ICICI Securities

January 25, 2019

BSE Limited The Corporate Relations Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 500116	**National Stock Exchange of India Limited** The Listing Department Exchange Plaza, Plot No. C/1 G Block Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Scrip Code: IDBI

Dear Sir/ Madam,

Sub: Open offer for acquisition of 2,04,15,12,929 fully paid-up equity shares of face value of ₹10 (Rupees Ten) each ("Equity Shares") of IDBI Bank Limited ("Target Company") by Life Insurance Corporation of India ("Acquirer") from the Equity Shareholders of the Target Company ("Open Offer" or "Offer").

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited, as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulations**").

The tendering period of the Open Offer opened on December 26, 2018 and ended on January 8, 2019, and the payment of consideration to the public shareholders who had validly tendered their equity shares of the Target Company in the Open Offer was made on January 18, 2019.

Pursuant to Regulation 18(12) of SEBI (SAST) Regulations, a post-offer advertisement has been published today in the same newspapers in which the DPS was published. A copy of the same is attached herewith for your reference.

Thanking you,

Yours sincerely,

For and on behalf of ICICI Securities Limited

ICICI SECURITIES LIMITED

Authorized Signatory
Name: Sameer Purohit
Designation: AVP

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035
Currency Derivatives : NSE Regn. No. INE 230773037
CIN No.: L67120MH1995PLC086241

ICICI Securities Limited
Registered Office (Institutional):
ICICI Centre, H. T. Parekh Marg,
Churchgate, Mumbai 400 020, India.
Tel (91 22) 2288 2460/70
Fax (91 22) 2282 6580

Corporate Office (Retail):
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D.C,Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com

EMPOWERING INVESTORS
A SEBI Initiative

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of Reliance Industries, India's largest company by market value, stole the

earnings announcements, which also did not give any surprises.

ation adversely impacted the bottomline.

3 Total Income from Operations represent

Place: Gurugram
Date : January 24, 2019

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

IDBI BANK LIMITED

Registered Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai Maharashtra - 400 005, India Tel: (022) 6655 2779; Fax: (022) 2218 8629; Website: www.idbi.com
CIN: L65190MH2004GOI148838

OPEN OFFER FOR ACQUISTION OF 2,04,15,12,929 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") REPRESENTING 26% OF THE FULLY DILUTED VOTING SHARE CAPITAL OF IDBI BANK LIMITED ("TARGET COMPANY"), FROM THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY BY LIFE INSURANCE CORPORATION OF INDIA ("ACQUIRER") ("OFFER"). This Post Offer Advertisement is being issued by ICICI Securities Limited (the **"Manager to the Offer"**), for and on behalf of the Acquirer pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (**"SEBI (SAST) Regulations"**), in respect of the Offer. The detailed public statement dated October 10, 2018 (**"DPS"**) with respect to the aforementioned offer was published on October 11, 2018 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshakti (Marathi - Mumbai edition).

1. Name of the Target Company : IDBI Bank Limited
2. Name of Acquirer : Life Insurance Corporation of India
3. Name of Manager to the Offer : ICICI Securities Limited
4. Name of Registrar to the Offer : Karvy Fintech Private Limited (formerly known as Karvy Computershare Private Limited)
5. Offer Details:
   (a) Date of Opening of the Offer : December 26, 2018
   (b) Date of Closure of the Offer : January 8, 2019
6. Date of Payment of Consideration : January 18, 2019
7. Details of the Acquisition:

