



S H KELKAR AND COMPANY LIMITED

CIN: L74999MH1955PLC009593

Registered Office: 36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002; Tel. No. 022-21649143/ 22069609, Website: www.keva.co.in

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PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF S H KELKAR AND COMPANY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER FOR BUYBACK OF UPTO 33,00,000 (THIRTY THREE LAKHS) FULLY PAID UP EQUITY SHARES OF S H KELKAR AND COMPANY LIMITED ("SH KELKAR-THE COMPANY") OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN ONLY) EACH AT A PRICE OF ₹180/- (RUPEES ONE HUNDRED AND EIGHTY ONLY) PER FULLY PAID UP EQUITY SHARE FOR AN AGGREGATE MAXIMUM CONSIDERATION NOT EXCEEDING ₹59,40,00,000/- (RUPEES FIFTY NINE CRORES FORTY LAKHS ONLY) IN CASH ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM

i) Details of the Buyback offer

The Board of Directors (the "Board", which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorised committee thereof) of S H Kelkar passed a resolution on June 10, 2019 ("Board Meeting") to approve the proposal of buyback of upto 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value of ₹10/- each ("Shares" or "Equity Shares") from the equity shareholders of the Company as on Record Date (hereinafter defined), on a proportionate basis, through **tender offer route ("Buyback")** at a price of **₹180/- (Rupees One Hundred and Eighty Only)** per Equity Share ("**Buyback Price**") at a price of **₹180/- (Rupees One Hundred and Eighty Only)** per Equity Share ("**Buyback Price**") payable in cash, for an aggregate maximum consideration not exceeding **₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only)** excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors fees, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. (the "**Buyback Offer Size**").

The proposed Buyback is in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, as amended (the "Share Capital Rules") to the extent applicable and in accordance with Article 10 of the Articles of Association of the Company, and subject to the provisions of the Buyback Regulations and such other approvals, permissions as may be required from time to time from the Stock Exchanges i.e BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") where the Equity Shares of the Company are listed and from any other statutory and/or regulatory authority, as may be required and which may be agreed to by the Board and/or Audit Committee thereof. The proposed Buyback would be undertaken in accordance with SEBI circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 (the "SEBI Circulars"), which prescribes mechanism for acquisition, tendering and settlement of shares through stock exchange pursuant to the Buyback. In this regard, the Company will request BSE to provide the acquisition window. For the purpose of the proposed Buyback, BSE would be the Designated Stock Exchange.

The proposed Buyback is subject to receipt of any approvals, permissions and sanctions of Reserve Bank, regulatory or governmental authorities as may be required under applicable laws including the Securities Act, 1956 ("SBI"), Securities and Exchange Board of India ("SEBI"), BSE and NSE and the United States Securities and Exchange Commission. ("SEC").

The proposed Buyback offer size is **₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only)** which is **9.96% and 7.17%** of the fully paid up equity share capital and free reserves respectively as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2019 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act. Further the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares representing 2.28% of the total number of fully paid up Equity Shares of the Company, which is within the 25% limit as per the provisions of the Companies Act.

The maximum amount required by the Company for the proposed Buyback aggregating to **₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only)**, is within permitted limits. The funds for the proposed Buyback will be met out of internally generated cash resources of the Company. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) of the Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the fully paid-up share capital and free reserves after the proposed Buyback.

The Buyback Price is ₹180/- (Rupees One Hundred and Eighty Only) per equity share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the network of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE and NSE respectively on the date of Board meeting to consider the proposal for Buyback.

The proposed Buyback shall be on a proportionate basis from all the Equity Shareholders of the Company through the "**Tender Offer**" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations. (Please see Paragraph (xiv) below for details regarding record date and share entitlement for tender in the Buyback)

The Buyback Offer Size does not include the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc.

In accordance with Regulation 9(x) of the Buyback Regulations, the Company has appointed HDFC Bank Limited as the Escrow Agent for the aforementioned Buyback and an Escrow Account in the name and style "S H Kelkar and Company Limited - Buyback 2019- Escrow Account" has been opened with the Escrow Agent. The Company has deposited an amount of ₹ 15,00,00,000 (Fifteen Crores Only) in the Escrow Account, being more than 25% of the total Buyback size.

A copy of this Public Announcement is available on the Company's website (www.keva.co.in) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

ii) Necessity for the Buyback

The Company believes that Buyback is an efficient way of rewarding the long term shareholders especially the small shareholders.

The optimization of capital structure due to resultant reduction in the paid up equity share capital will result in creating long term value for the shareholders and enhancing the overall returns.

The buyback would give an option to the shareholders to either participate in the buyback and receive liquidity and lieu of Equity Shares accepted under the buy-back or not participate in the buyback based on their liquidity and long term plans.

Buyback involves allocating to the small shareholders the higher of a) number of shares entitled as per their holding or b) 15% of the number of shares to be bought back, reserved for the small shareholders.

iii) Maximum amount required under the Buyback & its percentage of the total paid-up capital and free reserves and the sources of funds from which the Buyback would be financed:

The aggregate fully paid-up equity share capital and free reserves as per latest audited balance sheet of the Company for the financial year ended March 31, 2019 on standalone and consolidated basis is ₹596.33 crores and ₹828.90 crores respectively. The funds deployed for proposed Buyback shall not exceed 10% of the aggregate fully paid-up equity share capital and free reserves of the Company under the Board approval route, as provided under the proviso to Section 68(2)(b) of the Companies Act. Accordingly, the maximum amount that can be utilised in the proposed Buyback as approved by the board is ₹ 59,40,00,000 which is within the maximum permissible amount as aforesaid and which represents 9.96% & 7.17% of the fully paid-up equity share capital and free reserves as per latest audited standalone and consolidated balance sheet of the Company for the financial year ended March 31, 2019 respectively. This amount excludes any transaction costs such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses.

Further, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of Equity Shares that can be bought back in the current financial year is 3,61,55,200 (Three Crores Sixty One Lakhs Fifty Five Thousand Two Hundred) Equity Shares. Since the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares, the same is within the aforesaid 25% limit.

The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company and no funds will be borrowed from Banks and Financial Institutions for the Buyback.

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4 (ii) of the Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid up equity share capital and free reserves after the Buyback.

iv) Maximum Buyback Price and the basis of arriving at the Maximum Buyback Price:

The Buyback Price shall be ₹180/- (Rupees One Hundred and Eighty Only) per equity share of ₹ 10/- each. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the network of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the Earnings Per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE & NSE respectively, on the date of Board meeting to consider the proposal for Buyback.

v) Number of shares that the Company proposes to Buyback and the time limit for completing the Buyback:

The Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) fully paid up Equity Shares of face value ₹10/- per equity share. The buy-back is proposed to be completed within 12 months from the date of passing the board resolution approving the proposed buy-back.

vi) Method to be adopted for Buy back:

The equity shares shall be purchased through Buyback by the Company using "Tender Offer" route as prescribed under "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 following the procedure prescribed in the Companies Act and Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

vii) a) The aggregate shareholding of the promoter and of the directors of the promoters, where the promoter is a company and of the persons who are in control of the Company as on the date of the meeting of board of directors (i.e June 10, 2019) is as follows:

a.1. The aggregate shareholding of the Promoter and Promoter Group and the persons who are in control of the Company is as under:

Sr. No	Name of the Shareholder	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the Company
Promoters, Promoter Group				
1	Ramesh Vinayak Vaze	25,965,600	17.95	17.95
2	Kedar Ramesh Vaze	14,215,100	9.83	9.83
3	Prabha Ramesh Vaze	5,014,514	3.47	3.47
4	Nandan Kedar Vaze	1,325,000	0.92	0.92
5	Parth Kedar Vaze	1,325,000	0.92	0.92
6	Anagha Sandeep Nene	1,522,600	1.05	1.05
7	Neha Kedar Karmarkar	761,250	0.53	0.53
8	Nishant Kedar Karmarkar	761,250	0.53	0.53
9	Sumedha Kedar Karmarkar	150	Negligible	Negligible
10	Nihar Sandeep Nene	0	0.00	0.00
11	KNP Industries Pte Limited	15,324,000	10.60	10.60
12	Keva Constructions Pvt Ltd	11,013,757	7.62	7.62
13	Vinayak Ganesh Vaze Charities	2,030,000	1.40	1.40
14	ASN Investment Advisors Private Limited	1,522,500	1.05	1.05
15	SKK Industries Private Limited	1,522,500	1.05	1.05
16	Kedar Ramesh Vaze Family Trust	100	Negligible	Negligible
17	Ramesh Vinayak Vaze Family Trust	100	Negligible	Negligible
TOTAL		82,303,421	56.92	56.92

a.2. The aggregate shareholding of the directors of the promoters in the Company, where the promoter is a company:

Sr.no	Name of the promoter Company	Name of Director	No. of Shares held in SH Kelkar	Percentage (%)
1	Keva Constructions Private Limited	1. Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		3. Mr. Kedar Ramesh Vaze	14,215,100	9.83
2	ASN Investment Advisors Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Anagha Sandeep Nene	1,522,600	1.05
3	SKK Industries Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Sumedha Karmarkar	150	0.00
4	KNP Industries Pte Limited	1. Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mr. Kedar Ramesh Vaze	14,215,100	9.83

b No Equity Shares of the Company have been purchased/sold by any of the Promoter, and Promoter Group, Directors, of the Promoter Group companies, during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Public announcement, except for the following transactions.

