Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Raviraj Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares – 239393412 % of total share capital – 52.74%
Encumbered shares as a % of promoter shareholding	67.0958%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Signature of Authorised Signatory:

Place: Kolkata
Date: 29/11/2019

DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES													
				Specific details							End use of Money		
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of th debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters anc PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No of shares	%age of toal share cpaital										
27.11.2019	Pledge	4750000	1.0464	IDBI Trusteeship Services Ltd (Trustee) Asia-Pacific Private Credit Opportunities 1 Singapore PTE. LTD (Lender)	Yes, NBFC	TMT Viniyogan Limited (Borrower) & Raviraj Viniyog Pvt. Ltd. (Pledgor)	Yes 1.TMT Viniyogan Ltd (Issuer) 2. Issue of upto 2100 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N.A 5.In Process	149.74	223.50	0.67	Repayment of existing loan against shares	Pledge of Shares for fresh loan
27.11.2019	Pledge	4750000	1.0464	IDBI Trusteeship Services Ltd (Trustee) Sundew Finance Private Ltd (Lender)	Yes, NBFC	TMT Viniyogan Limited (Borrower) & Raviraj Viniyog Pvt. Ltd. (Pledgor)	Yes 1.TMT Viniyogan Ltd (Issuer) 2. Issue of upto 2100 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N.A 5.In Process	149.74	223.50	0.67	Repayment of existing loan against shares	Pledge of Shares for fresh loan

For RAVIRAJ VINIYOG PVT. LTD.

Director / Authorised Signatory