Date: August 08, 2019

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 2 each (the "Equity Shares") by YES Bank Limited ("Bank") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "Issue")

This is in furtherance to our intimation dated August 8, 2019 ("**Intimation**") in relation to, amongst other things, the meeting of the Capital Raising Committee of the Bank ("**Committee**") approving the opening of the Issue, approval of the floor price and approval of the preliminary placement document dated August 08, 2019.

In the said Intimation, we had informed that a meeting of the Committee is scheduled on August 16, 2019 to consider and approve, amongst other things, the issue price for Equity Shares of the Bank, including a discount, if any, pursuant to the Issue in accordance with Chapter VI, and other applicable provisions, of the SEBI ICDR Regulations, and Section 42 of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014. In this regard, we would like to clarify that, the Committee would consider and approve, amongst other things, the issue price for Equity Shares of the Bank, including a discount, if any, on August 14, 2019 instead of August 16, 2019, in compliance with the applicable provisions stated above. Accordingly, the Intimation stands amended to the extent stated hereinabove.

We request you to take the above on record and the same be treated as compliance under Regulation 29, and other applicable regulations, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

Yours faithfully,
For **YES Bank Limited**

MUMBAI YES BANK LTD.

for **Shivanand Shettigar**
Group Company Secretary

Regd. & Corporate Office: **YES BANK Limited**, YES BANK Tower, IFC 2, 15th Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India.
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