Name	Date of Transfer	No. of Shares	Details of Transfer	Consideration (in ₹)
Keva Constructions Private Limited	29.01.2019	2,50,000	On market Acquisition of Equity Shares	4,04,75,076.48/-
Nihar Sandeep Nene	18.02.2019	7,22,500	Off market transfer of shares by way of gift to Anagha Sandeep Nene	N.A.
Anagha Sandeep Nene	18.02.2019	7,22,500	Off market acquisition of shares from Nihar Sandeep Nene by way of gift	N.A.

viii) Intention of the Promoter and Promoter Group of the Company to tender equity shares for buy-back:

In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention vide their letters dated June 10, 2019 to participate in the Buyback and offer up to 33,00,000 (Thirty Three Lakhs) equity shares in aggregate or any such lower number of shares as required in compliance with the Buyback Regulations/terms of the Buyback. The details of intention of Promoter and Promoter Group to tender their equity shares in the Buyback offer as received by the Company is as follows:-

Sr.no	Name of Promoter/Promoter Group	No. of Shares held	Maximum number of Shares to be tendered
1	Ramesh Vaze	25,965,600	3,300,000
2	Kedar Vaze	14,215,100	3,300,000
3	Prabha Vaze	5,014,514	3,300,000
4	Parth Vaze	1,325,000	1,325,000
5	Nandan Vaze	1,325,000	1,325,000
6	Neha Karmarkar	761,250	761,250
7	Nishant Karmarkar	761,250	761,250
8	Sumedha Karmarkar	150	150
9	Anagha Nene	1,522,600	1,522,600
10	Vinayak Ganesh Vaze Charities	2,030,000	2,030,000
11	Keva Constructions Pvt. Ltd.	11,013,757	3,300,000
12	ASN Advisors Pvt. Ltd.	1,522,500	1,522,500
13	SKK Industries Pvt. Ltd.	1,522,500	1,522,500
14	KNP Industries Pte. Ltd.	15,324,000	3,300,000
TOTAL		82,303,221	

In order to be in compliance with Regulation 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Promoter Directors/Directors belonging to Promoter Group i.e Mr. Ramesh Vaze, Mrs. Prabha Vaze and Mr. Kedar Vaze did not participate in the discussion on proposed Buyback of shares (including approval thereof) in the board meeting dated June 10, 2019.

Details of the date and price of acquisition of the equity shares from which the Promoter / Promoter Group entities intend to tender their equity shares are set-out below.

Name of Promoter/ Promoter Group	Date of Acquisition	Number of Shares	Nominal Value	Issue Price/ Transfer Price	Consideration	Nature of Transaction
Ramesh Vaze	18.10.1955	25	1,000	1,000	-	Shares allotted as fully paid up for consideration other than cash by virtue of an agreement dated 8-8-1955
	29.03.1961	10	1,000	1,000	10,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	10	1,000	1,000	10,000	Preferential Allotment
	30.05.1978	25	1,000	1,000	25,000	Preferential Allotment
	01.12.1978	120	1,000	Nil	Nil	Bonus Shares
	30.03.1988	240	1,000	Nil	Nil	Bonus Shares
	24.05.1990	480	1,000	Nil	Nil	Bonus Shares
	30.11.1995	240	1,000	1,000	240,000	Rights Issue
	16.09.1997	200	1,000	1,000	200,000	Rights Issue
	05.11.1997	1,400	1,000	Nil	Nil	Bonus Shares
	14.05.2002	1,400	1,000	1,000	1,400,000	Rights Issue
	16.11.2004	1,849	1,000	1,000	1,849,000	Preferential Allotment
	14.09.2010	978	1,000	66,462	65,000,000	Transfer of shares by Ajit Vaze
	28.06.2012	1,890	1,000	Nil	Nil	Bonus Shares issued pursuant to conversion of CCPS C
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment
	13.08.2014	1,000	1,000	1,000	1,000,000	Acquisition from KNP
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust
TOTAL	17,401					
17,401 equity shares of FV of ₹1000/- each were sub-divided into 17,40,100 equity shares of FV of ₹10/- each on 18.09.2014. Out of 17,40,100 shares 1,000 shares were sold.						
	Upto 22.08.2014	1,739,100	10	-	-	-
	18.09.2014	15,651,900*	10	Nil	Nil	Bonus Issue
Maximum number of Equity Shares intended to be tendered						3,300,000
*1,560,900 equity shares to be tendered out of 15,651,900 equity shares						
Prabha Vaze	18.09.2014	7,516,800*	10	Nil	Nil	Bonus Issue
	Maximum number of Equity Shares intended to be tendered					3,300,000
*3,300,000 equity shares to be tendered out of 7,516,800 equity shares						
Kedar Vaze	18.09.2014	13,972,500*	10	Nil	Nil	Bonus Issue
	Maximum number of Equity Shares intended to be tendered					3,300,000
*3,300,000 equity shares to be tendered out of 13,972,500 equity shares						
Parth Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
	Maximum number of Equity Shares intended to be tendered					1,193,825
Nandan Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
	Maximum number of Equity Shares intended to be tendered					1,193,825
Neha Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust
	Maximum number of Equity Shares intended to be tendered					761,250
Nishant Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust
	Maximum number of Equity Shares intended to be tendered					761,250
KNP Industries Pte Ltd	18.09.2014	15,411,600 *	10	Nil	Nil	Bonus Issue
	Maximum number of Equity Shares intended to be tendered					3,300,000
	*3,300,000 equity shares to be tendered out of 15,411,600 equity shares					
	30.03.1968	50	1,000	Nil	Nil	Transferred from Shri V G Vaze
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri V G Vaze
	30.03.1968	20	1,000	Nil	Nil	transferred from Shri G D Kelkar
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri S V Vaze
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri R V Vaze
Vinayak Ganesh Vaze Charities	01.12.1978	100	1,000	NA	NA	Bonus issue
	30.03.1968	200	1,000	NA	NA	Bonus issue
	24.05.1990	400	1,000	NA	NA	Bonus issue
	05.11.1997	800	1,000	NA	NA	Bonus issue
	28.06.2012	430	1,000	NA	NA	Bonus issue
	TOTAL	2,030				
	2,030 equity shares of FV of ₹1000/- each were sub-divided to 203,000 equity shares of FV of ₹10/- each on 18.09.2014.					
	Upto 28.06.2012	203,000	10	-	-	-
	18.09.2014	1,827,000	10	NA	NA	Bonus Issue
	Maximum number of Equity Shares intended to be tendered					2,030,000
Keva Constructions Pvt Ltd	14.03.2014	924	10	59,524	55,000,000	Transferred from Aanvee Enterprise





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i) Details of the Buyback offer
The Board of Directors (the “**Board**”, which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorized committee thereof) of S H Kelkar passed a resolution on June 10, 2019 (“**Board Meeting**”) to approve the proposal of buyback of upto 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value of ₹10/- each (“**Shares**” or “**Equity Shares**”) from the equity shareholders of the Company as on Record Date (hereinafter defined), on a proportionate basis, through tender offer route (“**Buyback**”) at a price of ₹180/- (Rupees One Hundred and Eighty Only) per Equity Share (“**Buyback Price**”/“**Buyback Offer Price**”) payable in cash, for an aggregate maximum consideration not exceeding ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors fees, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. (the “**Buyback Offer Size**”).

The proposed Buyback is in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act 2013, as amended (the “**Companies Act**”), the Companies (Share Capital and Debentures) Rules, 2014, as amended (the “**Share Capital Rules**”) to the extent applicable and in accordance with Article 10 of the Articles of Association of the Company, and subject to the provisions of the Buyback Regulations and such other approvals, permissions as may be required from time to time from the Stock Exchanges i.e BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) where the Equity Shares of the Company are listed and from any other statutory and/or regulatory authority, as may be required and which may be agreed to by the Board and/or Audit Committee thereof. The proposed Buyback would be undertaken in accordance with SEBI circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 (the “**SEBI Circulars**”), which prescribes mechanism for acquisition, tendering and settlement of shares through stock exchange pursuant to the Buyback. In this regard, the Company will request BSE to provide the acquisition window. For the purpose of the proposed Buyback, BSE would be the Designated Stock Exchange.

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The proposed Buyback offer size is ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) which is 9.96% and 7.17% of the fully paid-up equity share capital and free reserves respectively as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2019 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act. Further the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares representing 2.28% of the total number of fully paid up Equity Shares of the Company, which is within the 25% limit as per the provisions of the Companies Act.

The maximum amount required by the Company for the proposed Buyback aggregating to ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only), is within permitted limits. The funds for the proposed Buyback will be met out of internally generated cash resources of the Company. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the fully paid-up share capital and free reserves after the proposed Buyback.

The Buyback Price is ₹180/- (Rupees One Hundred and Eighty Only) per equity share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the network of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE and NSE on the date of Board meeting to consider the proposal for Buyback.

The proposed Buyback shall be on a proportionate basis from all the Equity Shareholders of the Company through the “**Tender Offer**” route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations. (Please see Paragraph (xv) below for details regarding record date and share entitlement for tender in the Buyback)

The Buyback Offer Size does not include the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors’ fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc.

In accordance with Regulation 9(x) of the Buyback Regulations, the Company has appointed HDFC Bank Limited as the Escrow Agent for the aforementioned Buyback and an Escrow Account in the name and style “S H Kelkar and Company Limited – Buyback 2019 - Escrow Account” has been opened with the Escrow Agent. The Company has deposited an amount of ₹ 15,00,00,000 (Fifteen Crores Only) in the Escrow Account, being more than 25% of the total Buyback size.

A copy of this Public Announcement is available on the Company’s website (www.keva.co.in) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

ii) Necessity for the Buyback

The Company believes that Buyback is an efficient way of rewarding the long term shareholders especially the small shareholders.

The optimization of capital structure due to resultant reduction in the paid up equity share capital will result in creating long term value for the shareholders and enhancing the overall returns.

The buyback would give an option to the shareholders to either participate in the buyback and receive cash in lieu of Equity Shares accepted under the buy-back or not participate in the buyback based on their liquidity and long term plans.

Buyback involves allocating to the small shareholders the higher of a) number of shares entitled as per their holding or b) 15% of the number of shares to be bought back, reserved for the small shareholders.

iii) Maximum amount required under the Buyback & its percentage of the total paid-up capital and free reserves and the sources of funds from which the Buyback would be financed:

The aggregate fully paid-up equity share capital and free reserves as per latest audited balance sheet of the Company for the financial year ended March 31, 2019 on standalone and consolidated basis is ₹596.33 crores and ₹828.90 crores respectively. The funds deployed for proposed Buyback shall not exceed 10% of the aggregate fully paid-up equity share capital and free reserves of the Company under the Board approval route, as provided under the proviso to Section 68(2)(b) of the Companies Act. Accordingly, the maximum amount that can be utilised in the proposed Buyback as approved by the board is ₹ 59,40,00,000 which is within the maximum permissible amount as aforesaid and which represents 9.96% & 7.17% of the fully paid-up equity share capital and free reserves as per latest audited standalone and consolidated balance sheet of the Company for the financial year ended March 31, 2019 respectively. This amount excludes any transaction costs such as securities transaction tax, GST, stamp duty, filing fees, advisors’ fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses.

