

KEYNOTE

25
—YEARS—
OF CREATING
VALUE
THROUGH
RELATIONSHIPS
AND
TRUST

Ref# LGB/Let -SEBI&SE/Am(07)

October 01, 2018

The Manager - Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza" C-1, Block – G,
BKC, Bandra (East), Mumbai – 400 051

Dear Sir,

Ref : Symbol - LGBFORGE

Reg : Rights Issue of [●] equity shares of face value of ₹ 1/- each at a price of ₹ [●]/- per equity share aggregating upto ₹ 2,650 lakhs to the existing equity shareholders of LGB Forge Limited ("LGB"/the "Company") in the ratio of [●] equity share for every [●] fully paid-up equity share(s) (i.e., [●]) held by the existing equity shareholders on the record date.

This has a further reference to the Rights Issue of equity shares by LGB Forge Limited. The Draft Letter of Offer was filed with you in terms of SEBI (ICDR) Regulations, 2009 on September 28, 2018.

In compliance with regulations 9(3) of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2009, as amended, the public announcement inviting the public to give their comments on the Draft Letter of Offer was published in Financial Express (English National daily), Jansatta (Hindi National daily) and Makal Kural (Regional language newspaper) on September 29, 2018.

We are enclosing herewith a copy of the said advertisement for your records.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For **Keynote Corporate Services Limited**


Uday S. Patil

Director – Investment Banking

Encl.: a/a

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028
Tel.: 91 22 3026 6000 • Fax: 91 22 3026 6088 Email: info@keynoteindia.net • Website: www.keynoteindia.net
CIN-L67120MH1993PLC072407

PUBLIC ANNOUNCEMENT

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LGB FORGE LIMITED

Our Company was incorporated in India on June 7, 2006 as LGB Forge Limited under the provisions of the Companies Act, 1956. Our Company received Certificate of commencement of business on June 21, 2006, issued by the Registrar of Companies, Coimbatore, Tamil Nadu. The Corporate Identification Number is L27310TZ2006PLC012830. For further details, please see section "History and Other Corporate Matters" on page 38 of Draft Letter of Offer.

Registered Office: 6/16/13, Krishnarayapuram Road, Ganapathy Post, Coimbatore 641 006, Tamil Nadu, India; Tel: +91 422 2532325; Fax: +91 422 2532333
Contact Person: Mr. R Ponmanikandan, Company Secretary and Compliance Officer; E-mail: r.ponmanikandan@lgb.co.in; Website: www.lgbforge.co.in

PROMOTER OF THE COMPANY: MR. B. VIJAYAKUMAR

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

RIGHTS ISSUE OF [-] EQUITY SHARES WITH A FACE VALUE OF ₹ 1 EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH (INCLUDING A PREMIUM OF ₹ [-] PER EQUITY SHARE) ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING UPTO ₹ 2,650.00 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF LGB FORGE LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF [-] RIGHTS EQUITY SHARE(S) FOR EVERY [-] FULLY PAID-UP EQUITY SHARE(S) (I.E., [-]) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [-] (THE "ISSUE").

This Public Announcement is being made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended (the "SEBI ICDR Regulations"), to inform the public that our Company is proposing, subject to requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has on September 28, 2018 filed a Draft Letter of Offer ("DLOF") with the Securities and Exchange Board of India ("SEBI") at Chennai. Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open to public, for comments, if any, for a period of at least twenty one days from the date of filing with SEBI, by hosting it on the websites of the SEBI at www.sebi.gov.in, website of recognised stock exchange where the Equity Shares are listed i.e., the BSE Limited ("BSE") at www.bseindia.com, the National Stock Exchange of India Limited ("NSE") at www.nseindia.com, website of the Lead Manager i.e. Keynote Corporate Services Limited at www.keynoteindia.net and website of Company at www.lgbforge.co.in. All the members of the public are hereby invited to provide their comments on the DLOF with respect to the disclosures made in the DLOF. All comments must be received by our Company or the Lead Manager in relation to the DLOF on or before 5 p.m. on the 21st (twenty first) day from the aforementioned date of filing the DLOF with SEBI. The comments may be forwarded to SEBI and Lead Manager to the Issue at the following address: SECURITIES AND EXCHANGE BOARD OF INDIA; Southern Regional Office, Overseas Towers 7th Floor, 756 -L, Anna Salai, Chennai - 600 002. (Refer below for the address of Lead Manager to the Issue)

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

Investors should note that investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of Investors is invited to the "Risk Factors" on page 11 of the DLOF before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have the same meanings ascribed to such terms in the DLOF.

LEAD MANAGER TO THE ISSUE

KEYNOTE

Keynote Corporate Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400028.

Tel: +91-22- 30266000-3; Fax: +91-22- 30266088

E-mail: mbd@keynoteindia.net; Website: www.keynoteindia.net

Contact Person: Ms. Pooja Sanghvi/Mr. Amlan Mahajan

SEBI Registration No.: INM 000003606

REGISTRAR TO THE ISSUE



Cameo Corporate Services Limited

'Subramanian Building', No 1, Club House Road, Chennai- 600 002, India.

Tel: +91-44-2846 0425; Fax: +91-44-2846 0129; E-mail: rd@cameoindia.com

Website: www.cameoindia.com; Contact Person: Mr. R.D Ramaswamy

SEBI Registration Number: INR000003753

For LGB FORGE LIMITED

Place : Coimbatore, Tamil Nadu

Date : September 28, 2018

Sd/-

R Ponmanikandan
Company Secretary and Compliance Officer

LGB FORGE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Draft Letter of Offer with the Securities and Exchange Board of India. The Draft Letter of Offer is available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com respectively and the website of the Lead Manager at www.keynoteindia.net. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOF, including the section "Risk Factors" beginning on page 11 of the DLOF." CONCEPT

PUBLIC ANNOUNCEMENT