

RAJESH BHATIA

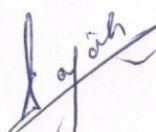
202, 2ND FLOOR, MORYA REGENCY, DR.AMBEDKAR ROAD, KHAR (WEST), MUMBAI, 400052.

Annexure - II
Format for disclosure of reasons for encumbrance

Name of listed company	Tree House Education & Accessories Limited.
Name of the recognised stock exchanges where the shares of the company are listed	1.BSE Limited 2.National Stock Exchange of India Limited 3.MCX Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Mr. Rajesh Bhatia & Mrs. Geeta Bhatia
Total promoter shareholding in the listed company	86,42,169
Encumbered shares as a % of promoter shareholding	20.4254%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/ agreements pertaining to encumbrance

		Rajesh Bhatia	Geeta Bhatia
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		pledge	pledge
No. and % of shares encumbered		5077169	3565000
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	As per the attachment	As per the attachment
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	The details regarding business of Hamlet Media is not available as the pledge was created forcefully and the matter is subjudice	The details regarding business of Hamlet Media is not available as the pledge was created forcefully and the matter is subjudice
	Names of all other entities in the agreement	NA	NA
	Whether the	No	No



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	encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	As per the attachment	As per the attachment
	Amount involved (against which shares have been encumbered) (B)	As per the attachment	As per the attachment
	Ratio of A / B	Not applicable	Not applicable
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	As per the attachment	As per the attachment

Signature of Authorised Signatory:

Place: Mumbai

Date: 03.10.2019