Further, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of Equity Shares that can be bought back in the current financial year is 3,61,55,200 (Three Crores Sixty One Lakhs Fifty Five Thousand Two Hundred) Equity Shares. Since the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares, the same is within the aforesaid 25% limit.

The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company and no funds will be borrowed from Banks and Financial Institutions for the Buyback.

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4 (ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid up equity share capital and free reserves after the Buyback.

iv) Maximum Buyback Price and the basis of arriving at the Maximum Buyback Price:

The Buyback Price shall be ₹180/- (Rupees One Hundred and Eighty Only) per equity share of ₹ 10/- each. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the network of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the Earnings Per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE & NSE respectively, on the date of Board meeting to consider the proposal for Buyback.

v) Number of shares that the Company proposes to Buyback and the time limit for completing the Buyback:

The Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) fully paid up Equity Shares of face value ₹10/- per equity share. The buy-back is proposed to be completed within 12 months from the date of passing the board resolution approving the proposed buy-back.

vi) Method to be adopted for Buyback:

The equity shares shall be purchased through Buyback by the Company using ‘Tender Offer’ route as prescribed under ‘Mechanism for acquisition of shares through Stock Exchange’ notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated August 09, 2016 following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

vii) a) The aggregate shareholding of the promoter and of the directors of the promoters, where the promoter is a company and of the persons who are in control of the Company as on the date of the meeting of board of directors (i.e June 10, 2019) is as follows:

a.1. The aggregate shareholding of the Promoter and Promoter Group and the persons who are in control of the Company is as under:

Sr. No	Name of the Shareholder	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the Company
Promoters, Promoter Group				
1	Ramesh Vinayak Vaze	25,965,600	17.95	17.95
2	Kedar Ramesh Vaze	14,215,100	9.83	9.83
3	Prabha Ramesh Vaze	5,014,514	3.47	3.47
4	Nandan Kedar Vaze	1,325,000	0.92	0.92
5	Parth Kedar Vaze	1,325,000	0.92	0.92
6	Anagha Sandeep Nene	1,522,600	1.05	1.05
7	Neha Kedar Karmarkar	761,250	0.53	0.53
8	Nishant Kedar Karmarkar	761,250	0.53	0.53
9	Sumedha Kedar Karmarkar	150	Negligible	Negligible
10	Nihar Sandeep Nene	0	0.00	0.00
11	KNP Industries Pte Limited	15,324,000	10.60	10.60
12	Keva Constructions Pvt Ltd	11,013,757	7.62	7.62
13	Vinayak Ganesh Vaze Charities	2,030,000	1.40	1.40
14	ASN Investment Advisors Private Limited	1,522,500	1.05	1.05
15	SKK Industries Private Limited	1,522,500	1.05	1.05
16	Kedar Ramesh Vaze Family Trust	100	Negligible	Negligible
17	Ramesh Vinayak Vaze Family Trust	100	Negligible	Negligible
	TOTAL	82,303,421	56.92	56.92

a.2. The aggregate shareholding of the directors of the promoters in the Company, where the promoter is a company:

Sr.no	Name of the promoter Company	Name of Director	No. of Shares held in SH Kelkar	Percentage (%)
1	Keva Constructions Private Limited	1. Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		3. Mr. Kedar Ramesh Vaze	14,215,100	9.83
2	ASN Investment Advisors Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Anagha Sandeep Nene	1,522,600	1.05
3	SKK Industries Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Sumedha Kedar Karmarkar	150	0.00
4	KNP Industries Pte Limited	1. Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mr. Kedar Ramesh Vaze	14,215,100	9.83

b. No Equity Shares of the Company have been purchased/sold by any of the Promoter, and Promoter Group, Directors, of the Promoter Group companies, during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Public announcement, except for the following transactions.

Name	Date of Transfer	No. of Shares	Details of Transfer	Consideration (in ₹)
Keva Constructions Private Limited	29.01.2019	2,50,000	On market Acquisition of Equity Shares	4,04,75,076.48/-
Nihar Sandeep Nene	18.02.2019	7,22,500	Off market transfer of shares by way of gift to Anangha Sandeep Nene	N.A.
Anangha Sandeep Nene	18.02.2019	7,22,500	Off market acquisition of shares from Nihar Sandeep Nene by way of gift.	N.A.

viii) Intention of the Promoter and Promoter Group of the Company to tender equity shares for buy-back:

In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention vide their letters dated June 10, 2019 to participate in the Buyback and offer up to 33,00,000 (Thirty Three Lakhs) equity shares in aggregate or any such lower number of shares as required in compliance with the Buyback Regulations/terms of the Buyback. The details of intention of Promoter and Promoter Group to tender their equity shares in the Buyback offer as received by the Company is as follows:-

Sr.no	Name of Promoter/Promoter Group	No. of Shares held	Maximum number of Shares to be tendered
1	Ramesh Vaze	25,965,600	3,300,000
2	Kedar Vaze	14,215,100	3,300,000
3	Prabha Vaze	5,014,514	3,300,000
4	Parth Vaze	1,325,000	1,325,000
5	Nandan Vaze	1,325,000	1,325,000
6	Neha Karmarkar	761,250	761,250
7	Nishant Karmarkar	761,250	761,250
8	Sumedha Karmarkar	150	150
9	Anagha Nene	1,522,600	1,522,600
10	Vinayak Ganesh Vaze Charities	2,030,000	2,030,000
11	Keva Constructions Pvt. Ltd.	11,013,757	3,300,000
12	ASN Advisors Pvt. Ltd.	1,522,500	1,522,500
13	SKK Industries Pvt. Ltd.	1,522,500	1,522,500
14	KNP Industries Pte. Ltd.	15,324,000	3,300,000
	TOTAL	82,303,221	

In order to be in compliance with Regulation 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Promoter Directors/Directors belonging to Promoter Group i.e Mr. Ramesh Vaze, Mrs. Prabha Vaze and Mr. Kedar Vaze did not participate in the discussion on proposed Buyback of shares (including approval thereof) in the board meeting dated June 10, 2019.

Details of the date and price of acquisition of the equity shares from which the Promoter / Promoter Group entities intend to tender their equity shares are set-out below.

Name of Promoter/ Promoter Group	Date of Acquisition	Number of Shares	Nominal Value	Issue Price/ Transfer Price	Consideration	Nature of Transactions	
Ramesh Vaze	18.10.1955	25	1,000	1,000	-	Shares allotted as fully paid up for consideration other than cash by virtue of an agreement dated 8-8-1955	
	29.03.1961	10	1,000	1,000	10,000	Preferential Allotment	
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment	
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment	
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment	
	26.03.1962	10	1,000	1,000	10,000	Preferential Allotment	
	30.05.1978	25	1,000	1,000	25,000	Preferential Allotment	
	01.12.1978	120	1,000	Nil	Nil	Bonus Shares	
	30.03.1988	240	1,000	Nil	Nil	Bonus Shares	
	24.05.1990	480	1,000	Nil	Nil	Bonus Shares	
	30.11.1995	240	1,000	1,000	240,000	Rights Issue	
	16.09.1997	200	1,000	1,000	200,000	Rights Issue	
	05.11.1997	1,400	1,000	Nil	Nil	Bonus Shares	
	14.05.2002	1,400	1,000	1,000	1,400,000	Rights Issue	
	16.11.2004	1,849	1,000	1,000	1,849,000	Preferential Allotment	
	14.09.2010	978	1,000	66,462	65,000,000	Transfer of shares by Ajit Vaze	
	28.06.2012	1,890	1,000	Nil	Nil	Bonus Shares issued pursuant to conversion of CCPS C	
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment	
	13.08.2014	1,000	1,000	1,000	1,000,000	Acquisition from KNP	
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust	
	TOTAL	17,401					
		17,401 equity shares of FV of ₹1000/- each were sub-divided into 17,40,100 equity shares of FV of ₹10/- each on 18.09.2014. Out of 17,40,100 shares 1,000 shares were sold.					
		Upto 22.08.2014	1,739,100	10	-	-	-
	18.09.2014	15,651,900*	10	Nil	Nil	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered					3,300,000	
	*1,560,900 equity shares to be tendered out of 15,651,900 equity shares						
Prabha Vaze	18.09.2014	7,516,800*	10	Nil	Nil	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered					3,300,000	
	*3,300,000 equity shares to be tendered out of 7,516,800 equity shares						
Kedar Vaze	18.09.2014	13,972,500*	10	Nil	Nil	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered					3,300,000	
	*3,300,000 equity shares to be tendered out of 13,972,500 equity shares						
Parth Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment	
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered					1,193,825	
Nandan Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment	
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered					1,193,825	
Neha Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust	
	Maximum number of Equity Shares intended to be tendered					761,250	
Nishant Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust	
	Maximum number of Equity Shares intended to be tendered					761,250	
KNP	18.09.2014	15,411,600 *	10	Nil	Nil	Bonus Issue	
Industries Pte Ltd	Maximum number of Equity Shares intended to be tendered					3,300,000	
	*3,300,000 equity shares to be tendered out of 15,411,600 equity shares						
Vinayak Ganesh Vaze Charities	30.03.1968	50	1,000	Nil	Nil	Transferred from Shri V G Vaze	
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri V G Vaze	
	30.03.1968	20	1,000	Nil	Nil	transferred from Shri G D Kelkar	
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri S V Vaze	
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri R V Vaze	
	01.12.1978	100	1,000	NA	NA	Bonus issue	
	30.03.1968	200	1,000	NA	NA	Bonus issue	
	24.05.1990	400	1,000	NA	NA	Bonus issue	
	05.11.1997	800	1,000	NA	NA	Bonus issue	
	28.06.2012	430	1,000	NA	NA	Bonus issue	
	TOTAL	2,030					
		2,030 equity shares of FV of ₹1000/- each were sub-divided to 203,000 equity shares of FV of ₹10/- each on 18.09.2014.					
	Upto 28.06.2012	203,000	10	-	-	-	
	18.09.2014	1,827,000	10	NA	NA	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered					2,030,000	
Keva Constructions Pvt Ltd	14.03.2014	924	10	59,524	55,000,000	Transferred from Aarvee Enterprise	



