

NARMADA FINTRADE PRIVATE LIMITED

CIN:-U74140GJ1978PTC016003

CORPORATE OFFICE:

EMPIRE MILLS COMPLEX
414, SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013
Email:-kanoriahospital@yahoo.com

REGD OFFICE:

307, "ABHIJEET"
NETAJI MARG
ELLISBRIDGE
AHMEDABAD 380 006

04.10.2019

The Bombay Stock Exchange Ltd
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Security Code:-523301

The National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra East, Mumbai 400 051
Trading Symbol:- TCPLPACK

Dear Sir(s),

Sub:- Disclosure under regulation 31(1) & 31 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011 and amended thereto

With reference to the captioned subject, please find enclosed the disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in format prescribed under the said Regulations relating to shares held in TCPL Packaging Limited.

Please take on record and acknowledge the receipt.

Thanking you

For **NARMADA FINTRADE PVT.LTD**

C. C. Dalal

DIRECTOR / AUTHORIZED SIGNATORY

C.C.:
The Compliance Officer,
TCPL Packaging Limited
Empire Mills Complex,
414, Senapati Bapat Marg
Lower Parel, Mumbai-400013

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Name of the Target Company(TC)	TCPL Packaging Limited
Names of the stock exchanges where the shares of the target company are listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited

TCPL Packaging Limited
The Bombay Stock Exchange Limited
The National Stock Exchange of India Limited

04.10.2019

Narmada Fintrade Pvt Ltd

Details of events pertaining to encumbrance (3)

[illegible]

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	TCPL Packaging Limited
Name of the recognised stock exchanges where the shares of the company are listed	The Bombay Stock Exchange Ltd The National Stock Exchange of India Ltd
Name of the promoter(s) / PACs whose shares have been encumbered	Narmada Fintrade Pvt Ltd
Total promoter shareholding in the listed company	No. of shares – 1885911 % of total share capital -20.72 %
Encumbered shares as a % of promoter shareholding	37.18 %
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 14.09.2016	Encumbrance 2 (Add columns for each event/ agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Non disposal undertaking	
No. and % of shares encumbered		No. of shares: 1885911 % of total share capital: 20.72 %	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	ICICI Bank Ltd	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank	
	Names of all other entities in the agreement	Listed company and its group companies (if any) TCPL Packaging Ltd Other entities (if any) Accura Form Pvt Ltd	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	
Security Cover / Asset	Value of shares on the	Rs.123.30 Crores	

Cover	date of event / agreement (A)		
	Amount involved (against which shares have been encumbered) (B)	Rs. 22.25 Crores	
	Ratio of A / B	5.54 :1	
End use of money	Borrowed amount to be utilized for what purpose		
	(a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For benefit of the Company Amount borrowed:- Rs. 22.25 Crores Purpose of borrowing:- For meeting Capital Expenditure Schedule for utilization: Annex A Repayment schedule: Annex B	

Narmada Fintrade Pvt. Ltd.

G. D. D. S.

Director

Signature of Authorised Signatory

Place:-Mumbai

Date:-04.10.2019

Annex A**Schedule for utilization of amount
(As informed by Target company viz TCPL Packaging Limited)**

Sr. No.	Date	Amount Rs (in Lakhs)
1	25/08/2016	1381.17
2	26/10/2016	106.44
3	19/11/2016	12.12
4	01/02/2017	20.75
5	22/02/2017	291.43
6	30/05/2017	8.81
7	31/05/2017	21.31
8	07/07/2017	201.90
9	12/09/2017	14.47
10	13/10/2017	22.42
11	30/11/2017	89.81
12	22/02/2018	16.95
13	12/03/2018	37.40
Total		2224.98

For TCPL PACKAGING LIMITED


DIRECTOR/AUTHORISED SIGNATORY

Annexure B**Repayment schedule
(As informed by Target company viz TCPL Packaging Limited)**

Sr. No.	Financial Year	Amount Rs (in Lakhs)
1	2018-19	222.50
2	2019-20	389.37
3	2020-21	445.00
4	2021-22	445.00
5	2022-23	556.25
6	2023-24	166.87
Total		2224.99

For TCPL PACKAGING LIMITED



DIRECTOR/AUTHORISED SIGNATORY