SIFL:HO:TRS:2019-20: 0133
April 11, 2019

National Stock Exchange of India Limtied,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of payment of Redemption Amount & Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of **Redemption Amount & Interest** due on **28th May, 2019** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **7th May, 2019**. The record date is 15 working days prior to the Redemption Amount & Interest Payment date i.e. the record date will be **7th May, 2019**.

The interest will be paid for the period 2nd April, 2019 to 27th May, 2019.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935076**
Scrip ID on the Bolt System	**1150SREI19A**
ISIN Number	**INE872A07SX5**

Securities Description	**SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.**
Scrip Code	**935078**
Scrip ID on the Bolt System	**1200SREI19**
ISIN Number	**INE872A07SY3**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

NCD_V_Category I & II_III_annual redemption