

Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051.

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Limited (DBL)(Formerly known as Odisha Cement Limited)
2.	Name of the acquirer(s)	Shri GautamDalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	i. Smt. AnupamaDalmia ii. Ku. VaidehiDalmia iii. Ku. SukeshiDalmia
	b. Proposed date of acquisition	Between June 20, 2019 – July 04, 2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	i. Smt. Anupama Dalmia proposes to transfer 22,499 equity shares of DBL to Shri Gautam Dalmia ii. Ku. Vaidehi Dalmia proposes to transfer 74,359 equity shares of DBL to Shri Gautam Dalmia iii. Ku. Sukeshi Dalmia proposes to transfer 74,359 equity shares of DBL to Shri Gautam Dalmia
	d. Total shares to be acquired as % of share capital of TC	0.09%
	e. Price at which shares are proposed to be acquired	Nil (being inter se transfer of shares between immediate relatives, who are also promoters, without consideration)
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares amongst promoters for rationalization of their shareholding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of	Rs. 1,080/- per share (on NSE)

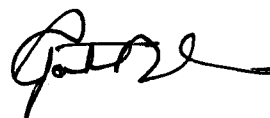
	trading in the shares of the TC are recorded during such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	N.A			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	I, the acquirer, hereby declare that the acquisition price per share (namely inter se transfer of shares between the relatives without consideration) is not higher by more than 25% of the price computed in point no. 6			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I, the acquirer, hereby declare that the transferors and the transferee have complied/will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Chapter II of the erstwhile Takeover Regulations, 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I, the acquirer, hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) (Refer Annexure A attached)	10,45,34,228	54.17%	10,47,05,445	54.26%
b	Seller (s)				
	i) Smt. Anupama Dalmia	22,500	0.01%	1	0.00%
	ii) Ku. Vaidehi Dalmia	74,360	0.04%	1	0.00%
	iii) Ku. Sukeshi Dalmia	74,360	0.04%	1	0.00%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : New Delhi

13 JUN 2019



Shareholdings of Acquirer and PAC in Dalmia Bharat Limited

S.No.	Names	No. of Shares	% of Voting Rights	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS		Pre- Acquisition		Post- Acquisition	
1	Shri Jai Hari Dalmia	3,270,020	1.69	3,270,020	1.69
2	Smt. Kavita Dalmia	753,340	0.39	753,340	0.39
3	Shri Gautam Dalmia*	304,524	0.16	475,741	0.25
7	Km. Sumana Dalmia	-	-	-	-
8	Sukeshi Trust	-	-	-	-
9	Vaidehi Trust	-	-	-	-
10	Sumana Trust	-	-	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	573,350	0.30	573,350	0.30
12	Shri Investments	-	-	-	-
13	Shri Yadu Hari Dalmia	-	-	-	-
14	Smt. Bela Dalmia	-	-	-	-
15	Shri Puneet Yadu Dalmia	-	-	-	-
16	Smt. Avantika Dalmia	-	-	-	-
17	Km. Avanees Dalmia	-	-	-	-
18	Mst. Priyang Dalmia	-	-	-	-
19	Avanees Trust	-	-	-	-
20	Priyang Trust	-	-	-	-
21	Shrutipriya Dalmia	-	-	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	173,330	0.09	173,330	0.09
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	186,410	0.10	186,410	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-	-	-
25	Shri Brahma Creation Trust	-	-	-	-
26	Shri Vishnu Preservation Trust	-	-	-	-
27	Respect Nature & Society	-	-	-	-
28	Shubh Home Realtors LLP	-	-	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	110,541	0.06	110,541	0.06
30	Y.H. Dalmia Parivar Trust	-	-	-	-
31	Bela Dalmia Parivar Trust	-	-	-	-
32	Puneet Dalmia Parivar Trust	-	-	-	-
33	Avantika Dalmia Parivar Trust	-	-	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-	-	-
35	Avanees Dalmia Parivar Trust	-	-	-	-
36	Priyang Dalmia Parivar Trust	-	-	-	-
37	Jai Hari Dalmia Parivar Trust	-	-	-	-
38	Jai Hari Dalmia Trust	-	-	-	-
39	Kavita Dalmia Trust	-	-	-	-
40	Dalmia Bharat Parivar Trust	-	-	-	-
41	J.H. Dalmia Parivar Trust	-	-	-	-
42	J.H. Dalmia Trust	-	-	-	-
43	Kavita Dalmia Parivar Trust	-	-	-	-
44	Gautam Dalmia Parivar Trust	-	-	-	-

45	Vaidehi Dalmia Parivar Trust	-	-	-	-
46	Anupama Dalmia Parivar Trust	-	-	-	-
47	Sumana Dalmia Parivar Trust	-	-	-	-
B. COMPANIES					
48	Rama Investment Company Private Limited	79,846,410	41.38	79,846,410	41.38
49	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-
50	Sita Investment Company Limited	13,888,260	7.20	13,888,260	7.20
51	Himgiri Commercial Limited	10	0.00	10	0.00
52	Valley Agro Industries Limited	10	0.00	10	0.00
53	Alirox Abrasives Limited	240,720	0.12	240,720	0.12
54	Shree Nirman Limited	-	-	-	-
55	Dalmia Refractories Limited	698,952	0.36	698,952	0.36
56	Shri Chamundeswari Minerals Limited	-	-	-	-
57	Keshav Power Limited	-	-	-	-
58	Arjuna Brokers & Minerals Limited	-	-	-	-
59	Dalmia Bharat Sugar and Industries Limited	1,885,134	0.98	1,885,134	0.98
60	Dalmia Sugar Ventures Limited	-	-	-	-
61	Dalmia Solar Power Limited	-	-	-	-
62	Himshikhar Investment Limited	1,312,444	0.68	1,312,444	0.68
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-
64	Niveda Management Services Pvt. Ltd.	-	-	-	-
65	Vastalaya Developers Private Ltd.	-	-	-	-
66	Samagama Holdings And Commercial Private Limited	-	-	-	-
67	Tijori Capital Private Limited	-	-	-	-
68	Akhyar Estate Holdings Private Limited	-	-	-	-
69	Vanika Commercial and Holdings Private Limited	-	-	-	-
70	Garvita Solution Services And Holdings Private Limited	-	-	-	-
71	Adhirath Power and Holdings Pvt. Ltd.	-	-	-	-
72	Dalmia Mining and Services Pvt. Ltd.	-	-	-	-
73	Dalmia Renewables Energy Limited	-	-	-	-
74	Dalmia Refractories Germany GmbH	-	-	-	-
75	MAJ Textiles Private Limited	1,290,773	0.67	1,290,773	0.67
76	GSB Group GmbH	-	-	-	-
77	GSB Refractories India Private Limited	-	-	-	-
78	Kanika Investment Limited	-	-	-	-
TOTAL		104,534,228	54.17	104,705,445	54.26
TOTAL PAID-UP CAPITAL		192,958,553	100.00	192,958,553	100.00

*- Acquirer

Place: New Delhi

Dated: 13 JUN 2019