

F. No. 1(3)/2019-PE-XI
Government of India
Ministry of Heavy Industries & Public Enterprises
Department of Heavy Industry
PE-XI Section

Udyog Bhawan, New Delhi-110011
Dated: 01.04.2019

To

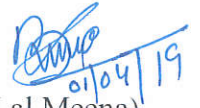
corp.relations@bseindia.com

Subject :- Yearly, disclosures in terms of Rules 30(1) and 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Sir,

Please find enclosed the early disclosure of Government of India Shareholding in Bharat Heavy Electricals Limited (BHEL), in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for the financial year ending 31st March, 2019 in the form specified.

Yours faithfully,



(Babu Lal Meena)

Under Secretary to the Govt. of India

Encl. : As above.

Copy to : Company Secretary, BHEL, BHEL House, Sirifort, New Delhi- 110049 - Alongwith disclosure form showing position of GoI shareholding as on 31st March, 2019.

PART A- DETAILS OF SHAREHOLDING

1. Name of the Target Company (TC)	BHARAT HEAVY ELECTRICALS LTD.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LTD 2. BSE Limited		
3. Particulars of the shareholder a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<p style="text-align: center;">-----</p> <p style="text-align: center;">PRESIDENT OF INDIA</p>		
4. Particulars of the holding of persons mentioned at (3) above	Number	% wrt total share /voting capital wherever applicable	%of total diluted share/voting of TC (*)
As on March 31 st of the year, holding of:			
a) Shares	2199650402	63.17%	63.17%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	2199650402	63.17%	63.17%

Signature of Authorize Signatory

Place: New Delhi

Date: 01.04.2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


01/04/19
Babu Lal Meena
Under Secretary
उप सचिव एवं लोक उद्यम मंत्रालय
भारी उद्योग एवं लोक उद्यम मंत्रालय
Ministry of Heavy Industries & Public Enterprises
भारी उद्योग विभाग/Dept. of Heavy Industry
उद्योग भवन, नई दिल्ली-110011
Udyog Bhawan, New Delhi-110011