RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai,
Post Box No. 1, Rajapalaiyam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1

Telephone : 91 4563 235666 (5 lines)
Fax : 91 4563 236520
E-mail : rajacot@ramcotex.com
rajacot@bsnl.in
Website : www.rajapalayammills.co.in

No. SEC- 83/2018-19
Date : 29-08-2018

M/s. BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051.

Dear Sir,

Sub: Submission of disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011

Ref: Our prior intimation dated 17-08-2018 under Regulation 10(5) of SEBI (SAST) Regulations, 2011

We have acquired 1,60,000 Shares of M/s. The Ramco Cements Limited under inter-se transfer of Shares among Promoters. In this connection, we enclose the disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This may kindly be taken on record.

Thanking you,

Yours faithfully,
**For RAJAPALAYAM MILLS LIMITED**

**A. ARULPRANAVAM**
**SECRETARY**

Encl: As above.

**Disclosure under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| 1. | Name of the Target Company (TC) | The Ramco Cements Limited<br>(Scrip code: BSE – 500260, NSE - RAMCOCEM; ISIN – INE331A01037) | |
| 2. | Name of the acquirer | M/s. Rajapalayam Mills Limited | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited and National Stock Exchange of India Limited | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter-se Transfer among Promoters | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10 (1) (a) (ii) | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | Yes<br>**17-08-2018** | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Sri Vishnu Shankar Mill Limited | Sri Vishnu Shankar Mill Limited |
| | b. Date of acquisition | On or after 27-08-2018 and before 30-09-2018 | 28-08-2018 |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | **Name** / **No. of shares** / **%**<br>Sri Vishnu Shankar Mill Limited / 1,60,000 / 0.07 | **Name** / **No. of shares** / **%**<br>Sri Vishnu Shankar Mill Limited / 1,60,000 / 0.07 |

| | | | | | |
|---|---|---|---|---|---|
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 0.07% | | 0.07% | |
| | e. Price at which shares are proposed to be acquired / actually acquired | Market price on the date of acquisition | | Rs.678.35 | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
| | | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| | Each Acquirer / Transferee<br>M/s. Rajapalayam Mills Limited | 3,29,05,000 | 13.97% | 3,30,65,000 | 14.04% |
| | Each Seller / Transferor<br>M/s. Sri Vishnu Shankar Mill Limited | 38,83,200 | 1.65% | 37,23,200 | 1.58% |

For **RAJAPALAYAM MILLS LIMITED,**

**A ARULPRANAVAM**
**SECRETARY**

RAJAPALAIYAM
29-08-2018

TO

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|---|
| National Stock Exchange of India Limited,<br>Exchange Plaza,<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400051. |
| BSE Limited,<br>Floor 25, "P.J.Towers",<br>Dalal Street, Mumbai - 400 001. |