Duncan House, 31, Netaji Subhas Road, Kolkata-700 001
Tel. No. (033) 2230 6831/ 6832, Fax No. (033) 2243 4772
Corporate Office : 14th Floor, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301
E-mail: investorfeedback@occlindia.com; Website: www.occlindia.com

POST BUYBACK PUBLIC ANNOUNCEMENT REGARDING COMPLETION OF BUYBACK OFFER IN COMPLIANCE WITH REGULATION 24(VI) OF THE SEBI (BUYBACK OF SECURITIES) REGULATIONS, 2018

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF M/S. ORIENTAL CARBON & CHEMICALS LIMITED

This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated 03.11.2018 **("Public Announcement" or "PA")**, published on 05.11.2018 issued in connection with the Buyback. Unless specifically defined herein, capitalized terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUY-BACK:

1.1. M/s. Oriental Carbon & Chemicals Limited **("Company")** had announced the Buyback **("Buyback")** of fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company **("Equity Shares")**, from the existing owners/ beneficial owners of the Equity Shares of the Company from the open market through the Stock Exchanges using the electronic trading facilities of the BSE Limited **("BSE")** and the National Stock Exchange of India Limited **("NSE")** (hereinafter collectively referred to as **"Stock Exchanges"**) in accordance with the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 and the SEBI (Buyback of Securities) Regulations, 2018, at a maximum price not exceeding Rs. 1150/- (Rupees One Thousand One Hundred Fifty Only) per Equity Share **("Maximum Buyback Price")** payable in cash for an aggregate amount not exceeding Rs. 3500 Lakhs (Rupees Three Thousand Five Hundred Lakhs Only) **("Maximum Buyback Size")**. The Maximum Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges' fees, advisors' fees, PA publication expenses, other charges viz., brokerage, applicable taxes such as securities transaction tax, stamp duty, etc., and any other incidental and related expenses **("Transaction Costs")**.

1.2. The Buyback commenced on 14.11.2018 and closed on 27.02.2019. Till the closure of Buyback, the Company had utilized approximately 99.92% of the Maximum Buyback Size (excluding transaction costs) authorized for the Buy-back.

1.3. The total numbers of Equity Share bought back under the Buyback are 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each. The Company has extinguished 304452 equity shares bought back till date and the Company is in process of extinguishing the remaining 1518 equity shares bought back.

2. DETAILS OF THE BUYBACK:

2.1. The total amount utilized in the Buyback of Equity Shares is Rs. 34,97,24,253.85 (Rupees Thirty Four Crores Ninety Seven Lakhs Twenty Four Thousand Two Hundred Fifty Three and Eighty Five Paisa Only) (excluding Transaction Costs), which represents 99.92% of the Maximum Buy-back Size.

2.2. The price at which 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares were bought back was dependent on the price quoted on NSE and BSE during the Buyback period. The highest price at which the Equity Shares were bought back was Rs. 1149.55 (Rupees One Thousand One Hundred Forty Nine and Fifty Five Paisa Only) per equity share while the lowest price was Rs. 1036.10 (Rupees One Thousand Thirty Six and Ten Paisa Only) per equity share. The Equity Shares were bought back at an average price of Rs. 1143/- (Rupees One Thousand One Hundred and Forty Three Only) per Equity Share (price calculated has been rounded to the nearest paisa). These prices are based on daily reporting issued by the Company's Broker and exclude Transaction Costs.

2.3. The Equity Shares were bought in the dematerialized segment from the Stock Exchanges. As the offer for the Buyback of the Equity Shares of the Company was from the Open Market through Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

3.1. The capital structure of the Company, pre and post Buyback, is as under:

(Amount Rs. in Lakhs)

Particulars	As on the date of the PA	Post completion of Buyback
Authorised Share Capital		
- 14990000 Equity Shares of Rs. 10/- each	1499.00	1499.00
- 1000 Preference Shares of Rs. 10/- each	1.00	1.00
Issued, subscribed and fully paid up share capital (excluding on account of forfeited shares Rs.1.52 lakhs)		
- 10296062 Equity Shares of Rs. 10/- each	1029.61	
- 9990092 Equity Shares of Rs. 10/- each*		999.01

*The post-buyback share capital is provided assuming extinguishment of all equity shares bought back by the Company.

