

Date: 13<sup>th</sup> March, 2019

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Limited  
"Exchange Plaza",  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051

Dear Sir/Madam,

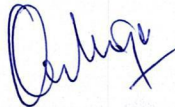
**Sub: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 – Issuance of Unsecured Listed Redeemable Non-Convertible Debentures on Private Placement Basis under Tranche III**

With reference to the captioned matter, the exchange is hereby informed that a Meeting of the NCD Committee of the Company will be held on **Tuesday, 19<sup>th</sup> March, 2019**, inter-alia to consider and approve the issue and allotment of Unsecured Listed Redeemable Non-Convertible Debentures (NCDs) of upto Rs. 150 Crores on Private Placement Basis under Tranche III, subject to bidding by the eligible investors on the Electronic Book Platform (EBP) provided by National Stock Exchange of India Limited on 18<sup>th</sup> March, 2019 and acceptance by the Company.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,  
**For Alembic Pharmaceuticals Limited**



**Charandeep Singh Saluja**  
Company Secretary

**ALEMBIC PHARMACEUTICALS LIMITED**