Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	**MOHOTA INDUSTRIES LIMITED**
Name of the recognised stock exchanges where the shares of the company are listed	**BSE Ltd.-530047 & National Stock Exchange of India Ltd. - MOHOTAIND**
Name of the promoter(s) / PACs whose shares have been encumbered	**Ranchhoddas Mathuradas Mohota (HUF)**
Total promoter shareholding in the listed company	**1,415,400**
Encumbered shares as a % of promoter shareholding	**95.8752%**
Whether encumbered share is 50% or more of promoter shareholding	**YES**
Whether encumbered share is 20% or more of Total Share Capital	**NO**

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 - 12.12.2012 Date of creation of encumbrances	Encumbrance 2 - 03.01.2013	Encumbrance 3 - 17.06.2013	Encumbrance 4 - 17.10.2013	Encumbrance 5 - 17.02.2014	Encumbrance 6 - 30.03.2015	Encumbrance 7 - 07.07.2017
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered		1,04,400 2.5045%	30,000 0.7197%	1,60,000 3.8384%	50,000 1.1995%	6,88,800 5.5081%	1,72,198 1.1803%	1,51,620 1.0392%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	State Bank of India	State Bank of India	State Bank of India	State Bank of India	State Bank of India	State Bank of India	Jain Sons Finlease Ltd.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES	YES	YES	YES	YES	YES	YES
	Names of all other entities in the agreement	MOHOTA INDUSTRIES LIMITED	MOHOTA INDUSTRIES LIMITED	MOHOTA INDUSTRIES LIMITED	MOHOTA INDUSTRIES LIMITED	MOHOTA INDUSTRIES LIMITED	MOHOTA INDUSTRIES LIMITED	MOHOTA INDUSTRIES LIMITED
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	NO	NO	NO	NO	NO	NO
Security Cover / Asset Cover	Values of Shares on the date of event/ agreement (A)	12,423,600.00	3,000,000.00	11,120,000.00	4,700,000.00	22,620,192.00	24,626,035.98	20,148,781.80
	Amount involved (against which shares have been encumbered) (B)	302,000,000.00	302,000,000.00	302,000,000.00	302,000,000.00	302,000,000.00	302,000,000.00	15,000,000.00
	Ration of A/B	0.041138	0.009934	0.036821	0.015563	0.074901	0.081543	1.343252
End Use of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (30.20 Crores Amount is used for working capital therefor the schedule and repayment is continue/Ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (30.20 Crores Amount is used for working capital therefor the schedule and repayment is continue/Ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (30.20 Crores Amount is used for working capital therefor the schedule and repayment is continue/Ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (30.20 Crores Amount is used for working capital therefor the schedule and repayment is continue/Ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (30.20 Crores Amount is used for working capital therefor the schedule and repayment is continue/Ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (30.20 Crores Amount is used for working capital therefor the schedule and repayment is continue/Ongoing)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (1.5 Crores Amount is used for working capital therefor the schedule and repayment is continue/ongoing)

Signature of Authorised Signatory: Ranchhoddas Mathuradas Mohota (HUF)

Ranchhoddas Mohota (HUF)

Karta

Authorised Signatory

Place: Hinganghat

Date: 02 Oct 2019

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	**MOHOTA INDUSTRIES LIMITED**
Name of the recognised stock exchanges where the shares of the company are listed	**BSE Ltd.-530047 & National Stock Exchange of India Ltd. - MOHOTAIND**
Name of the promoter(s) / PACs whose shares have been encumbered	**Shri Ranchhoddas Mathuradas Mohota**
Total promoter shareholding in the listed company	**206,845**
Encumbered shares as a % of promoter shareholding	**100.00%**
Whether encumbered share is 50% or more of promoter shareholding	**YES**
Whether encumbered share is 20% or more of Total Share Capital	**NO**

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 : **24.08.2018**	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		No. of shares: **2,06,845** % of total share capital: **1.4064%**	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	**Jain Sons Finlease Ltd.**	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	**YES**	
	Names of all other entities in the agreement	**MOHOTA INDUSTRIES LIMITED**	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	**NO**	
Security Cover / Asset Cover	Values of Shares on the date of event/ agreement (A)	**21,689,766.70**	
	Amount involved (against which shares have been encumbered) (B)	**52,500,000.00**	
	Ration of A/B	**0.413138**	
End Use of Money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (5.25 Crores Amount is used for working capital therefor the schedule and repayment is continue/ongoing)	

Signature of Authorised Signatory:

For Ranchhoddas Mohota

Authorised Signatory

Place:

Date: 02/10/2019