S H KELKAR AND COMPANY LIMITED

CIN: L74999MH1955PLC009593

Registered Office: 36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002; Tel. No. 022-21649143/ 22069609, Website: www.keva.co.in

Email: investors@keva.co.in; Contact Person: Ms. Deepthi Chandratre, Company Secretary & DGM Legal

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF S H KELKAR AND COMPANY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER FOR BUYBACK OF UPTO 33,00,000 (THIRTY THREE LAKHS) FULLY PAID UP EQUITY SHARES OF S H KELKAR AND COMPANY LIMITED ("SH KELKAR" "THE COMPANY") OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN ONLY) EACH AT A PRICE OF ₹180/- (RUPEES ONE HUNDRED AND EIGHTY ONLY) PER FULLY PAID UP EQUITY SHARE FOR AN AGGREGATE MAXIMUM CONSIDERATION NOT EXCEEDING ₹59,40,00,000/- (RUPEES FIFTY NINE CRORES FORTY LAKHS ONLY) IN CASH ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM

i) Details of the Buyback offer

The Board of Directors (the "Board", which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorized committee thereof) of S H Kelkar passed a resolution on June 10, 2019 ("Board Meeting") to approve the proposal of buyback of upto 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value of ₹10/- each ("Shares" or "Equity Shares") from the equity shareholders of the Company as on Record Date (hereinafter defined), on a proportionate basis, through tender offer route ("Buyback") at a price of ₹180/- (Rupees One Hundred and Eighty Only) per Equity Share ("Buyback Price"/"Buyback Offer Price") payable in cash, for an aggregate maximum consideration not exceeding ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors fees, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. (the "Buyback Offer Size").

The proposed Buyback is in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, as amended (the "Share Capital Rules") to the extent applicable and in accordance with Article 10 of the Articles of Association of the Company, and subject to the provisions of the Buyback Regulations and such other approvals, permissions as may be required from time to time from the Stock Exchanges i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") where the Equity Shares of the Company are listed and from any other statutory and/or regulatory authority, as may be required and which may be agreed to by the Board and/or Audit Committee thereof. The proposed Buyback would be undertaken in accordance with SEBI circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 (the "SEBI Circulars"), which prescribes mechanism for acquisition, tendering and settlement of shares through stock exchange pursuant to the Buyback. In this regard, the Company will request BSE to provide the acquisition window. For the purpose of the proposed Buyback, BSE would be the Designated Stock Exchange.

The proposed Buyback is subject to receipt of any approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including the Reserve Bank of India ("RBI"), Securities and Exchange Board of India ("SEBI"), BSE and NSE and the United States Securities and Exchange Commission, ("SEC").

The proposed Buyback offer size is ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) which is 9.96% and 7.17% of the fully paid-up equity share capital and free reserves respectively as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2019 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act. Further the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares representing 2.28% of the total number of fully paid up Equity Shares of the Company, which is within the 25% limit as per the provisions of the Companies Act.

The maximum amount required by the Company for the proposed Buyback aggregating to ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only), is within permitted limits. The funds for the proposed Buyback will be met out of internally generated cash resources of the Company. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the fully paid-up share capital and free reserves after the proposed Buyback.

The Buyback Price is ₹180/- (Rupees One Hundred and Eighty Only) per equity share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE and NSE on the date of Board meeting to consider the proposal for Buyback.

The proposed Buyback shall be on a proportionate basis from all the Equity Shareholders of the Company through the "Tender Offer" route, as prescribed under Regulation 4(vi)(a) of the Buyback Regulations. (Please see Paragraph (xv) below for details regarding record date and share entitlement for tender in the Buyback)

The Buyback Offer Size does not include the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc.

In accordance with Regulation 9(xi) of the Buyback Regulations, the Company has appointed HDFC Bank Limited as the Escrow Agent for the aforementioned Buyback and an Escrow Account in the name and style "S H Kelkar and Company Limited – Buyback 2019 - Escrow Account" has been opened with the Escrow Agent. The Company has deposited an amount of ₹ 15,00,00,000 (Fifteen Crores Only) in the Escrow Account, being more than 25% of the total Buyback size.

A copy of this Public Announcement is available on the Company's website (www.keva.co.in) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

ii) Necessity for the Buyback

The Company believes that Buyback is an efficient way of rewarding the long term shareholders especially the small shareholders.

The optimization of capital structure due to resultant reduction in the paid up equity share capital will result in creating long term value for the shareholders and enhancing the overall returns.

The buyback would give an option to the shareholders to either participate in the buyback and receive cash in lieu of Equity Shares accepted under the buy-back or not participate in the buyback based on their liquidity and long term plans.

Buyback involves allocating to the small shareholders the higher of a) number of shares entitled as per their holding or b) 15% of the number of shares to be bought back, reserved for the small shareholders.

iii) Maximum amount required under the Buyback & its percentage of the total paid-up capital and free reserves and the sources of funds from which the Buyback would be financed:

The aggregate fully paid-up equity share capital and free reserves as per latest audited balance sheet of the Company for the financial year ended March 31, 2019 on standalone and consolidated basis is ₹596.33 crores and ₹828.90 crores respectively. The funds deployed for proposed Buyback shall not exceed 10% of the aggregate fully paid-up equity share capital and free reserves of the Company under the Board approval route, as provided under the proviso to Section 68(2)(b) of the Companies Act. Accordingly, the maximum amount that can be utilised in the proposed Buyback as approved by the board is ₹ 59,40,00,000 which is within the maximum permissible amount as aforesaid and which represents 9.96% & 7.17% of the fully paid-up equity share capital and free reserves as per latest audited standalone and consolidated balance sheet of the Company for the financial year ended March 31, 2019 respectively. This amount excludes any transaction costs such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses.

Further, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of Equity Shares that can be bought back in the current financial year is 3,61,55,200 (Three Crores Sixty One Lakhs Fifty Five Thousand Two Hundred) Equity Shares. Since the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares, the same is within the aforesaid 25% limit.

The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company and no funds will be borrowed from Banks and Financial Institutions for the Buyback.

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4 (ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid up equity share capital and free reserves after the Buyback.

iv) Maximum Buyback Price and the basis of arriving at the Maximum Buyback Price:

The Buyback Price shall be ₹180/- (Rupees One Hundred and Eighty Only) per equity share of ₹ 10/- each. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the Earnings Per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE & NSE respectively, on the date of Board meeting to consider the proposal for Buyback.

v) Number of shares that the Company proposes to Buyback and the time limit for completing the Buyback:

The Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) fully paid up Equity Shares of face value ₹10/- per equity share. The buy-back is proposed to be completed within 12 months from the date of passing the board resolution approving the proposed buy-back.

vi) Method to be adopted for Buyback:

The equity shares shall be purchased through Buyback by the Company using "Tender Offer" route as prescribed under "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

vii) a) The aggregate shareholding of the promoter and of the directors of the promoters, where the promoter is a company and of the persons who are in control of the Company as on the date of the meeting of board of directors (i.e June 10, 2019) is as follows:

a.1. The aggregate shareholding of the Promoter and Promoter Group and the persons who are in control of the Company is as under:

Sr. No	Name of the Shareholder	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the Company
Promoters, Promoter Group				
1	Ramesh Vinayak Vaze	25,965,600	17.95	17.95
2	Kedar Ramesh Vaze	14,215,100	9.83	9.83
3	Prabha Ramesh Vaze	5,014,514	3.47	3.47
4	Nandan Kedar Vaze	1,325,000	0.92	0.92
5	Parth Kedar Vaze	1,325,000	0.92	0.92
6	Anagha Sandeep Nene	1,522,600	1.05	1.05
7	Neha Kedar Karmarkar	761,250	0.53	0.53
8	Nishant Kedar Karmarkar	761,250	0.53	0.53
9	Sumedha Kedar Karmarkar	150	Negligible	Negligible
10	Nihar Sandeep Nene	0	0.00	0.00
11	KNP Industries Pte Limited	15,324,000	10.60	10.60
12	Keva Constructions Pvt Ltd	11,013,757	7.62	7.62
13	Vinayak Ganesh Vaze Charities	2,030,000	1.40	1.40
14	ASN Investment Advisors Private Limited	1,522,500	1.05	1.05
15	SKK Industries Private Limited	1,522,500	1.05	1.05
16	Kedar Ramesh Vaze Family Trust	100	Negligible	Negligible
17	Ramesh Vinayak Vaze Family Trust	100	Negligible	Negligible
	TOTAL	82,303,421	56.92	56.92

a.2. The aggregate shareholding of the directors of the promoters in the Company, where the promoter is a company:

Sr.no	Name of the promoter Company	Name of Director	No. of Shares held in SH Kelkar	Percentage (%)
1	Keva Constructions Private Limited	1. Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		3. Mr. Kedar Ramesh Vaze	14,215,100	9.83
2	ASN Investment Advisors Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Anagha Sandeep Nene	1,522,600	1.05
		2. Mrs. Sumedha Kedar Karmarkar	150	0.00
3	SKK Industries Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Sumedha Kedar Karmarkar	150	0.00
4	KNP Industries Pte Limited	1. Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mr. Kedar Ramesh Vaze	14,215,100	9.83

b. No Equity Shares of the Company have been purchased/sold by any of the Promoter, and Promoter Group, Directors, of the Promoter Group companies, during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Public announcement, except for the following transactions.

