



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
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December 31, 2019

✓ **National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No.C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051

**BSE Limited**  
The Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Wing, Rotunda Building  
Phiroze Jeejeebhoy Towers, Dalal Street, Fort  
Mumbai, 400001

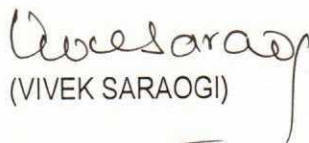
**Balrampur Chini Mills Limited**  
'FMC Fortuna', 2<sup>nd</sup> Floor,  
234/3A, A. J. C. Bose Road  
Kolkata-700020

Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**

Please find enclosed herewith disclosures under Regulation 10(6) in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,  
Yours' Faithfully

  
(VIVEK SARAOGI)

Encl : As above.

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                |                                                                                                                                                        |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                          | Balrampur Chini Mills Limited                                                                                                                                                                                  |                                                                                                                                                        |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                                  | Vivek Saraogi & Novel Suppliers Pvt. Ltd.                                                                                                                                                                      |                                                                                                                                                        |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                             | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                  |                                                                                                                                                        |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares                                                                                                                                                                          | Inter-se-transfer within the promoter group                                                                                                                                                                    |                                                                                                                                                        |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                         | Regulation 10 (1) (a) (ii)                                                                                                                                                                                     |                                                                                                                                                        |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br><br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br><br>- date of filing with the stock exchange. | Yes<br><br>Yes, the disclosure was made to the concerned Stock Exchanges on 20th December, 2019, i.e. 4 working days prior to the date of actual transaction (30th December, 2019).<br><br>20th December, 2019 |                                                                                                                                                        |
| 7. | Details of acquisition:                                                                                                                                                                                                                                                  | <b>Disclosures made / required to be under regulation 10(5)</b>                                                                                                                                                | <b>Whether the disclosures under regulation 10(5) are actually made</b>                                                                                |
| a. | Name of the transferor / seller                                                                                                                                                                                                                                          | Mrs. Sumedha Saraogi                                                                                                                                                                                           | Mrs. Sumedha Saraogi                                                                                                                                   |
| b. | Date of acquisition                                                                                                                                                                                                                                                      | On or after 30th December, 2019                                                                                                                                                                                | 30th December, 2019                                                                                                                                    |
| c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                                  | 15,30,000 Equity Shares of face value of Re.1 each by Vivek Saraogi and 9,30,000 Equity Shares of face value of Re.1 each by Novel Suppliers Pvt. Ltd.                                                         | 14,00,000 Equity Shares of face value of Re.1 each by Vivek Saraogi and 9,00,000 Equity Shares of face value of Re.1 each by Novel Suppliers Pvt. Ltd. |
| d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                           | 24,60,000 (1.12%)                                                                                                                                                                                              | 23,00,000 (1.04%)                                                                                                                                      |

|    |                      |                                                                       |                                                |                                   |                           |                                   |
|----|----------------------|-----------------------------------------------------------------------|------------------------------------------------|-----------------------------------|---------------------------|-----------------------------------|
|    | e.                   | Price at which shares are proposed to be acquired / actually acquired | At the market price on the date of transaction |                                   | Rs. 184.50 (Market Price) |                                   |
| 8. | Shareholding details |                                                                       | Shareholding details                           |                                   | Post-Transaction          |                                   |
|    |                      |                                                                       | No. of shares held                             | % w.r.t total share capital of TC | No. of shares held        | % w.r.t total share capital of TC |
|    | a.                   | Each Acquirer / Transferee(*)                                         |                                                |                                   |                           |                                   |
|    | 1.                   | Vivek Saraogi                                                         | 34469184                                       | 15.67                             | 35869184                  | 16.30                             |
|    | 2.                   | Novel Suppliers Pvt. Ltd.                                             | 2809101                                        | 1.28                              | 3709101                   | 1.69                              |
|    |                      | PACs:                                                                 |                                                |                                   |                           |                                   |
|    | 1.                   | Kamal Nayan Saraogi HUF                                               | 7121964                                        | 3.24                              | 7121964                   | 3.24                              |
|    | 2.                   | Vivek Saraogi HUF                                                     | 154029                                         | 0.07                              | 154029                    | 0.07                              |
|    | 3.                   | Smt. Meenakshi Saraogi                                                | -                                              | -                                 | -                         | -                                 |
|    | 4.                   | Smt. Stuti Dhanuka                                                    | 4485675                                        | 2.04                              | 4485675                   | 2.04                              |
|    | 5.                   | Smt. Avantika Saraogi                                                 | 3339429                                        | 1.52                              | 3339429                   | 1.52                              |
|    | 6.                   | Udaipur Cotton Mills Co. Ltd.                                         | 5942001                                        | 2.70                              | 5942001                   | 2.70                              |
|    | 7.                   | Meenakshi Mercantiles Ltd.                                            | 6772084                                        | 3.08                              | 6772084                   | 3.08                              |
|    | b.                   | Each Seller / Transferor                                              |                                                |                                   |                           |                                   |
|    |                      | Smt. Sumedha Saraogi                                                  | 25327099                                       | 11.51                             | 23027099                  | 10.47                             |
|    |                      | Total                                                                 | 90420566                                       | 41.10                             | 90420566                  | 41.10                             |

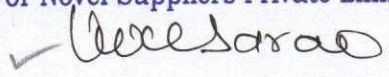
**Note:**

- (\*) Shareholding of each entity has been shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata

Date: 31st December, 2019

**For Novel Suppliers Private Limited**

  
Director

