

October 03, 2019

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3121/2037/2039 Stock Code: 533229	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No. C/1, 'G' Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: BAJAJCON
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Dear Sir/Madam,

Sub: Disclosure of reasons for encumbrance by Promoters of Listed Companies under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the SEBI Circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have enclosed herewith the disclosure of reasons for encumbrance of 91,000 shares of Bajaj Consumer Care Limited pledged by the Company.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For Bajaj Resources Limited

Suresh Maheshwari
Director
DIN: 00009598



Encl:

1) Disclosure under SAST

c.c. **The Company Secretary**
Bajaj Consumer Care Limited
Old Station Road
Udaipur 313 001

Disclosure of reasons for encumbrance

Name of listed company	Bajaj Consumer Care Limited		
Name of the recognised stock exchanges where the shares of the company are listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Name of the promoter(s) / PACs whose shares have been encumbered	Bajaj Resources Limited		
Total promoter shareholding in the listed company	No. of shares and % of total share capital:		
	Particulars	No. of shares	% of total share capital
	Bajaj Resources Limited	8,83,75,000	59.90%
	KNB Enterprises LLP	75,000	0.05%
	SKB Roop Commercial Enterprises LLP	75,000	0.05%
	Total	8,85,25,000	60.00%
Encumbered shares as a % of promoter shareholding	No of Shares Encumbered and Encumbered shares as a % of promoter shareholding:		
	Particulars	No of Shares Encumbered	Encumbered shares as a % of promoter shareholding
	Bajaj Resources Limited	5,57,14,400	62.94 %
	KNB Enterprises LLP	-	-
	SKB Roop Commercial Enterprises LLP	-	-
Whether encumbered share is 50% or more of promoter shareholding (Yes/No)	Yes		
Whether encumbered share is 20% or more of total share capital (Yes/No)	Yes		

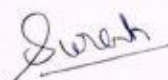


Details of Encumbrance

Particulars			Encumbrance 1	Encumbrance 2
Date of creation of encumbrance			01.10.2019	01.10.2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)			Pledge	Pledge
No. and % of shares encumbered	No. of Shares		62,000	29,000
	% of total share capital		0.04	0.02
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)		Axis Finance Limited	Axis Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes / No	Yes, NBFC	Yes, NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any):	1. Ma Multi-Trade Private Ltd.	1. Bajaj Capital Ventures Private Ltd.
		Other entities (if any):		
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes,	No	No
		1.Name of the issuer		
		2.Details of the debt		
		3.Instrument Whether the debt instrument is listed on stock exchanges		
		4.Credit Rating of the debt instrument		
		5.ISIN of the instrument		
Security Cover Asset Cover	Value of shares on the date of event / agreement (A)*		1,51,37,300	70,80,350
	Amount involved (against which shares have been encumbered) (B)		45,00,00,000	35,00,00,000
	Ratio of A / B		0.03 : 1	0.02 : 1
End use of money	Borrowed amount to be utilized for what purpose:	(a) Personal use by promoters and PACs	Yes	Yes
		(b) For the benefit of listed company	-	-
		(a) Any other reason (please specify)	-	-

*Value as per Closing price of NSE as on 01.10.2019 i.e. Rs. 244.15/-

For Bajaj Resources Limited


Suresh Maheshwari
Director
DIN: 00009598



Date: 03.10.2019
Place: Mumbai