Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Apollo Hospitals Enterprise Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE / NSE
Name of the promoter(s) / PACs whose shares have been encumbered	M/s. PCR Investments Limited
Total promoter shareholding in the listed company	No. of shares – 4,28,52,663 % of total share capital – 30.80%
Encumbered shares as a % of promoter shareholding	No. of shares – 2,87,86,257 % of promoter shareholding – 67.17%
Whether encumbered share is 50% or more of promoter shareholding	YES / ~~NO~~
Whether encumbered share is 20% or more of total share capital	YES / ~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of Creation of encumbrance: 26.12.2019)	Encumbrance 1 (Date of Release of encumbrance: 30.12.2019)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Release
No. and % of shares encumbered		No. of shares: 56,12,419 % of total share capital: 4.03%	No. of shares: 52,10,000 % of total share capital: 3.74%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	CitiCorp Finance India Limited	Catalyst Trusteeship Ltd **(Debenture Trustee of Nippon Mutual Fund(Reliance))**
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES / ~~NO~~	YES / ~~NO~~
	Names of all other entities in the agreement	Listed company and its group companies (if any) - **NIL** Other entities (if any) - **1. Indian Hospitals Corporation Limited**	Listed company and its group companies (if any) - **NIL** Other entities (if any) -

		Encumbrance 1 (Date of Creation of encumbrance: 26.12.2019)	Encumbrance 1 (Date of Release of encumbrance: 30.12.2019)
			1. Indian Hospitals Corporation Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES~~ / NO If yes, 1. Name of the issuer: 2. Details of the debt instrument: 3. Whether the debt instrument is listed On stock exchanges?: 4. Credit Rating of the debt instrument: 5. ISIN of the Instrument:	YES / ~~NO~~ If yes, 1. Name of the issuer: **Indian Hospitals Corporation Ltd** 2. Details of the debt instrument: **Secured Rated Unlisted Redeemable Non-Convertible Debentures** 3. Whether the debt instrument is listed On stock exchanges?: **No** 4. Credit Rating of the debt instrument: **BWR AA-(CE) by Brickwork Ratings India Pvt Ltd** 5. ISIN of the Instrument: **INE682Q07044**
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	774.29 Crs	--
	Amount involved (against which shares have been encumbered) (B)	350.00 Crs	--
	Ratio of A / B	2.21	--

		Encumbrance 1 (Date of Creation of encumbrance: 26.12.2019)	Encumbrance 1 (Date of Release of encumbrance: 30.12.2019)
End use of money	Borrowed amount to be utilized for what purpose – a) Personal use by promoters and PACs b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. a) Any other reason (please specify)	To meet the fund requirement of promoter group entities NIL NIL	NIL NIL NIL

Signature of Authorised Signatory:

SUNEETA REDDY
PROMOTER

Place: Chennai
Date: 30.12.2019