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback		Post Buyback	
	No. of equity shares	% of existing equity share capital	No. of equity shares	% of Post-Buyback equity share capital
(A) Promoters and Promoters Group:	5150675	50.03	5150675	51.56
(B) Public:	5145387	49.97	4839417*	48.44
(C1) Shares underlying DRs	0	0	0	0
(C2) Shares held by Employee Trusts	0	0	0	0
(C) Non Promoter– Non Public (C= C1+C2)	0	0	0	0
Total	**10296062**	**100.00**	**9990092**	**100.00**

*The post-buyback shareholding pattern is provided assuming extinguishment of all equity shares bought back by the Company.

4. MERCHANT BANKER FOR THE BUYBACK:

VC Corporate Advisors Private Limited
CIN: U67120WB2005PTC106051
SEBI REGN. NO.: INM000011096
(Contact Person: Mr. Anup Sharma/ Ms. Urvi Belani)
31, Ganesh Chandra Avenue, 2nd Floor, Suite No.– 2C, Kolkata-700 013
Tel. No : (033) 2225-3940, Fax : (033) 2225-3941
Email: mail@vccorporate.com, Website: www.vccorporate.com

5. DIRECTORS' RESPONSIBILITY : The Board accepts responsibility for the information contained in this advertisement.

For and on behalf of the Board of Directors of
ORIENTAL CARBON & CHEMICALS LIMITED

Sd/-	Sd/-	Sd/-
Arvind Goenka	Akshat Goenka	Mr. Pranab Kumar Maity

BUSINESS STANDARD HINDI (KOLKATA)

ORIENTAL CARBON & CHEMICALS LIMITED

OCCL

DIAMOND SULF

CIN No.: L24297WB1978PLC031539
Registered Office: Duncan House, 31, Netaji Subhas Road, Kolkata-700 001
Tel. No. (033) 2230 6831/ 6832, Fax No. (033) 2243 4772
Corporate Office : 14th Floor, World Trade Tower, Plot No. C-1, Sector-16, Noida-201301
E-mail: investorfeedback@occlindia.com; Website: www.occlindia.com

POST BUYBACK PUBLIC ANNOUNCEMENT REGARDING COMPLETION OF BUYBACK OFFER IN COMPLIANCE WITH REGULATION 24(VI) OF THE SEBI (BUYBACK OF SECURITIES) REGULATIONS, 2018

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF M/S. ORIENTAL CARBON & CHEMICALS LIMITED

This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated 03.11.2018 **("Public Announcement" or "PA")**, published on 05.11.2018 issued in connection with the Buyback. Unless specifically defined herein, capitalized terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement.

1. THE BUY-BACK:

1.1. M/s. Oriental Carbon & Chemicals Limited **("Company")** had announced the Buyback **("Buyback")** of fully paid up equity shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company **("Equity Shares")**, from the existing owners/ beneficial owners of the Equity Shares of the Company from the open market through the Stock Exchanges using the electronic trading facilities of the BSE Limited **("BSE")** and the National Stock Exchange of India Limited **("NSE")** (hereinafter collectively referred to as **"Stock Exchanges"**) in accordance with the provisions of Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 and the SEBI (Buyback of Securities) Regulations, 2018, at a maximum price not exceeding Rs. 1150/- (Rupees One Thousand One Hundred Fifty Only) per Equity Share **("Maximum Buyback Price")** payable in cash for an aggregate amount not exceeding Rs. 3500 Lakhs (Rupees Three Thousand Five Hundred Lakhs Only) **("Maximum Buyback Size")**. The Maximum Buyback Size does not include any other expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, Stock Exchanges' fees, advisors' fees, PA publication expenses, other charges viz., brokerage, applicable taxes such as securities transaction tax, stamp duty, etc., and any other incidental and related expenses **("Transaction Costs")**.

