

SEAMEC/NSE/SMO/44/19

7th February, 2019

To,
The Secretary,
National Stock Exchange of India Ltd.,
'EXCHANGE PLAZA,
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 001.

Sub: Withdrawal of Scheme of Arrangement – Application before NCLT

Re: Scheme of Arrangement for demerger of EPC & Vessel Division of HAL Offshore Limited into Seamec Limited

Dear Sir,

We refer to our earlier communication having reference no. SEAMEC/NSE/SMO/36/19 dated 06.02.2019 on the captioned subject.

In this regard, we wish to inform that the Company had filed an application before Hon'ble NCLT for withdrawal of Demerger of EPC & Vessel Division of HAL Offshore Limited into SEAMEC Limited.

Hon'ble NCLT, considered Company's request and passed order in hearing dated 7th February, 2019, for Withdrawal of Demerger of EPC & Vessel Division of HAL Offshore Limited into SEAMEC Limited, and accordingly the Petition filed, now stands dismissed and withdrawn.

The above may kindly be taken on record.

Thanking you

Yours faithfully,
For **SEAMEC LIMITED**



S.N. Mohanty
President
Corporate Affairs, Legal and Company Secretary