

Phones : 91-11-23313891
91-11-23323559
Fax : 91-11-23325160
E-mail: scml@dalmiadelhi.com

Y. H. DALMIA & OTHERS

4, Scindia House,
New Delhi - 110 001

May 28, 2019

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

✓ National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)
Dalmiapuram
Dist. Tiruchirapalli
Tamil Nadu- 621651

Dear Sirs,

Target Company – Odisha Cement Limited (Now Dalmia Bharat Limited)

✓
Re: Revised disclosure under regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

With reference to your email dated 23.05.2019 please find enclosed Annexure I containing revised disclosure of the aggregate shareholding of Odisha Cement Limited promoter(s) and persons acting in concert with promoter (s) as on 31.03.2019, in , the Target Company (TC) in terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Please note that, now the name of the Company has been changed from Odisha Cement Limited to Dalmia Bharat Limited w.e.f 15.04.2019.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others


(Y. H. Dalmia)

Encl: As above.

✓
**Format for Disclosures under Regulation 30(1) and 30(2) of
 SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Odisha Cement Limited (Now Dalmia Bharat Limited)		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd.& National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or e. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not applicable See details in Annexure II (attached)		
4. Particulars of the shareholding of person(s) mentioned at (3) above, as on March 31, 2019 -	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
i. Shares	104705448	54.26	54.26
ii. Voting Rights (otherwise than by shares)	-	-	-
iii. Warrants	-	-	-
iv. Convertible Securities	-	-	-
v. Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	10,47,05,448	54.26	54.26

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Y. H. Dalmia & Others


(Y. H. Dalmia)

Place: New Delhi
Date: 28.05.2019

Annexure II

Shareholdings of Promoters/Persons having control over Odisha Cement Limited(Now Dalmia Bharat Limited) and
Persons acting in concert with them as on 31.03.2019

S.No.	Names	No. of Shares	% of Voting Rights
A. INDIVIDUALS/HUF/TRUSTS/FIRMS			
1	Shri Jai Hari Dalmia	32,70,020	1.69
2	Smt. Kavita Dalmia	7,53,340	0.39
3	Shri Gautam Dalmia	3,04,524	0.16
4	Smt. Anupama Dalmia	22,500	0.01
5	Km. Sukeshi Dalmia	74,360	0.04
6	Km. Vaidehi Dalmia	74,360	0.04
7	Km. Sumana Dalmia	-	-
8	Sukeshi Trust	-	-
9	Vaidehi Trust	-	-
10	Sumana Trust	-	-
11	Shri Jai Hari Dalmia, C/o J.H. Dalmia HUF	5,73,350	0.30
12	Shri Investments	-	-
13	Shri Yadu Hari Dalmia	-	-
14	Smt. Bela Dalmia	-	-
15	Shri Puneet Yadu Dalmia	-	-
16	Smt. Avantika Dalmia	-	-
17	Km. Avaneer Dalmia	-	-
18	Mst. Priyang Dalmia	-	-
19	Avaneer Trust	-	-
20	Priyang Trust	-	-
21	Shrutipriya Dalmia	-	-
22	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	1,73,330	0.09
23	Shri Yadu Hari Dalmia, C/o. Y.H. Dalmia HUF	1,86,410	0.10
24	Yadu Hari Dalmia Parivar Trust	-	-
25	Shri Brahma Creation Trust	-	-
26	Shri Vishnu Preservation Trust	-	-
27	Respect Nature & Society	-	-
28	Shubh Home Realtors LLP	-	-
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	1,10,541	0.06
30	Y.H. Dalmia Parivar Trust	-	-
31	Bela Dalmia Parivar Trust	-	-
32	Puneet Dalmia Parivar Trust	-	-
33	Avantika Dalmia Parivar Trust	-	-
34	Shrutipriya Dalmia Parivar Trust	-	-
35	Avaneer Dalmia Parivar Trust	-	-
36	Priyang Dalmia Parivar Trust	-	-
37	Jai Hari Dalmia Parivar Trust	-	-
38	Jai Hari Dalmia Trust	-	-
39	Kavita Dalmia Trust	-	-
40	Dalmia Bharat Parivar Trust	-	-
41	J.H. Dalmia Parivar Trust	-	-
42	J.H. Dalmia Trust	-	-
43	Kavita Dalmia Parivar Trust	-	-
44	Gautam Dalmia Parivar Trust	-	-

45	Vaidehi Dalmia Parivar Trust	-	-
46	Anupama Dalmia Parivar Trust	-	-
47	Sumana Dalmia Parivar Trust	-	-

B. COMPANIES

48	Rama Investment Company Private Limited	7,98,46,410	41.38
49	Shri Radha Krishna Brokers and Holdings Limited	-	-
50	Sita Investment Company Limited	1,38,88,260	7.20
51	Himgiri Commercial Limited	10	0.00
52	Valley Agro Industries Limited	10	0.00
53	Alirox Abrasives Limited	2,40,720	0.12
54	Shree Nirman Limited	-	-
55	Dalmia Refractories Limited	6,98,952	0.36
56	Shri Chamundeswari Minerals Limited	-	-
57	Keshav Power Limited	-	-
58	Arjuna Brokers & Minerals Limited	-	-
59	Dalmia Bharat Sugar and Industries Limited	18,85,134	0.98
60	Dalmia Sugar Ventures Limited	-	-
61	Dalmia Solar Power Limited	-	-
62	Himshikhar Investment Limited	13,12,444	0.68
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-
64	Niveda Management Services Pvt. Ltd.	-	-
65	Vastalaya Developers Private Ltd.	-	-
66	Samagama Holdings And Commercial Private Limited	-	-
67	Tijori Capital Private Limited	-	-
68	Akhyar Estate Holdings Private Limited	-	-
69	Vanika Commercial and Holdings Private Limited	-	-
70	Garvita Solution Services And Holdings Private Limited	-	-
71	Adhirath Power and Holdings Pvt. Ltd.	-	-
72	Dalmia Mining and Services Pvt. Ltd.	-	-
73	Dalmia Renewables Energy Limited	-	-
74	Dalmia Refractories Germany GmbH	-	-
75	MAJ Textiles Private Limited	12,90,773.00	0.67
76	GSB Group GmbH	-	-
77	GSB Refractories India Private Limited	-	-
78	Kanika Investment Limited	-	-
	TOTAL	104705448	54.26
	TOTAL PAID-UP CAPITAL	192958553	100.00

Note: This is to confirm that no part of promoter holding has been encumbered in terms of regulation 31 of the

For Y.H. Dalmia & Others

Place: New Delhi
Dated: 28.05.2019

(Y.H. DALMIA)