एनएमडीसी

NMDC

एन एम डी सी लिमिटेड
NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)
पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100AP1958 GOI 001674

No. 18(1)/2008- Sectt

8th January 2019

The Manager, **Department of Corporate Services** BSE Limited 25th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	**The Manager** **Listing Department** National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051
The Manager, The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata – 700001	

Dear Sir / Madam,

Subject: Outcome of the meeting of Board of Directors of the Company held on 8th January 2019
Stock Code: NSE: NMDC; BSE: 526371

In furtherance to our intimation dated 1st January 2019 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please note that the Board of Directors of the Company in their meeting held on 8th January 2019 has inter-alia:

Approved the proposal to buyback of not exceeding 10,20,40,815 equity shares (representing 3.23% of the total number of equity shares in the paid-up share capital of the Company) at a price of Rs. 98 (Rupees Ninety-Eight only) per equity share (the "**Buy Back Offer Price**") payable in cash for an aggregate consideration not exceeding Rs. 1,000 Crore (Rupees One Thousand Crore only) (the "**Buyback Offer Size**") representing 4.11% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2018 (the last audited financial statements available as on the date of Board meeting recommending the proposal of the Buyback) and is within the statutory limits of 10% (Ten Percent) of the aggregate of the fully paid-up equity share capital and free reserves under the board of directors approval route as per the provisions of the Companies Act, 2013 from all the equity shareholders of the Company, as on the record date, on a proportionate basis through a **Tender Offer** route in accordance the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "**Buyback Regulations**") (hereinafter referred to as the "**Buyback**"), subject to all other applicable statutory approvals.

...2/-

The pre-buyback shareholding pattern of the Company as on January 4, 2019 is enclosed as **Annexure A** to this letter.

The Board Meeting commenced at 3.00 p.m. and concluded at 6:30 p.m.

You are requested to please take a note of the same.

Thanking you,

Yours faithfully,
For **NMDC Limited**

A S Pardha Saradhi
Company Secretary

Annexure A

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Shares	% of Shareholding
1	Promoter and Promoter Group			
	Indian:			
	a) President of India	1	2291571551	72.43
	b) Foreign	0	0	0.00
	Sub Total (1)	**1**	**2291571551**	**72.43**
2	Public			
	Mutual Funds	14	58340166	1.84
	Foreign Portfolio Investors (Including FIIs)	142	121769128	3.85
	Financial Institutions / Banks	21	108894667	3.44
	Insurance Companies	6	427673087	13.52
	Central Government/State Government(s)/ President of India	1	2996756	0.09
	Individuals	247283	108438454	3.43
	Hindu Undivided Family			
	Non Resident Indian (Repat)	3241	4421350	0.14
	Non Resident (Non Repatriable)	1519	1716461	0.05
	Unclaimed Shares			
	Overseas Corporate Bodies	1533	23773114	0.75
	Clearing Members	283	4352931	0.14
	Foreign National	1	800	0.00
	Trust	41	9685596	0.31
	Other Bodies Corporate			
	NBFCs Registered with RBI	20	199227	0.01
	Employees	46	39297	0.00
	IEPF	1	17889	0.00
	Sub Total (2)	**254152**	**872318923**	**27.57**
3	Non Promoter – Non Public	0	0	0.00
	Sub Total (3)	**254152**	**872318923**	**27.57**
	Total (1+2+3)	**254153**	**3163890474**	**100.00**