

**REC LTD.**

(Formerly known as Rural Electrification Corporation Ltd.)

A Government of India Enterprise

Regd. Office - Core-4 SCOPE Complex 7 Lodhi Road New Delhi 110003

Tele 011-24361320 & 43091527; Fax 011-24369849; Toll Free No. 1800-200-1333

E-mail investorcell@reci.nic.in Website www.recindia.com

CIN - L40101DL1969GOI005095

REC/FIN/TF Bonds/18-19/**Date: November 01, 2018**

The Manager – Listing Department,
Bombay Stock Exchange Limited
1st Floor, P J Tower,
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai-400051

National Securities Depository Ltd.
Trade World 4th & 5th Floor,
Kamla Mills Compound
Lower Parel
Mumbai – 400 013

Central Depository Services (India) Ltd.
Phiroze Jeejeebhoy Tower
28th Floor, Dalal Street
Mumbai – 400 023

Sub: Record date for Payment of interest to the holders of Tax Free Bonds issued during FY 2012-13, 2013-14 & 2015-16.

Dear Sir/Madam,

Rural Electrification Corporation Limited, "Company" had issued Tax Free Bonds in the nature of Secured Redeemable Non-Convertible Debenture having benefit u/s 10 (15) (iv) (h) of the Income Tax Act 1961 through public issue/ private placement mode in financial year 2012-13, 2013-14 and 2015-16, the interest payment date for some of these bonds is due on December 1st of every year and on maturity the interest will be paid along with Redemption amount.

The details about REC Tax Free Bonds issued through public issue & private placement mode during FY 2012-13 (Tranche I & II), FY 2013-14 (Tranche I & II) and FY 2015-16 (Series 5) on which interest is payable on December 1st, 2018 is as under :

S.No	Series	ISIN No.	Bonds Tenure	Record date	Purpose
1	REC TFB 2012-13 T-I	INE020B07GW6	10yrs	November 15 th 2018	Interest payment
2	REC TFB 2012-13 T-I	INE020B07GX4	15yrs	November 15 th 2018	Interest payment
3	REC TFB 2012-13 T-II	INE020B07GY2	10yrs	November 15 th 2018	Interest payment
4	REC TFB 2012-13 T-II	INE020B07GZ9	15yrs	November 15 th 2018	Interest payment
5	REC TFB 2013-14 T- I	INE020B07HO1	10yrs	November 15 th 2018	Interest payment
6	REC TFB 2013-14 T-I	INE020B07HR4	10yrs	November 15 th 2018	Interest payment
7	REC TFB 2013-14 T-I	INE020B07HP8	15yrs	November 15 th 2018	Interest payment

Ques *11/1*



आर ई सी
REC

असीमित ऊर्जा, अनन्त संभावनाएँ
Endless energy. Infinite possibilities.

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8	REC TFB 2013-14 T-I	INE020B07HS2	15yrs	November 15 th 2018	Interest payment
9	REC TFB 2013-14 T-I	INE020B07HQ6	20yrs	November 15 th 2018	Interest payment
10	REC TFB 2013-14 T-I	INE020B07HT0	20yrs	November 15 th 2018	Interest payment
11	REC TFB 2013-14 T-II	INE020B07IC4	10yrs	November 15 th 2018	Interest payment
12	REC TFB 2013-14 T-II	INE020B07IF7	10yrs	November 15 th 2018	Interest payment
13	REC TFB 2013-14 T-II	INE020B07ID2	15yrs	November 15 th 2018	Interest payment
14	REC TFB 2013-14 T-II	INE020B07IG5	15yrs	November 15 th 2018	Interest payment
15	REC TFB 2013-14 T-II	INE020B07IE0	20yrs	November 15 th 2018	Interest payment
16	REC TFB 2013-14 T-II	INE020B07IH3	20yrs	November 15 th 2018	Interest payment
17	REC TFB 2015-16 Private Placement	INE020B07JO7	10yrs	November 15 th 2018	Interest payment
18	REC TFB 2015-16 T-I	INE020B07JP4	10yrs	November 15 th 2018	Interest payment
19	REC TFB 2015-16 T-I	INE020B07JQ2	10yrs	November 15 th 2018	Interest payment
20	REC TFB 2015-16 T-I	INE020B07JR0	15yrs	November 15 th 2018	Interest payment
21	REC TFB 2015-16 T-I	INE020B07JS8	15yrs	November 15 th 2018	Interest payment
22	REC TFB 2015-16 T-I	INE020B07JT6	20yrs	November 15 th 2018	Interest payment
23	REC TFB 2015-16 T-I	INE020B07JU4	20yrs	November 15 th 2018	Interest payment

In respect to the bonds held in physical form, the interest would be paid to those bondholders whose names appears in the Register of Bondholders as at the close of business hours on November 15th 2018.

In respect to the bonds held in electronic form, the interest would be paid to those bondholders whose names appears in the statement of beneficial position furnished by the depositories as at the close of business hours on November 15th 2018.

Kindly take note of the same.

Thanking you
For REC Ltd.

Vijay Kumar
01/11/18

Vijay Kumar
GM (Finance)

विजय कुमार / VIJAY KUMAR

महाप्रबन्धक (वित्त) / General Manager

रूरल इलेक्ट्रीफिकेशन कॉरपोरेशन लिमिटेड
Rural Electrification Corporation Ltd.

(भारत सरकार का उद्यम / A Govt. of India Enterprise)

कोर-4, स्कोप परिसर / Core-4, SCOPE Complex
7, लोधी रोड, नई दिल्ली / 7, Lodhi Road, New Delhi-03

[Handwritten signatures]