1.2. The Buyback commenced on 14.11.2018 and closed on 27.02.2019. Till the closure of Buyback, the Company had utilized approximately 99.92% of the Maximum Buyback Size (excluding transaction costs) authorized for the Buy-back.

1.3. The total numbers of Equity Share bought back under the Buyback are 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each. The Company has extinguished 304452 equity shares bought back till date and the Company is in process of extinguishing the remaining 1518 equity shares bought back.

2. DETAILS OF THE BUYBACK:

2.1. The total amount utilized in the Buyback of Equity Shares is Rs. 34,97,24,253.85 (Rupees Thirty Four Crores Ninety Seven Lakhs Twenty Four Thousand Two Hundred Fifty Three and Eighty Five Paisa Only) (excluding Transaction Costs), which represents 99.92% of the Maximum Buy-back Size.

2.2. The price at which 305970 (Three Lakhs Five Thousand Nine Hundred and Seventy) Equity Shares were bought back was dependent on the price quoted on NSE and BSE during the Buyback period. The highest price at which the Equity Shares were bought back was Rs. 1149.55 (Rupees One Thousand One Hundred Forty Nine and Fifty Five Paisa Only) per equity share while the lowest price was Rs. 1036.10 (Rupees One Thousand Thirty Six and Ten Paisa Only) per equity share. The Equity Shares were bought back at an average price of Rs. 1143/- (Rupees One Thousand One Hundred and Forty Three Only) per Equity Share (price calculated has been rounded to the nearest paisa). These prices are based on daily reporting issued by the Company's Broker and exclude Transaction Costs.

2.3. The Equity Shares were bought in the dematerialized segment from the Stock Exchanges. As the offer for the Buyback of the Equity Shares of the Company was from the Open Market through Stock Exchanges, the identity of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought in the Buy-back is not known.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

3.1. The capital structure of the Company, pre and post Buyback, is as under:

(Amount Rs. in Lakhs)

Particulars	As on the date of the PA	Post completion of Buyback
Authorised Share Capital		
- 14990000 Equity Shares of Rs. 10/- each	1499.00	1499.00
- 1000 Preference Shares of Rs. 10/- each	1.00	1.00
Issued, subscribed and fully paid up share capital (excluding on account of forfeited shares Rs.1.52 lakhs)		
- 10296062 Equity Shares of Rs. 10/- each	1029.61	
- 9990092 Equity Shares of Rs. 10/- each*		999.01

*The post-buyback share capital is provided assuming extinguishment of all equity shares bought back by the Company.

3.2. The shareholding pattern of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback		Post Buyback	
	No. of equity shares	% of existing equity share capital	No. of equity shares	% of Post-Buyback equity share capital
(A) Promoters and Promoters Group:	5150675	50.03	5150675	51.56
(B) Public:	5145387	49.97	4839417*	48.44
(C1) Shares underlying DRs	0	0	0	0
(C2) Shares held by Employee Trusts	0	0	0	0
(C) Non Promoter– Non Public (C= C1+C2)	0	0	0	0
Total	**10296062**	**100.00**	**9990092**	**100.00**

*The post-buyback shareholding pattern is provided assuming extinguishment of all equity shares bought back by the Company.

4. MERCHANT BANKER FOR THE BUYBACK:

VC Corporate Advisors Private Limited
CIN: U67120WB2005PTC106051
SEBI REGN. NO.: INM000011096
(Contact Person: Mr. Anup Sharma/ Ms. Urvi Belani)
31, Ganesh Chandra Avenue, 2nd Floor, Suite No.– 2C, Kolkata-700 013
Tel. No : (033) 2225-3940, Fax : (033) 2225-3941
Email: mail@vccorporate.com, Website: www.vccorporate.com

5. DIRECTORS' RESPONSIBILITY : The Board accepts responsibility for the information contained in this advertisement.

For and on behalf of the Board of Directors of
ORIENTAL CARBON & CHEMICALS LIMITED

Sd/-	Sd/-	Sd/-
Arvind Goenka	Akshat Goenka	Mr. Pranab Kumar Maity

EKDIN (BENGALI) (KOLKATA)