SREI

SIFL:HO:TRS:2018-19: 2566
December 28, 2018

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sirs,

Sub: Notice for the purpose of Record Date for payment of Redemption Amount & Annual Interest to Secured Redeemable Non-Convertible Debenture Holders

This is to inform you that as per the terms of issue for the below mentioned security, the payment of Redemption Amount & Annual Interest due on **11th February, 2019** shall be made to the Debenture Holders whose name appears in the Register of Debenture Holders as on **21st January, 2019**. The record date is 15 working days prior to the Redemption Amount & Annual Interest Payment date i.e. the record date will be **21st January, 2019**.

The interest will be paid for the period 12th February, 2018 to 10th February, 2019.

The details of Secured Non-Convertible Debentures are as follow:

Securities Description	**Series V. 11.50% (For Category I&II) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934973**
Scrip ID	**115SREI19H**
ISIN Number	**INE872A07SN6**

Securities Description	**Series V. 11.75% (For Category III) Secured Redeemable NCD**
Series	**V**
Scrip Code	**934974**
Scrip ID	**1175SREI19I**
ISIN Number	**INE872A07S04**

Securities Description	**Series VII. Reset Rate (Category III) Secured Redeemable NCD**
Series	**VII**
Scrip Code	**934977**
Scrip ID	**125SREI19L**
ISIN Number	**INE872A07SS5**

This is for your information and records.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited

Authorized Signatory

NCD_IV_Annual Interest

Srei Infrastructure Finance Limited
Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352