Name	Date of Transfer	No. of Shares	Details of Transfer	Consideration (in ₹)
Keva Constructions Private Limited	29.01.2019	2,50,000	On market Acquisition of Equity Shares	4,04,75,076.48/-
Nihar Sandeep Nene	18.02.2019	7,22,500	Off market transfer of shares by way of gift to Anagha Sandeep Nene	N.A.
Anagha Sandeep Nene	18.02.2019	7,22,500	Off market acquisition of shares from Nihar Sandeep Nene by way of gift	N.A.

viii) Intention of the Promoter and Promoter Group of the Company to tender equity shares for buy-back:

In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention vide their letters dated June 10, 2019 to participate in the Buyback and offer up to 33,00,000 (Thirty Three Lakhs) equity shares in aggregate or any such lower number of shares as required in compliance with the Buyback Regulations/terms of the Buyback. The details of intention of Promoter and Promoter Group to tender their equity shares in the Buyback offer as received by the Company is as follows:-

Sr.no	Name of Promoter/Promoter Group	No. of Shares held	Maximum number of Shares to be tendered
1	Ramesh Vaze	25,965,600	3,300,000
2	Kedar Vaze	14,215,100	3,300,000
3	Prabha Vaze	5,014,514	3,300,000
4	Parth Vaze	1,325,000	1,325,000
5	Nandan Vaze	1,325,000	1,325,000
6	Neha Karmarkar	761,250	761,250
7	Nishant Karmarkar	761,250	761,250
8	Sumedha Karmarkar	150	150
9	Anagha Nene	1,522,600	1,522,600
10	Vinayak Ganesh Vaze Charities	2,030,000	2,030,000
11	Keva Constructions Pvt. Ltd.	11,013,757	3,300,000
12	ASN Advisors Pvt. Ltd.	1,522,500	1,522,500
13	SKK Industries Pvt. Ltd.	1,522,500	1,522,500
14	KNP Industries Pte. Ltd.	15,324,000	3,300,000
	TOTAL	82,303,221	

In order to be in compliance with Regulation 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Promoter Directors/Directors belonging to Promoter Group i.e Mr. Ramesh Vaze, Mrs. Prabha Vaze and Mr. Kedar Vaze did not participate in the discussion on proposed Buyback of shares (including approval thereof) in the board meeting dated June 10, 2019.

Details of the date and price of acquisition of the equity shares from which the Promoter / Promoter Group entities intend to tender their equity shares are set-out below.

Name of Promoter/ Promoter Group	Date of Acquisition	Number of Shares	Nominal Value	Issue Price/ Transfer Price	Consideration	Nature of Transaction	
Ramesh Vaze	18.10.1955	25	1,000	1,000	-	Shares allotted as fully paid up for consideration other than cash by virtue of an agreement dated 8-8-1955	
	29.03.1961	10	1,000	1,000	10,000	Preferential Allotment	
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment	
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment	
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment	
	26.03.1962	10	1,000	1,000	10,000	Preferential Allotment	
	30.05.1978	25	1,000	1,000	25,000	Preferential Allotment	
	01.12.1978	120	1,000	Nil	Nil	Bonus Shares	
	30.03.1988	240	1,000	Nil	Nil	Bonus Shares	
	24.05.1990	480	1,000	Nil	Nil	Bonus Shares	
	30.11.1995	240	1,000	1,000	240,000	Rights Issue	
	16.09.1997	200	1,000	1,000	200,000	Rights Issue	
	05.11.1997	1,400	1,000	Nil	Nil	Bonus Shares	
	14.05.2002	1,400	1,000	1,000	1,400,000	Rights Issue	
	16.11.2004	1,849	1,000	1,000	1,849,000	Preferential Allotment	
	14.09.2010	978	1,000	66,462	65,000,000	Transfer of shares by Ajit Vaze	
	28.06.2012	1,890	1,000	Nil	Nil	Bonus Shares issued pursuant to conversion of CCPS C	
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment	
	13.08.2014	1,000	1,000	1,000	1,000,000	Acquisition from KNP	
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust	
	TOTAL	17,401					
	17,401 equity shares of FV of ₹1000/- each were sub-divided into 17,40,100 equity shares of FV of ₹10/- each on 18.09.2014. Out of 17,40,100 shares 1,000 shares were sold.						
		Upto 22.08.2014	1,739,100	10	-	-	
	18.09.2014	15,651,900*	10	Nil	Nil	Bonus Issue	
Maximum number of Equity Shares intended to be tendered						3,300,000	
*1,560,900 equity shares to be tendered out of 15,651,900 equity shares							
Prabha Vaze	18.09.2014	7,516,800*	10	Nil	Nil	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered						3,300,000
*3,300,000 equity shares to be tendered out of 7,516,800 equity shares							
Kedar Vaze	18.09.2014	13,972,500*	10	Nil	Nil	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered						3,300,000
*3,300,000 equity shares to be tendered out of 13,972,500 equity shares							
Parth Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment	
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue	
Maximum number of Equity Shares intended to be tendered						1,193,825	
Nandan Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment	
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue	
Maximum number of Equity Shares intended to be tendered						1,193,825	
Neha Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust	
	Maximum number of Equity Shares intended to be tendered						761,250
Nishant Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust	
	Maximum number of Equity Shares intended to be tendered						761,250
KNP Industries Pte Ltd	18.09.2014	15,411,600 *	10	Nil	Nil	Bonus Issue	
	Maximum number of Equity Shares intended to be tendered						3,300,000
*3,300,000 equity shares to be tendered out of 15,411,600 equity shares							
Vinayak Ganesh Vaze Charities	30.03.1968	50	1,000	Nil	Nil	Transferred from Shri V G Vaze	
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri V G Vaze	
	30.03.1968	20	1,000	Nil	Nil	transferred from Shri G D Kelkar	
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri S V Vaze	
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri R V Vaze	
	01.12.1978	100	1,000	NA	NA	Bonus issue	
	30.03.1968	200	1,000	NA	NA	Bonus issue	
	24.05.1990	400	1,000	NA	NA	Bonus issue	
	05.11.1997	800	1,000	NA	NA	Bonus issue	
	28.06.2012	430	1,000	NA	NA	Bonus issue	
	TOTAL	2,030					
	2,030 equity shares of FV of ₹1000/- each were sub-divided to 203,000 equity shares of FV of ₹10/- each on 18.09.2014.						
	Upto 28.06.2012	203,000	10	-	-	-	
	18.09.2014	1,827,000	10	NA	NA	Bonus Issue	
Maximum number of Equity Shares intended to be tendered						2,030,000	
Keva Constructions Pvt Ltd	14.03.2014	924	10	59,524	55,000,000	Transferred from Aarvee Enterprise	

Continued from Previous page	
For S H Kelkar and Company Limited Sd/- Mr. Kedar Vaze Ked Executive Officer and Director Place: Mumbai Date: 10 June 2019	SIGNED FOR IDENTIFICATION Sd/- BY ANIRUDDHA GODBOLE FOR B S R & Co. LLP
xiii) Process and methodology for Buyback The Buyback is open to all Shareholders/beneficial owners of the Company holding Equity Shares on the Record Date. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buy-back Regulations and as may be determined by the Board (including the Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time. For implementation of the Buyback, the Company has appointed Keynote Capitals Limited as the registered broker to the Company (the " Company's Broker ") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback as described below. The contact details of the Company's Broker are as follows: Keynote Capitals Limited Address: The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai – 400 028 Contact Person: Mr. Alpesh Mehta Email: alpesh@keynoteindia.net Tel.: +91-22-68266000 The equity shares of the Company are listed on both the exchanges (i.e. on BSE and NSE). The proposed Buyback will be implemented through Stock Exchange Mechanism provided by BSE, who shall be the Designated Stock Exchange for implementation of the proposed Buyback The Company will request BSE Limited to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Shareholders, who wish to tender Equity Shares in the Buyback. BSE Limited would be the Designated Stock Exchange for this Buyback. During the tendering period, the order for selling Equity Shares will be placed by Shareholders through their respective stock brokers, who shall then enter the orders. xiii) Procedure to be followed by Equity Shareholders: All the equity shares of the Company are held in the dematerialized form. Shareholders who desire to tender their Equity Shares under Buyback would have to do so through their respective Seller Member by indicating to them the details of Equity Shares they intend to tender under the Buyback. The Seller Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the order/bid, the Seller Broker on behalf of Eligible Shareholder would be required to transfer the tendered Equity Shares by using the settlement number and the procedure prescribed by the Clearing Corporation of India Ltd. (" Clearing Corporation ") for the transfer of the Equity Shares to the special account of the Clearing Corporation specifically created for the purpose of Buyback (" Special Account "). This shall be validated at the time of order/bid entry. The details of the Special Account of Clearing Corporation shall be informed in the offer opening Circular that will be issued by BSE or Clearing Corporation. For Custodian Participant orders for Equity Shares early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation. Upon placing the bid, the Seller Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Shareholder. TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc. Modification/cancellation of orders will be allowed during the tendering period of the Buyback. The cumulative quantity tendered shall be made available on the website of BSE www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.	

परिसम्यंतियों को विक्री के लिये सूचना आदेश दि० 9 अगस्त, 2019 द्वारा मनीष व गृहपति कम्पनी लिमिटेड अधिनियम, प्रथम पीठ, नई दिल्ली द्वारा नियुक्त रिजल्यूशन प्रक्रियन द्वारा बालरेवार्ड प्रॉक्टेक्ट्स प्रा.लि. (सीआईआईएपी के अंतर्गत) के स्वामित्व में की परिसम्यंतियों को विक्री	
बाउलेवार्ड प्रॉक्टेक्ट्स प्राइवेट लिमिटेड (सीआईआईएपी)	
पंजी. कार्या.: सी-23, ग्रेटर कैलाश एक्सप्रेस, गेट-1, नई दिल्ली U70200DL1201PTC03764	
रिजल्यूशन प्रक्रियन: अनिवार्य आवान	
रिजल्यूशन प्रक्रियन का पता: एन-63, विजय चौक, मधुमं नगर, दिल्ली-110092	
ईमेल आईडी: boulevard.amitages@gmail.com; amitages@gmail.com	
सम्पर्क नं.: 011-43019279, मोबाइल नं.: +91-9899989085 ई सम्पर्क कर पूर्व अनुमति के साथ उपरोक्त सम्यंतियों का निरीक्षण कर सकते हैं।	
दिवाला तथा दिवालिया सहिता, 2016 के अंतर्गत परिसम्यंतियों को विक्री	
नीलामी की तिथि एवं समय: 14 जून, 2019 को 12.00 बजे अप. से 1.00 बजे अप. आरंभएसटी (प्रति 5 मिनट के असीमित विस्तार के साथ)	
अधोहस्ताक्षरी द्वारा परिसम्यंतियों को विक्री नीलामी द्वारा का जायेगी	

