SHRIRAM
Commercial Vehicle Finance
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SEC/FILING/BSE-NSE/18-19/68A-B

February 28, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on February 28, 2019

In furtherance to our letter dated January 30, 2019 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Rated, Listed, Secured, Redeemable, Partly Paid, Non-Convertible debentures on Private placement basis for an issue size of Rs. 150 Crores
Date of Allotment	28th February 2019
Nominal Amount per security (in Rs.)	Rs. 10,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE/NSE
Initial Subscription Amount	10% of Face Value of NCD i.e. Rs. 1,00,000 per NCD aggregating to Rs.15 Crores
Allotment Size	1500 Debentures aggregating to Rs. 150 Crores
Issue Size	Rs. 150 Crores
Tenure	725 days from the date of allotment
Interest/Coupon Rate	**Coupon rate** - Benchmark + 2.66% Interest Rate for the initial period i.e. till the next Interest Reset Date is 8.90% p.a. and thereafter Benchmark Rate + 2.66% **Benchmark Rate** - 1-year MIOIS (Mumbai Interbank Overnight Indexed Swap) benchmark rate given on Reuters page MIOIS page. Benchmark reset for subsequent interest period will be Simple Average of preceding 5 working days prior to interest payment date. The benchmark reset will happen at the end of every interest payment date from the Deemed date of Allotment. Interest to be paid on interest payment dates on paid-up value of Debentures.
Details of Payment of Interest	First Interest Payment Date: 28th May 2019 Second Interest Payment Date: 27th August 2019 Third Interest Payment Date: 26th November 2019 Fourth Interest Payment Date: 25th February 2020 Fifth Interest Payment Date: 25th May 2020 Sixth Interest Payment Date: 24th August 2020 Seventh Interest Payment Date: 23rd November 2020 Eighth Interest Payment Date: 22nd February 2021
Redemption / Date of Maturity	22nd February 2021
Charge /security, if any, created over the assets	Yes, Exclusive charge on Receivables of the Company and also secured by a subservient charge over an immovable property.

SHRIRAM TRANSPORT FINANCE CO. LTD.