

**RR Infralands Private Limited**

Plot No. 103-A, First Floor N.H. 8, Mahipalpur  
Extension, New Delhi - 110037  
(CIN : U70102DL2013PTC247890)

**RattanIndia Infrastructure Limited**

H.No. 9, First Floor, Vill. Hauz Khas, New  
Delhi 110016.  
(CIN: L40101DL2010PLC210263)

Date : October 4, 2019

Scrip Code – 533122

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

RTNPOWER

National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**Sub: Disclosure pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sirs,

With reference to Securities and Exchange Board of India circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019, we RR Infralands Private Limited and RattanIndia Infrastructure Limited, Promoters of RattanIndia Power Limited, enclose a disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the stipulated format as provided in the above circular.

This is for your information and record.

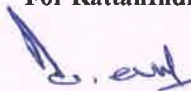
Thanking you,

**For RR Infralands Private Limited**

  
**Hitender Kumar**  
Authorised Signatory



**For RattanIndia Infrastructure Limited**

  
**R.K. Agarwal**  
Company Secretary



## Annexure - II

### Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

|                                                                                   |                                                                                                 |
|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| Name of listed company                                                            | RattanIndia Power Limited                                                                       |
| Name of the recognised stock exchanges where the shares of the company are listed | National Stock Exchange of India Limited and BSE Limited                                        |
| Name of the promoter(s) / PACs whose shares have been Encumbered                  | RattanIndia Infrastructure Limited and RR Infralands Private Limited                            |
| Total promoter shareholding in the listed company                                 | No. of shares – 156,75,00,000 equity shares of Rs. 10 each<br>% of total share capital – 53.08% |
| Encumbered shares as a % of promoter shareholding                                 | 96.08%                                                                                          |
| Whether encumbered share is 50% or more of promoter Shareholding                  | Yes                                                                                             |
| Whether encumbered share is 20% or more of total share Capital                    | Yes                                                                                             |

### Details of all the existing events/ agreements pertaining to encumbrance

|                                                                                                                                                                            |                                                                                                                                                                              | Encumbrance 1<br>(Date of creation of encumbrance: 21.03.2016)                                                                                                          | Encumbrance 2<br>(Date of creation of encumbrance: 31.03.2015)                                                                              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) |                                                                                                                                                                              | Non-disposal undertaking                                                                                                                                                | Pledge                                                                                                                                      |
| No. and % of shares encumbered                                                                                                                                             |                                                                                                                                                                              | No. of shares: 32,48,22,669 equity shares of Rs. 10 each<br>% of total share capital: 11%                                                                               | No. of shares: 118,11,73,342 equity shares of Rs. 10 each<br>% of total share capital: 40%                                                  |
| Specific details about the encumbrance                                                                                                                                     | Name of the entity in whose favour shares encumbered (X)                                                                                                                     | Vistra ITCL (India) Limited, Security trustee for the lenders.                                                                                                          | Vistra ITCL (India) Limited, Security trustee for the lenders.                                                                              |
|                                                                                                                                                                            | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. | No, Security Trustee for the Lenders                                                                                                                                    | No, Security Trustee for the Lenders                                                                                                        |
|                                                                                                                                                                            | Names of all other entities in the agreement                                                                                                                                 | 1. RattanIndia Infrastructure Limited<br>2. RR Infralands Private Limited<br>3. IPL-PPSL Scheme Trust<br>4. Vistra ITCL (India) Limited<br>5. RattanIndia Power Limited | 1. RattanIndia Infrastructure Limited<br>2. RR Infralands Private Limited<br>3. Vistra ITCL (India) Limited<br>4. RattanIndia Power Limited |



|                              |                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                         |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                              | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating                                                                                                                                       | No                                                                                                                                                                                                                                                                                                                      | No                                                                                                                                                                                                                                                                                                                      |
| Security Cover / Asset Cover | Value of shares on the date of event / agreement (A)                                                                                                                                                                                                                                                                                   | Rs. 358,27,94,039                                                                                                                                                                                                                                                                                                       | Rs. 1063,05,60,078                                                                                                                                                                                                                                                                                                      |
|                              | Amount involved (against which shares have been encumbered) (B)                                                                                                                                                                                                                                                                        | Rs. 6353,00,00,000 (Principal)                                                                                                                                                                                                                                                                                          | Rs. 6353,00,00,000 (Principal)                                                                                                                                                                                                                                                                                          |
|                              | Ratio of A / B                                                                                                                                                                                                                                                                                                                         | 0.05:1                                                                                                                                                                                                                                                                                                                  | 0.17:1                                                                                                                                                                                                                                                                                                                  |
| End use of money             | Borrowed amount to be utilized for what purpose -<br>(a) Personal use by promoters and PACs<br><br>(b) For the benefit of listed company<br><br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br><br>(a) Any other reason (please specify) | For the benefit of the Listed Entity<br><br>Borrowed amount - Same as above<br><br>Purpose of raising - for 1350 MW Amravati Thermal Power Project<br><br>The Company has received Letter of Intent from certain Lenders for the purpose of resolution of its Debt which is currently in the process of implementation. | For the benefit of the Listed Entity<br><br>Borrowed amount - Same as above<br><br>Purpose of raising - for 1350 MW Amravati Thermal Power Project<br><br>The Company has received Letter of Intent from certain Lenders for the purpose of resolution of its Debt which is currently in the process of implementation. |

For RR Infralands Private Limited

  
Hitnder Kumar  
Authorised Signatory  
Date: October 4, 2019  
Place: New Delhi



RattanIndia Infrastructure Limited

  
R.K. Agarwal  
Company Secretary