परिसम्यंति	आरंभित मूल्य	ईएमडी राशि
एलियन विमनेस स्कूल, प्लॉट ए२, सेक्टर 125, नोएडा, उ.प्र.-201301 में ईएमएल र. 2000000	र. 2000000	र. 200000
फेडरेशन में पड़ी चतुर् परिसम्यंतियों जैसे फनीयर, फिक्चर, इन्फेक्ट्रिफिक मई, फेडरेशनपर तथा अपर चतुर् सामग्रीयें तथा जनेस्टोर सेट		
नीलामी द्वारा विक्री के लिये एवं शर्तें इस प्रकार हैं:		
1. वस्तुओं को विक्री "जैसा है जहाँ है", "जो भी जैसा है" तथा "जो कुछ भी वहाँ है आधार" पर नीलामी द्वारा होगी।		
2. अपनी बोली जमा करने के पूर्व इच्छुक बोलीदाताओं को अपने खर्च पर सम्यति का निरीक्षण कर स्वयं को संतुष्ट करना होगा। संभावित बोलीदाता श्री शशांक बजाज, +91-9899989085 ई सम्पर्क कर पूर्व अनुमति के साथ उपरोक्त सम्यंतियों का निरीक्षण कर सकते हैं।		
3. इच्छुक बोलीदाता की ईएमपी राशि के लिये बालरेवार्ड प्रॉक्टेक्ट्स प्रा.लि. के नाम में किसी अनुसूचित बैंक के डीडी द्वारा बरोबर राशि (ईएमपी) का भुगतान करना होगा।		
4. इच्छुक बोलीदाता 1) पचासवाँ के प्रमाण; 2) वर्तमान पते के प्रमाण; 3) पैन कार्ड; 4) वैध ईमेल आईडी; 5) लैबराइन तथा मोबाइल नम्बर की प्रमाण: सम्यति प्रति के साथ डिमांड ड्राफ्ट के रूप में ईएमपी जमा करने के प्रमाण तथा नीलामी में भागीदारी के लिये अग्रपिछ पत्र जमा कर सकते हैं।		
ये लाइसेंस बैंकिंग रूप से अथवा ई-मेल तथा 12 जून, 2019 के 5.00 बजे अप. या उससे पूर्व रिजल्यूशन प्रक्रियन के कार्यालय में पहुँच जाना चाहिये।		
5. नीलामी में जमा लेने वाले योग्य बोलीदाता कम से कम आरंभित मूल्य पर बोली करेंगे तथा न्यूनतर, र. 1 लाख अथवा उसके गुणक राशि में बुद्धि राशि द्वारा अपनी बोली में सुधार कर सकते।		
6. सरल बोलीदाता की ईएमपी विक्री राशि के नाम के रूप में सुरक्षित रखी जायेगी तथा असफल बोलीदाता की ईएमपी वापस लौटा दी जायेगी। ईएमपी पर कोई ब्याज नहीं दिया जायेगा। अनिवार्य बोलीदाता को आशय पत्र (एलओआई) जारी करेगा तथा सरल बोलीदाता की रिजल्यूशन प्रक्रियन द्वारा एलओआई जारी करने के 5 दिनों के भीतर शेष राशि (सफल बोलीदाता को एलओआई जारी करने के बाद) वापस लौटा दी जायेगी। का भुगतान करना होगा। एलओआई में वर्णित सम्य-नीमा के भीतर सरल बोलीदाता द्वारा शेष राशि के भुगतान में चुक करने पर जमा की गई सम्युं राशि (ईएमपी तथा अपर कोई राशि) जमा कर ली जायेगी।		
7. सरल बोलीदाता को नीलामी पर रखी गई सम्यंतियों से संबंधित लागू होने वाले स्टाम्प शुल्कों/अन्य चार्जज, शुल्क औरि तथा सभी अधिकारिक/न्यायिक कार्रवाई, करों, स्टैट्यू, पण्य चार्ज औरि शुल्कों का वहन करना होगा।		
8. सम्युं प्रक्रिया जारी के भुगतान के बाद केवल सरल बोलीदाता के नाम में किसी प्रमाणपत्र/अनुसूचित जारी की जायेगी तथा यह विक्री अन्य नाम में नहीं ली जायेगी।		
9. रिजल्यूशन प्रक्रियन को उसका कोई भी कारण बचाये बिना किसी या सभी बोलियों को स्वीकार या निरस्त करने तथा नीलामी को स्थगित/निरस्त करने अथवा सम्यति या उसके किसी भाग को नीलामी से वापस लेने का समझौता अधिकार प्राप्त है।		
10. यह विक्री दिवाला तथा दिवालिया सहिता, 2016 तथा उसके अंतर्गत अनिवार्य प्रक्रियन के प्राधान्यों के अधीन होगी।		

तिथि: 11.6.2019	पंजी. सं. IBBI/IPA-02/IP-N00185/2017-18/10456
स्थान: नई दिल्ली	एन-63, विजय चौक, मधुमं नगर, दिल्ली-110092 बालरेवार्ड प्रॉक्टेक्ट्स (पी) लिमिटेड के लिये

फार्म जी	
अभिरुचि की अभिव्यक्ति के लिए आमंत्रण	
(दिवाला एवं दिवालिया (कार्पोरेट व्यष्टि के लिये दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36ए (1) के अंतर्गत)	
एक्सक्लूसिव फायबर प्राइवेट लिमिटेड के संभावित प्रस्तावत आवेदकों के ध्यानार्थ	
1. कार्पोरेट ऋणकार का नाम	संभावित विवरण
2. कार्पोरेट ऋणकार के विवरण को तिथि	एक्सक्लूसिव फायबर लिमिटेड
3. यह प्रक्रियण विक्री: अनिवारित कार्पोरेट ऋणकार निमित्त/ वित्तीय है	16 अक्टूबर, 2019
4. कार्पोरेट ऋणकार का कार्पोरेट पहचान सूचना सार्वजनिक पहचान सूचना	कम्पनी रजिस्ट्रार, दिल्ली
5. कार्पोरेट ऋणकार के वित्तीय कार्यालय एवं पता कार्यालय (यदि कोई हो) का पता	U74999DL2004PLC125846
6. कार्पोरेट ऋणकार के संघ में दिवाला आरंभ होने की तिथि	पंजीकृत कार्यालय: 31/3/2003, वेदमुखा, कोलकाता, नई दिल्ली-110005
7. अनिवारित की अभिव्यक्ति के आमंत्रण को तिथि	निमित्त युक्ति: प्लॉट नं. 8/2/16, देवन ईस्टिंग्टन इस्टेट, जीआईडीसी, लोक 11, आद्री नगर, गुजरात 392130
8. सहित को जमा 25(2) (ए) के अंतर्गत प्रस्ताव आवेदकों की पदाता उपलब्ध है:	वेबसाइट: www.efcl.co.in
9. धारा 29ए के अंतर्गत लागू होने वाले अधिनियम का प्रमाण उपलब्ध है।	28 मार्च, 2019
10. अनिवारित की अभिव्यक्ति प्राप्ति को अनिवारित तिथि	पंजी. सं. IBBI/IPA-001/IP-P00137/2017-18/10279
11. सभावित प्रस्ताव आवेदकों को अर्थात् सूची जारी होने की तिथि	www.efcl.co.in अथवा exclusivefibers.cirp@gmail.com पर ई-मेल भेजकर प्राप्त की जा सकती है।
12. सभावित प्रस्ताव आवेदकों को अनिवारित प्राप्ति को अनिवारित तिथि	5 जुलाई, 2019
13. सभावित प्रस्ताव आवेदकों को अनिवारित प्राप्ति को अनिवारित तिथि	20 जुलाई, 2019
14. सभावित प्रस्ताव आवेदकों को अनिवारित प्राप्ति को अनिवारित तिथि	30 जुलाई, 2019
15. सभावित प्रस्ताव आवेदकों को अनिवारित प्राप्ति को अनिवारित तिथि	20 जुलाई, 2019
16. प्रस्ताव योजना जमा करने को अनिवारित तिथि	20 अगस्त, 2019
17. प्रस्तावकों में पत्र प्रस्ताव योजना जमा करने को अनिवारित तिथि	पहला बोल के पते अर्थात् कुम्हारनगर जैन एंटर.कॉ., चार्टर्ड रेकार्डस्ट्रीट, जी-8 एवं 9, हरा भवन, कौरसहद मांग, अद्रीडी, नई दिल्ली-110002
18. स्वीकृति के लिये निर्वाचक प्रक्रियन के पास प्रस्ताव जमा करने की अनुमति प्राप्ति	ई-मेल: akash@kjcgo.com
19. प्रस्तावकों को जमा तथा पंजीकरण संख्या	अकाश सिल्वर, पंजी. सं. IBBI/IPA-001/IP-P00137/2017-18/10279
20. बौद्ध में यथा-पंजीकृत प्रस्ताव कर्मी का नाम, पता तथा ई-मेल	अकाश सिल्वर, प्रस्ताव कर्मी कश्चरनवल जैन एंटर.कॉ., चार्टर्ड रेकार्डस्ट्रीट, जी-8 एवं 9, हरा भवन, कौरसहद मांग, अद्रीडी, नई दिल्ली-110002
21. प्रस्ताव कर्मी के साथ पचावर के लिये प्रमाण लेने के लिये पत्र तथा ईमेल	कश्चरनवल जैन एंटर.कॉ., चार्टर्ड रेकार्डस्ट्रीट, जी-8 एवं 9, हरा भवन, कौरसहद मांग, अद्रीडी, नई दिल्ली-110002
22. विस्तृत विवरण उपलब्ध है	ई-मेल: exclusivefibers.cirp@gmail.com पर ई-मेल भेजकर प्राप्त की जा सकती है।
23. पार्म जी के प्रकार को तिथि	12 जून, 2019

हस्ता./- आकाश सिल्वर	
एक्सक्लूसिव फायबर प्राइवेट लिमिटेड के प्रस्ताव कर्मी	
तिथि: 11.6.2019	पंजी. सं.: IBBI/IPA-001/IP-P00137/2017-18/10279
स्थान: नई दिल्ली	देवलीनगर नं. 011-23370091

