SIFL:HO:TRS:2019-20:
April 02, 2019

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

SUB.: CONFIRMATION OF PAYMENT TO DEBENTURE HOLDERS – PURSUANT TO REGULATION 57 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS 2015

We confirm having made payment to all Debenture Holders on **2nd April, 2019** as per the Benpos Register provided to us by our Registrar.

The details of the Debentures are as follow:

ISIN	Scrip Code	Security Description	Payment Date	Purpose
INE872A07TC7	935086	SERIES IV. 10.95% (FOR CATEGORY I, II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	02.04.2019	Monthly Interest - NCD V
INE872A07SW7	935074	SERIES IV 11.40%. (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	02.04.2019	Monthly Interest – NCD V
INE872A07SX5	935076	SERIES V. 11.50% (FOR CATEGORY I,II) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE	02.04.2019	Annual Interest – NCD V
INE872A07SY3	935078	SERIES V. 12.00% (FOR CATEGORY III) SECURED REDEEMABLE NONCONVERTIBLE DEBENTURE.	02.04.2019	Annual Interest – NCD V
INE872A07TW5	NX	Secured Redeemable Non-Convertible Debentures 9.75% Sr. III	02.04.2019	Annual Interest–NCD VIII
INE872A07UB7	Y1	Secured Redeemable Non-Convertible Debentures 10% Sr. VI	02.04.2019	Annual Interest–NCD VIII
INE872A07UG6	Y6	Sec Red NCD 9.25% Sr. IV	02.04.2019	Annual Interest–NCD IX
INE872A07UJ0	Y9	Sec Red NCD 9.50% Sr. VII	02.04.2019	Annual Interest–NCD IX
INE872A07UM4	Series II	Secured rated listed Redeemable Non-convertible Debentures	02.04.2019	Annual Interest–NCD X
INE872A07UO0	Series IV	Secured rated listed Redeemable Non-convertible Debentures	02.04.2019	Annual Interest–NCD X
INE872A07UR3	Series VII	Secured rated listed Redeemable Non-convertible Debentures	02.04.2019	Annual Interest–NCD X
INE872A08DJ4	Series X	Unsecured rated listed Redeemable Non-convertible Debentures	02.04.2019	Annual Interest–NCD X

This is for your information and records.

Thanking you,

Yours faithfully
For Srei Infrastructure Finance Limited

Authorized Signatory

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352