

DR. VINAY BHARAT RAM

B-69, PASCHIMI MARG,
VASANT VIHAR,
NEW DELHI- 110 057

October 03, 2019

✓ **National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E),

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Subject: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 07.08.2019

Scrip Code: (NSE) - DCM; (BSE) - 502820

Dear Sir,

With reference to the captioned matter, please find enclosed herewith Disclosure for encumbrance of equity shares of DCM Ltd. to be submitted under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 07.08.2019 in the prescribed format.

Please take the same on record.

Thanking you,
Yours faithfully,
For and on behalf of Promoter & Promoter Group



Dr. Vinay Bharat Ram

Encl.: As above

CC: **DCM Limited**
Vikrant Tower,
4, Rajendra Place
New Delhi-110008

Format for disclosure of reasons for encumbrance

Name of listed company	D C M Limited
Name of the recognised stock exchange where the shares of the company are listed	1. National Stock Exchange of India Ltd. 2. BSE Ltd.
Name of the promoter(s)/ PAC whose shares have been encumbered	Dr. Vinay Bharat Ram
Total promoter shareholding in the listed company	No. of shares- 90,66,584 % of total share capital- 48.54%
Encumbered shares as a % of promoter shareholding	No. of shares - 57,00,000 % of Promoter Shareholding - 62.87%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

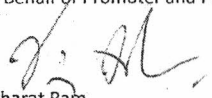
Details of all the existing events/agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 29.06.2019)	Encumbrance 2 (Date of creation of encumbrance: 16.07.2019)
Type of encumbrance (pledge, lien, non-disposal undertaking etc. or any other covenant, transaction, No. and % of shares encumbered)		Pledge No. of shares: 50,00,000 % of total share capital: 26.77%	Pledge No. of shares: 7,00,000 % of total share capital: 3.75%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	HDFC Limited	HDFC Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity	Yes	Yes
	Names of all other entities in the agreement	Listed company and its group company (if any) : NIL Other entities (if any) – 1. Aggresar Leasing and Finance Pvt. Ltd. 2. Shreshtha Real Estates Pvt. Ltd.	Listed company and its group company (if any): NIL Other entities (if any) – 1. Aggresar Leasing and Finance Pvt. Ltd. 2. Shreshtha Real Estates Pvt. Ltd.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	N.A.	N.A.

Handwritten signature/initials

Security Cover/ Asset Cover	Value of shares on the date of event/ agreement (A)	Rs. 16.00 Crore	RS. 1.94 Crore
	Amount involved (against which shares have been encumbered) (B)	Rs. 20.00 Crore	Rs. 20.00 Crore
	Ratio of A/B	0.80:1	0.097:1
End use of money	Borrowed amount to be utilized for what purpose- a) Personal use by promoters and PACs b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	Loan of Rs. 20 crores availed by DCM Limited for business operation and the said loan amount is settled and securities are in process of release..	Loan of Rs. 20 crores availed by DCM Limited for business operation and the said loan amount is settled and securities are in process of release..
	a) Any other reason		

For and on Behalf of Promoter and Promoter Group


 Dr. Vinay Bharat Ram
 Place : New Delhi
 Date : 03.10.2019