RattanIndia

Date: December 5, 2018

To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	To, BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

Re.: - RattanIndia Infrastructure Limited - NSE Scrip Name: RTNINFRA
BSE Scrip Code: 534597

Sub: Offer for Sale of 6,49,11,325 Equity Shares of Face Value of Rupees. 2/- each by M/s Arbutus Consultancy LLP a Promoter Group Entity.

Dear Sir,

This is to inform you that M/s Arbutus Consultancy LLP a Promoter Group Entity of the RattanIndia Infrastructure Limited has submitted to BSE Limited, a copy of Notice of Offer for Sale of 6,49,11,325 Equity Share of Face Value of Rs.2/- each on December 3, 2018.

The Offer shall open on December 6, 2018 (**for Non- Retail Investors only**) and December 7, 2018 (**for Retail Investors and for Non- Retail Investors who choose to carry forward their bids**), through a sale on the separate designated window to be provided by BSE Limited only. The date of closure of the offer shall also be December 7, 2018.

The floor price of the Offer for Sale shall be Rupees. 3.40/- (Rupees Three and Paisa Forty Only) per equity share of the Company and a discount of 5% on the same is being offered to Retail Investors.

This is for your information and record.

Thanking You,

For RattanIndia Infrastructure Limited

R.K. Agarwal
Company Secretary

RattanIndia Infrastructure Limited