S. No.	Particulars	Proposed in the LoF		Actuals	
1.	Offer Price	₹ 61.73		₹ 61.73	
2	Aggregate number of shares tendered	2,04,15,12,929		5,66,83,372	
3.	Aggregate number of shares accepted	2,04,15,12,929		5,66,82,182	
4.	Size of the Offer (number of shares multiplied by Offer Price per share)	1,26,02,25,93,107		3,49,89,91,094.86	
5.	Shareholding of the Acquirer Before Public Announcement	**No. of Shares**	**%**	**No. of Shares**	**%**
		33,37,22,672	7.98%	33,37,22,672	4.31%
6.	Shares acquired by way of Agreements	**No. of Shares**	**%**	**No. of Shares**	**%**
		Not Applicable (**"N.A."**)	N.A.	N.A.	N.A.
7.	Shares Acquired by way of Offer	**No. of Shares**	**%**	**No. of Shares**	**%**
		2,04,15,12,929	26%	5,66,82,182	0.73%
8.	Shares acquired after DPS:- No. of shares acquired Price of the shares acquired% of shares acquired	Nil	Nil	33,98,97,328 @ ₹ 61.73 per share*	4.40%*
				2,38,76,17,322 @ ₹ 60.73 per share**	30.86%**
				82,75,90,885 @ ₹ 60.73 per share ***	10.70% ***
9.	Post Offer shareholding of Acquirer	**No. of Shares**	**%**	**No. of Shares**	**%**
		4,00,45,06,129	51.00%	3,94,55,10,389	51.00%
10.	Pre and post Offer shareholding of the public	**Pre Offer**		**Post Offer**	
		No. of shares	**%**	**No. of shares**	**%**
		58,70,24,010	14.04%	19,66,19,156	2.54%

**Preferential allotment made to Acquirer on October 4, 2018.*

*** The Acquirer, in compliance with the provisions of Regulation 22(2A) of the SEBI (SAST) Regulations, during the offer period, on December 28, 2018 had acquired 2,38,76,17,322 Equity Shares at a price of ₹ 60.73 per share (inclusive of premium of ₹ 50.73 per share) aggregating to ₹ 14,500 crore forming part of the Preferential Issue, for which shareholder's approval was obtained through Postal Ballot on November 7, 2018, by way of allotment of Equity Shares by the Target Company. Such Equity Shares were kept in a separate demat escrow account in compliance with Regulation 22 (2A) of SEBI (SAST) Regulations. The demat escrow account is being operated by the Manager. The offer period has expired on January 18, 2019 and the Manager is in the process of transferring the said Equity Shares in the demat account of the Acquirer.*

**** Preferential allotment made to Acquirer on January 21, 2019.*

The Acquirer and its directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations and subsequent amendments thereto.

A copy of this Post Offer Public Advertisement would also be available on the websites of SEBI, BSE Limited and National Stock Exchange of India Limited and at the registered office of the Target Company.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the DPS and LoF and the addendum dated December 28, 2018.

Issued by Manager to the Offer on behalf of the Acquirer

ICICI Securities

ICICI SECURITIES LIMITED
ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020
Contact Person: Sameer Purohit/Anurag Byas
Tel: +91 22 2288 2460; **Fax:** +91 22 2282 6580
E-mail: idbi.openoffer@icicisecurities.com; **Website:** www.icicisecurities.com
SEBI Registration Number: INM000011179

Place : Mumbai
Date : January 24, 2019

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Revenue up by 32% YoY

Strong US & APAC market growth

*Earnings before Interest, Depreciation, Tax and Amortization, adjusted for other

Extract of Unaudited Consolidated Finan

Sl. No.	Particulars
1	Total Income from Operations
2	Net Profit / (Loss) for the period (before Ta Exceptional and/or Extraordinary items)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary iten
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary iten
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Incom (after tax)]
6	Paid up Equity Share Capital (Face Value of Rs. 10 each)
7	Reserves (excluding Revaluation Reserve) a in the Audited Balance Sheet of the previou
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations 1. Basic EPS: 2. Diluted EPS:

NOTE:

1 The above financial results were reviewed by the A their meeting held on 24th January 2019. These re

2 Effective April 1, 2018 the Company has adopted I been restated. The impact of adoption of Ind As 11

3 **Key Standalone Financial Information**

Particulars
Revenue from operations
Profit before tax
Profit after tax

4 Tax expense for earlier years in the standalone an financial year (FY) 2015-16 against which compan

5 As at 31st December 2018, the proceeds of IPO fur including fixed deposits and bank account.

6 The above is an extract of the detailed format Regulation 33 of the SEBI (Listing Obligations a Quarter and Nine months ended 31 December 20 and www.nseindia.com respectively and also ava

7 Previous period figures have been regrouped/rec

NEWGEN SOFTWARE TECHNOLOGIES LIMITED
CIN: L72200DL1992PLC049074
Registered Office: A-6, Satsang Vihar Marg, Qutab Institution
Tel.: (+91)-11-40770100, 26964733, 26963571, Fax : (+91)-11-2
Email/URL: investors@newgensoft.com / https://newgensoft
Place: New Delhi Date: 24.01.2019