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Ref : ISC / 494 /2018-19

07.11.2018

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex, Bandra East Mumbai - 400 051.	The Manager B S E Limited Phiroze Jeejibhai Towers Dalal Street Mumbai - 400 001.
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Dear Sir,

Sub : Corporate Announcement - NSE Symbol : INDIANB – Scrip Code : 532814.

We refer to our following earlier letters;

1. Letter dated 02.08.2016 conveying the approval accorded by Bank's Board to raise Basel III Compliant AT1 and / or Tier 2 Bonds upto Rs.1000 crore in one or more tranches in the current or subsequent years based on requirement.
2. Letter dated 30.10.2018 conveying successful raising of Rs.290 crore under Basel III Compliant Tier 2 Bonds on 30.10.2018.

We wish to inform that the Bank has now successfully raised further Rs.110 crore under Basel III Compliant Tier 2 Bonds on 06.11.2018 with a coupon rate of 8.85%p.a., tenor at 10 years and call option after completion of 5 years, on private placement basis. The credit rating assigned is "CRISIL AAA/Stable" and "CARE AAA" .

The above are submitted in compliance to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take the same on record.

Yours faithfully,


(Bimal Shah)
Company Secretary & Compliance Officer