

ADIMANS TECHNOLOGIES PRIVATE LIMITED

(CIN U74220GJ1996PTC029757)

Regd. Office : 1st Floor, Bhadr-Raj Chambers, Nr. Swastik Char Rasta, Navrangpura, Ahmedabad – 380 009
Telephone: 02717-420102/124; e-mail ID: grievance@dishmangroup.com

3rd December, 2018

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400 001 Security Code: 540701	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol: DCAL, Series: EQ
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Sub: Report in terms of Regulation 10(6) with respect to the acquisition made under Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref.: Name of the Target Company (TC): Dishman Carbogen Amcis Limited

Dear Sir / Madam,

Pursuant to a Scheme of Amalgamation amongst Bhadra Raj Holdings Private Limited ("Transferor Company") and Adimans Technologies Private Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018, , the Transferor Company has merged into the Transferee Company w.e.f. December 1, 2018 (date of filling of certified copy of said order with ROC). Both the Transferor Company and Transferee Company are part of the "Promoter and Promoter Group" of Dishman Carbogen Amcis Limited ("Target Company")/" "TC").

In this regard, kindly find enclosed herewith the requisite disclosure under Regulation 10(6) with respect to the acquisition of equity shares of the Target Company made by us pursuant to the said Scheme under Regulation 10(1)(d)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

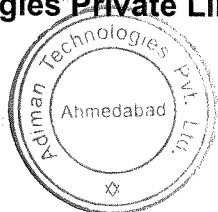
Kindly acknowledge receipt of the same.

Yours sincerely,

For, Adimans Technologies Private Limited,

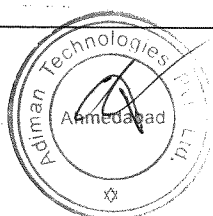
D. J. Desai
Authorized Signatory

Encl: As above

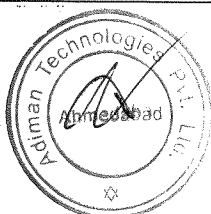


Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dishman Carbogen Amcis Limited (" DCAL ")
2.	Name of the acquirer(s)	Adimans Technologies Private Limited (" ATPL ")
3.	Details of the Stock Exchange where shares of the TC are listed	1. National Stock Exchange of India Limited (Symbol: DCAL) 2. BSE Limited (Scrip Code: 540701)
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the Scheme of Amalgamation amongst Bhadra Raj Holdings Private Limited ("BHPL") and ATPL and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") which has been approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated November 14, 2018, BHPL has merged into ATPL w.e.f. December 1, 2018 (date of filing of certified copy of said order with ROC). Both BHPL and ATPL are part of the "Promoter and Promoter Group" of TC. By virtue of the said Scheme, 9,90,91,898 equity shares of DCAL (constituting 61.40% of share capital of TC) held by BHPL (as Holding Company) are also transferred to ATPL. Therefore, now, ATPL has become holding Company of DCAL. The rationale for the said Scheme is set out below: i) Consolidation of the business and simplification of the promoter group companies. ii) Reduction of administrative overheads (i.e. cost rationalization), which are presently being divided and dissipated between multiple separate entities. iii) The amalgamation shall lead to greater efficiency in management of the businesses, simplicity and reduction in regulatory compliances and cost.



5.	Relevant regulation under which the acquirer is exempted from making open offer	10(1)(d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filling with the stock exchange.	No Not Applicable Not Applicable			
7.	Details of acquisition	Disclosure required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor/ seller	Not Applicable	Not Applicable		
	b. Date of acquisition	Not Applicable	Not Applicable		
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	Not Applicable		
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	Not Applicable	Not Applicable		
	e. Price at which shares are proposed to be acquired/ actually acquired	Not Applicable	Not Applicable		
8.	Shareholding details	Pre- transaction		Post-transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. Each Acquirer/ Transferee (*)				
	- Adimans Technologies Private Limited	0	0.00%	9,90,91,898	61.40%
	Total	0	0.00%	9,90,91,898	61.40%



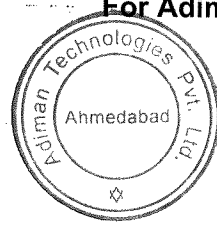
	b. Each Seller/ Transferor				
	- Bhadra Raj Holdings Private Limited	9,90,91,898	61.40%	0	0.00%
	Total	9,90,91,898	61.40%	0	0.00%

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Ahmedabad

Date : 3rd December, 2018



For Adimans Technologies Private Limited

D. J. Debel

Authorised Signatory