

3rd October 2019

To

National Stock Exchange of India Limited
Manager - Listing
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051
Email - takeover@nse.co.in

BSE Limited
General Manager - DSC
Floor 25, PJ Towers,
Dalal Street,
Mumbai - 400 001
Email - corp.relations@bseindia.com

Radaan Mediaworks India Limited
Company Secretary
No.14, Jayammal Road
Teynampet, Chennai - 600018
By hand delivery

Dear Sirs,

Sub: Disclosure under Reg.31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In compliance with Reg.31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and SEBI Circular No SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, the requisite disclosure of reasons for encumbrance of shares in the prescribed format relating to Radaan Mediaworks India Limited is enclosed herewith.

Please take it on record and acknowledge.

Thanking you,



R Radikaa

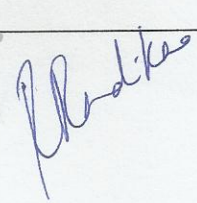
Annexure - II**Format for disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

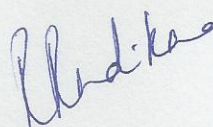
Name of listed company	RADAAN MEDIAWORKS INDIA LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited (<i>under permitted category</i>)
Name of the promoter(s) / PACs whose shares have been encumbered	R Radikaa
Total promoter shareholding in the listed company	No. of shares - 2,78,49,790 % of total share capital - 51.42%
Encumbered shares as a % of promoter shareholding	1,25,00,000 shares (44.88 percent of promoter shareholding)
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 Date of creation of encumbrance: 25/08/2006 (<i>demate pledge instruction</i>)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares - 1,25,00,000 % of total share capital - 23.08%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Indian Overseas Bank
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES



	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. Radaan Mediaworks India Limited 2. ... Other entities (if any) - 1. 2. ...
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.5,81,25,000 (NSE closing price as on 24/08/2006)
	Amount involved (against which shares have been encumbered) (B)	Cash credit and other loans - Rs.10,18,67,500 (loan facilities as on 25/08/2006, the limits revised from time to time)
	Ratio of A / B	0.57 (based on the loan facilities as on 25/08/2006)
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	The shares are pledged as collateral security towards cash credit and other loan facilities availed by the listed entity from the bank.



Signature of Authorised Signatory:

Place: Chennai

Date: 03/10/2019