September 26, 2018

To,

BSE Limited, Listing Department, 14th Floor, P.J. Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 533144	**National Stock Exchange of India Limited** Listing Department, Exchange Plaza, Bandra-Kurla Complex, Bandra-East, Mumbai – 400 051 Scrip Code: COX&KINGS

Dear Sir,

Sub: Clarification on cancellation of Record Date fixed for the purpose of determining the list of Shareholders who are entitled to receive the shares in Cox & Kings Financial Service Limited, (CKFSL/the Resulting Company) pursuant to the Scheme of Arrangement approved by NCLT under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013.

This is further to our letter dated 25th September, 2018 intimating the Exchanges for cancellation of Record Date fixed for the purpose of determining the list of Shareholders who are entitled to receive the shares in Cox & Kings Financial Service Limited, (CKFSL/the Resulting Company) pursuant to the Scheme of Arrangement approved by NCLT under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013.

The Company's books are closed from 21st September, 2018 to 27th September 2018 on account of its 78th Annual General Meeting (AGM) and in order to determine the entitlement of shareholders eligible for dividend, if declared, at the AGM of the Company.

The Company has approached Designated Stock Exchange/ SEBI seeking clarification and exemption from complying with the provision of Regulation 42 of SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 i.e. mandatory gap of 30 days period between two book closure dates/record date.

We will intimate the revised record date for the purpose of determining the list of Shareholders who are entitled to receive the shares in Cox & Kings Financial Service Limited, (CKFSL/the Resulting Company on receipt of reply from SEBI

Kindly take the above on record and oblige.

For Cox & Kings Limited

Rashmi Jain
Company Secretary