ईमेल आईडी: exclusivefibers.cirp@gmail.com, akash@kjcgo.net	
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 ब्रिज एंड रूफ कं० (इंडिया) लि० (भारत सरकार का उपक्रम) CIN No. U27310WB1920GOI003601 “कांक्रिया सेंटर”, (4था व 5वां तल), 2/1, रैलवे स्ट्रीट, कोलकाता- 71			
निविदा आमंत्रण सूचना (निआसू)			
निम्नलिखित कार्य हेतु निर्दिष्ट अर्हता मानदंड की पूरा करने वाले प्रतिष्ठित, साधनसंपन्न व अनुभवी पार्टियों से दो भाग प्रणाली में आइएम दर प्रस्ताव आमंत्रित है :			
क्र० सं०	कार्य का विवरण तथा निआसू सं० बी एंड आर/ एमएसपी/61010/एचएमईएल/पाइपिंग/डब्ल्यूएम/एनआईटी/01 दिनांक : 11.06.2019	बी एंड आर की वेबसाइट पर उपलब्ध निविदा प्रश्न	बोली दाखिल की निमत तिथि
1.	भटिडा (पंजाब) स्थित मेसर्स एचपीसीएल- मितल इन्जी लिमिटेड की मुक्त गोविंद सिंह फिफाइनरी हेतु प्रभावी इंजीनियर के निर्देशानुसार श्रमिक, यंत्र-औजार, पीपीईएस, मशीनों, परिवहन सहित एनडीटी-उपकरण, निर्माण, संरचनाएं, बिछाई, एलआइमेंट, वेल्डिंग, सपोर्टिंग, हाइड्रो-टेस्टिंग, प्लमिंग वाक्स-अप प्रो-कमीजिशन इत्यादि के साथ उपर्युक्त ग्राउंड आईबीआर एवं नॉन-आईबीआर (सीएस, एसएस, एमएस, जीआई व स्टीम ट्रेसिंग) का पाइपिंग कार्य।	11.06.2019	25.06.2019
इच्छुक साधनसंपन्न ठेकेदार निविदा प्रश्न कंपनी की वेबसाइट : http://www.bridgeroof.co.in से डाउनलोड कर सकते हैं। इस संदर्भ में कोई भी शुद्धिपत्र/ संशोधन सिर्फ कंपनी की वेबसाइट : http://www.bridgeroof.co.in पर जारी की जाएगी।			

कार्यालय: रिकवरी अधिकारी-I, ऋण वसूली अधिकरण-III, दिल्ली	
4था तल, जीवनतारा भवन, पार्लियामेंट स्ट्रीट, पटेल चौक, नई दिल्ली-110001	
आर.सी. नं. 19/2011	तिथि: 16.5.2019

आ.सं.स. नं. 19/2011

बिक्री उद्घोषणा

बैंक तथा वित्तीय संस्थानों के बकाए ऋणों की वसूली अधिनियम, 1993
 1961 की द्वितीय अनुसूची के नियम 38, 52 (2) के अंतर्गत बैंक ऑफ बड़ौदा बनाम श्री शक्ति पॉलिमर एवं अन्य

सेवा में, 1. मै. श्री शक्ति पॉलिमर्स, 9/81-सी, दूसरा तल, शास्त्री गली, विस्वास नगर, दिल्ली-110032, साक्ष्य हैं: 16/1, ए-2, इंडस्ट्रियल एरिया, साइट-IV, साहिबाबाद, गांधिबाबाद, उ.प्र.

सीडी नं.2. श्री सुधीर वशिष्ठ, पुत्र स्व. श्री गोविंद वशिष्ठ, निवासी: 7/588, जैन मंदिर गली, शाहदरा, दिल्ली-110032

सीडी नं.3. श्री मनोज वशिष्ठ, पुत्र श्री राजनर वशिष्ठ, निवासी: 7/613, जैन मंदिर गली, शाहदरा, दिल्ली-110032

सीडी नं.4. श्रीमती विद्या देवी, पत्नी श्री गोपी चन्द्र वशिष्ठ, निवासी: 7/588, जैन मंदिर गली, शाहदरा, दिल्ली-110032

जैसा कि आप प्रमाणपत्र के अनुसार 11.2.2011 से 18% प्रति वर्ष साधारण दर पर देय ब्याज, लागत तथा अनुपांयिक खर्च के साथ पीठसत्री अधिकारी, ऋण वसूली अधिकरण-III, दिल्ली द्वारा ओप नं. 28/2000/डीआरटी-III में तैयार की गई रिकवरी प्रमाणपत्र के अनुसार र. 63,45,254/- (रुपये निहईसठ लाख बीतालिस हजार दो सौ चौरान मात्र) की राशि का भुगतान करने में विफल रहे हैं जो आप पर बकाया हो गया है। तथा जैसा कि अधोहस्ताक्षरी ने उक्त प्रमाण पत्र की स्तुति के लिए नीचे तालिका में वर्णित सम्यति को विक्री का आदेश दिया है।
 एतद्द्वारा सूचित किया जाता है कि स्वयम आदेश की अनुपस्थिति में 18.7.2019 को 3.00 बजे अप. से, 4 बजे के बीच (यदि जरूरी हो, समायित से पूर्व अंतिम 5 मिनट में बोली के मामले में स्वतः विस्तार उपबंध के साथ) ई-नीलामी द्वारा उक्त संपत्ति की विक्री की जाएगी तथा यह बोली "ऑन लाइन इलेक्ट्रॉनिक बोली" के माध्यम से मै. ई-प्राक्वोमेंट टेक्नोलॉजीज लि. (एबीसी प्रक्रियों), ए-201/208, वाल स्ट्रीट-11, ऑरिएंट क्लब के सामने, निहईसठ लाख बीतालिस हजार दो सौ चौरान मात्र) की राशि का भुगतान करने में विफल रहे हैं जो आप पर बकाया हो गया है।

गुजरात कालेज के निकट, एलिस ब्रिज, अहमदाबाद-380006, गुजरात (भारत) टेली: +91 079 फैक्स: +91-7940016876 द्वारा वेबसाइट <http://www.drt.auctiontiger.net> के माध्यम से की जायेगी।

किसी प्रकार की पृष्ठताछ के लिये सम्पर्क करें: श्री नितीश झा, मोबाइल नं. 07982880393, ई-मेल आईडी: delhi@auctiontiger.net अधिक विवरणों के लिये सम्पर्क करें: श्री प्रफुल्ल कुमार कार, सीएच बैंक के अधिकारी, मोबाइल नं. 8277673525

यह विक्री नौ के तालिका में वर्णित उपर्युक्त प्रतिवादिियों की संपत्ति की होगी तथा उक्त संपत्ति से जुड़ी देयताएं एवं दावे, जो अब तक सुरक्षित हैं, वे प्रत्येक लॉट के समक्ष तालिका में निर्दिष्ट हैं।

ऐसे किसी भी अधिकारी या अन्य व्यष्टि विक्री के सिलसिले में कोई कर्तव्य निहंदन का दायित्व हो, प्रत्यक्ष या परोक्ष रूप से, वे बेचे जा रही संपत्ति को अर्जित करने के लिए बोली लगाने या कोई हित अर्जित करने के लिए प्रयास करने में अक्षम होंगे। यह विक्री आयकर अधिनियम, 1961 की द्वितीय अनुसूची में निर्दिष्ट विवरण के अलावा अंतर्गत निर्मित नियमों तथा आगे की निम्नलिखित शर्तों के अधीन होगी।
 संलग्न अनुसूची में निर्दिष्ट विवरण अधोहस्ताक्षरी की सर्वेक्षक जानकारी के अनुसार प्रस्तुत की गई है, लेकिन, इस उद्घोषणा में किसी गलती, त्रुटि अथवा त्रुटि के लिए अधोहस्ताक्षरी उत्तरदायी नहीं होंगे।

1. सम्यति/यें, आरंभित मूल्य तथा ईएमपी का विवरण इस प्रकार है:

क्रम सं.	सम्यतियों का विवरण	आरंभित मूल्य/ईएमपी
1.	7/588, जैन मंदिर गली, शाहदरा, दिल्ली-32	र. 67,00,000/- (रुपये सड़सठ लाख मात्र) ईएमपी: र. 6,70,000/- (रुपये छः लाख सतर हजार मात्र)

