Sunteck Realty Ltd.

Sunteck

**SRL/SE/43/18-19** **Date: 13th November, 2018**

**The Secretary, Listing Department,**
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
**Scrip Code: 512179**

**The Manager, Listing Department**
National Stock Exchange of India Ltd
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
**Scrip Code: SUNTECK**

**Sub: Disclosure under Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Disclosure under Regulation 52(4) and Certificate by Debenture Trustee that it has taken note of the contents under Regulation 52(5).

The copy of the same is enclosed herewith for your records.

Kindly acknowledge the receipt of the same.

Thanking You,
**For Sunteck Realty Limited**

**Rachana Hingarajia**
**Company Secretary**
**Encl: a/a**

SUNTECK REALTY LIMITED MUMBAI

Email add: cosec@sunteckindia.com CIN: L32100MH1981PLC025346

5th Floor, Sunteck Centre, 37-40 Subhash Road, Vile Parle (East), Mumbai 400 057. Tel : +91 22 4287 7800 Fax : +91 22 4287 7890 Website : www.sunteckindia.com
CIN - L32100MH1981PLC025346

**Date: 13th November, 2018**

To,
**Vistra ITCL (India) Limited**
*(formerly IL&FS Trust Company Limited)*
The IL&FS Financial Centre, Plot C-22, G Block,
Bandra Kurla Complex, Bandra (E), Mumbai 400051

**Subject: Disclosure pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.**

Dear Sir,

Pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities, we furnish herewith the following information as on 30th September, 2018:

| Particulars | Information |
|---|---|
| ISIN No. | Non-Convertible Debentures, Series C- INE805D07031<br>Non-Convertible Debentures, Series D- INE805D07049 |
| Credit Rating | IND AA- (Stable) by Fitch Group-India Ratings & Research and Care AA-(Stable) by CARE Ratings Limited |
| Asset Coverage Ratio (times) | 1.90 |
| Debt Equity Ratio (times) | 0.22 |
| Previous date for interest payment | 13th January, 2018 |
| Next date for interest payment | 13th January, 2019 |
| Next date for payment of Principal amount | For NCD, Series C- 13th January, 2019 |
| Debt Service Coverage Ratio (times) | 7.26 |
| Interest Service Coverage Ratio (times) | 7.26 |
| Debenture Redemption Reserve (Rupees in Lakhs) | 750 |
| Net Worth (Rupees in Lakhs) | 169,047.47 |
| Net Profit after Tax (Rupees in Lakhs) | 10898.30 |
| Earnings per share (Rupees) | 7.45 |
| Outstanding Redeemable Preference Shares (Quantity and Value) | Not Applicable |

**For Sunteck Realty Limited**

**Rachana Hingarajia**
**Company Secretary**

SUNTECK REALTY LIMITED MUMBAI

November 13, 2018

To,
Mrs. Rachana Hingarajia
Company Secretary & Woman Director,
Sunteck Realty Limited,
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle (East),
Mumbai - 400057

Dear Madam,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2018.**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Sunteck Realty Limited('Company').

With reference to above, we have received the following documents and have noted its contents without verification:

1. Disclosure pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015 with respect to Non-Convertible Debentures as on September 30, 2018.

2. Unaudited Financial Results for the quarter and half year ended September 30, 2018 along with Limited Review Report dated November 13, 2018.

3. Credit Rating Letter/s India Ratings & Research dated October 17, 2018 and CARE dated May 29, 2018

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
**For Vistra ITCL (India) Limited**

**Authorized Signatory**

Place: Mumbai