सम्यति को विक्री आरंभित मूल्य से कम में नहीं की जायेगी।	
2. यह राशि जिसके द्वारा बोली बढ़ाई जाएगी र. 50000/- (रुपय पचास हजार मात्र) है। यदि बोली राशि अथवा बोलीदाता से संबंधित कोई विवाद उत्पन्न होता है तो लॉट को फिर से विक्री पर लाया जाएगा।	
3. उच्चतम बोलीदाता को किसी भी लॉट का जैता घोषित किया जाएगा। यदि प्रस्तावित मूल्य स्वस्थ रूप से अपर्याप्त होता है तथा ऐसा करना व्यवहारिक नहीं होता है तो अधोहस्ताक्षरी स्वच्छता से उच्चतम बोली को स्वीकार/ अस्वीकार कर सकते हैं।	
4. ईएमपी का भुगतान 16.7.2019 तक रिकवरी अधिकारी-I, ऋण वसूली अधिकरण-III दिल्ली के पक्ष में देय डीडी/ ए आर्डर द्वारा मुहरबंद रिफाफे में किया जाएगा। उसके बाद जमा की गई ईएमपी दर ई-नीलामी में भागीदारी के लिए विचार नहीं किया जाएगा।	
5. बोली आवेदन के साथ फैन कार्ड को प्रति, निवास के प्रमाण तथा पहचान के प्रमाण, ई-मेल आईडी, मोबाइल नं. तथा यदि वे अपनी ओर से या अपने प्रधान की ओर से बोली कर रहे हों तो उद्घोषणा जमा किया जायेगा। बाद में मामले में उन्हें उसका अधिकार जमा करना होगा अन्यथा बोली निरस्त कर दी जायेगी तथा कंपनी के मामले में कंपनी के बोर्ड के सदस्यों द्वारा परित प्रस्ताव की प्रति अथवा कंपनी की प्रतिनिधित्व/ अटॉर्नी की पुष्टि करने वाले अन्य कोई दस्तावेज तथा उस जमा की रसीद/ काउंटर फाइल सेवा प्रदाता अथवा सीएच बैंक के पास ई-मेल या अन्य रूप से उक्त तिथि तक पहुंच जाए तथा उसकी हार्ड कॉपी, रिकवरी अधिकारी-I, डीआरटी-III, नई दिल्ली के पास जमा की जायेगी।	
6. सफल बोलीदाता को अगले बैंक दिवस के 3.00 बजे अप. तक ऊपर पैरा में वर्णित विवरणों के अनुसार उक्त खाता में ईएमपी समायोजित करने के बाद अपनी ऑंतिम बोली राशि के 25% का भुगतान करना होगा।	
7. जैता को संपत्ति की विक्री की तिथि से 15वें दिन या उससे पूर्व बोली यदि 15वां दिन अवकाश या रविवार होता है तो 15वें दिन के बाद प्रथम बैंक कार्य दिवस में ऊपर पैरा 3 में वर्णित निर्धारित प्रक्रिया में अंतिम बोली राशि के शेष 75% का भुगतान करना होगा। उपरोक्त के अतिरिक्त जैता को र. 1000/- तक 2% की दर से तथा र. 1000/- को उक्त राशि के अधिक पर 1% की दर से रजिस्ट्रार, डीआरटी-III, दिल्ली के पक्ष में डीडी के माध्यम से रिकवरी अधिकारी-I, डीआरटी-III, दिल्ली के पास प्राप्तिवक शुल्क का भी भुगतान करना होगा।	
8. संभावित बोलीदाता 2.7.2019 को 11 बजे पूर्वा. से 4 बजे अप. तक सम्यति का निरीक्षण कर सकते हैं।	
9. निर्धारित अवधि के भीतर भुगतान में चुक करने पर विक्री की गई उद्घोषणा जारी करने के बाद संपत्ति को फिर से विक्री की जाएगी। विक्री के खर्च को डेफ्रे करने के बाद यदि अधोहस्ताक्षरी उपर्युक्त समझते हैं तो जमा की गई राशि सरकार के पक्ष में जम्ब कर ली जाएगी तथा चूक करने वाले जैता उस संपत्ति अथवा उस राशि जिसके लिए बाद में उसकी विक्री की जाएगी के प्रति अपने सभी दावे से बंधित हो जायेगे।	
10. संपत्ति की विक्री "जैसा है जहाँ है" तथा जो है" आधार पर की जा रही है।	
11. अधोहस्ताक्षरी को किसी या सभी बोली को स्वीकार करने अथवा अनुपपुनत पाले हैं तो अस्वीकार करने अथवा बिना कोई कारण बताए किसी भी समय नीलामी को स्थगित करने का अधिकार प्राप्त है।	
12. इस समय अधोहस्ताक्षरी की जानकारी में सम्यति पर राजस्व/अधिमार्ग का कोई विवरण उपलब्ध नहीं है। लेकिन, संभावित बोलीदाता को सलाह दी जाती है कि ईएमपी जमा करने से पूर्व अपने स्वयं के हित में विजली/पानी/मकान कर के विलों के बकाये अथवा किसी अन्य अधिमार्ग के विषय में अपना स्वयं का दृष्टि दिलिखे कर लें।	
13. असफल बोलीदाता को निर्देश दिया जाता है कि अपने ईएमपी के रिफंड के लिये आरसी की सुनवाई की अगली अनुसूचित तिथि को या उससे पूर्व डीआरटी-III के रजिस्ट्री में पहचान के प्रमाण के साथ एक आवेदन दायित्व कर तो तदनुसार आरसी की सुनवाई को अनुसूचित/परवर्ती तिथि की वापस लौटाई जायेगी।	
14. सीएच बैंक को निर्देश दिया जाता है कि यहां दिने गये विवरणों को सम्यतिपत करे तथा उसकी जांच करे। मेरे हाथ से तथा मुहर लगाकर 21 मई, 2019 को दी गई।	

(अनिल कुमार यादव)	
रिकवरी अधिकारी-I, डीआरटी-III, दिल्ली	

g)	The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.																		
h)	Detailed instructions for participation in the proposed Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Shareholders as on Record Date.																		
xvi)	Compliance Officer The Company has designated Ms. Deepthi Chandratre, Company Secretary & DGM Legal as the Compliance Officer for the Buyback. The contact details are as given below																		
	<table> <tr> <th>Name</th><td>Ms. Deepthi Chandratre</td></tr> <tr> <th>Designation</th><td>Company Secretary & DGM Legal</td></tr> <tr> <th>Address</th><td>36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002</td></tr> <tr> <th>Email</th><td>investors@keva.co.in</td></tr> <tr> <th>Contact</th><td>022-21649143/ 22069609</td></tr> </table>	Name	Ms. Deepthi Chandratre	Designation	Company Secretary & DGM Legal	Address	36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002	Email	investors@keva.co.in	Contact	022-21649143/ 22069609								
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Email	investors@keva.co.in																		
Contact	022-21649143/ 22069609																		
	In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10 am & 5 pm on all working days, at the above mentioned address.																		
xvii)	Investor service centre and Registrar to the Buyback The Company has appointed Link Intime India Pvt. Limited as the Registrars to the Buyback. Their contact details are as under																		
	<table> <tr> <th colspan="2">LINKIntime</th></tr> <tr> <td>Link Intime India Private Limited</td><td></td></tr> <tr> <td>C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.</td><td></td></tr> <tr> <td>Tel. No.: +91-22- 4918 6200; Fax: +91-22-4918 6195</td><td></td></tr> <tr> <td>Contact Person: Mr. Sumet Deshpande</td><td></td></tr> <tr> <td>Email: shkelkar.buyback2019@linkintime.co.in</td><td></td></tr> <tr> <td>Website: www.linkintime.co.in</td><td></td></tr> <tr> <td>SEBI Registration Number: INR000004058</td><td></td></tr> <tr> <td>CIN: U67190MH1999PT118368</td><td></td></tr> </table>	LINKIntime		Link Intime India Private Limited		C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.		Tel. No.: +91-22- 4918 6200; Fax: +91-22-4918 6195		Contact Person: Mr. Sumet Deshpande		Email: shkelkar.buyback2019@linkintime.co.in		Website: www.linkintime.co.in		SEBI Registration Number: INR000004058		CIN: U67190MH1999PT118368	
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SEBI Registration Number: INR000004058																			
CIN: U67190MH1999PT118368																			
xviii)	Manager to the Buyback The Company has appointed Keynote Financial Services Limited as Manager to the Buyback. Their contact details are as under																		

KEYNOTE

Keynote Financial Services Limited,
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400028;
Tel.: +91-22- 68266000-3; **Fax:** +91-22- 6826 6088;
E-mail: mbd@keynoteindia.net; **Website:** www.keynoteindia.net;
Contact Person: Ms. Pooja Sanghu;
SEBI Registration No.: INM 000003606;

In case of any query, the Shareholders may contact the Registrar to the Buyback/ Manager to the Buyback, from Monday to Friday between 10 am & 5 pm at the above mentioned addresses.

ix) Directors' responsibility statement

In terms of Regulation 24(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accept responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of S H Kelkar and Company Limited

Sd/-

Ramesh Vaze
Managing Director
(DIN: 00509751)

Sd/-

Kedar Vaze
Director
(DIN: 00511325)

Sd/-

Deepthi Chandratre
Company Secretary

Place: Mumbai
Date: June 11, 2019

CONCEPT

CONCEPT

महानगर देलीफोन निगम लिमिटेड
सुखींद लाल भवन, जनपथ, नई दिल्ली-110050
निविदा आमंत्रण सूचना
एमटीएनएल, नई दिल्ली की ओर से निम्नलिखित कार्यों हेतु निविदाएं आमंत्रित की जाती हैं:-
1. सं. ईई(ई)-केबीए/सीई (ई)/एमटीएनएल/19-20/09 एई (ई) एसकेएन, एमटीएनएल, नई दिल्ली के अन्तर्गत विभिन्न साईटों पर स्थित पैंकेज/डक्टवेल एसी यूनिटों के व्यापक रख-रखाव हेतु ऑनलाईन मद दर निविदाये आमंत्रित की जाती हैं (अनुमानित लागत : र. 20,39,400/-)।
2. सं. ईई(ई) रोहिणी/एमटीएनएल/एनआईटी/2019-20/14 ईई (इलेक्ट्रिकल रोहिणी, एमटीएनएल, नई दिल्ली के अन्तर्गत विभिन्न टीई, बिडिंग्स में स्थित 4x500 केबीए कीईए सैटों के व्यापक रख-रखाव हेतु ऑनलाईन मद दर निविदाये आमंत्रित की जाती हैं (अनुमानित लागत : र. 21,40,800/-)।
3. सं. ईई(ई) रोहिणी/एमटीएनएल/एनआईटी/2019-20/16 टीई, बिडिंग्स, रोहिणी, एमटीएनएल, नई दिल्ली स्थित अनिन प्रणाली के विस्तार हेतु ऑनलाईन मद दर निविदाये आमंत्रित की जाती हैं (अनुमानित लागत : र. 28,88,500/-)।
4. सं. ईई(ई)-ए/बीसीपी/एनआईटी/2019-20/26 एई (ई-एस), नई दिल्ली के अन्तर्गत विभिन्न भवनों के पावर रूम में ऑडियो अलार्म के विस्तार हेतु ऑनलाईन मद दर निविदाये आमंत्रित की जाती हैं (अनुमानित लागत : र. 9,45,750/-)।
5. सं. ईई(ई) एमएम (एमपीएल)/राउंड रोप दिवर्टिड एसएस ड्रॉप वायर (0.5 एएमएम) 2018/19-02 3000 किमी. राउंड रोप दिवर्टिड सेफ़ सपोर्टिंग ड्रॉप वायर (0.5 एएमएम) (भाग-ए तकनीकी-नाणित्यिक बोली तथा भाग-बी वित्तीय बोली) की प्राप्ति हेतु ऑनलाईन निविदाये आमंत्रित की जाती हैं (अनुमानित लागत : र. 1,478 करोड़)।