Kotak Mahindra Bank

25th March 2019

The Manager Corporate Relationship, BSE Limited, 1st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.	The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051.

Dear Sir/Madam,

Sub: Issue of Senior Unsecured, Rated, Listed, Redeemable Long Term Bonds in the nature of Non-Convertible Debentures, on a private placement basis in terms of the applicable provisions of with the terms of the Securities and Exchange Board Of India (Issue and Listing of Debt Securities) Regulations 2015 as amended from time to time, Provisions of the Companies Act, 2013 ("Act") including Section 42 of the Act and the Companies (Prospectus and Allotment of Securities) Rules 2014 as amended from time to time as applicable for Private Placement of Debentures

We wish to intimate you that, a meeting of the ALCO (Asset Liability Committee), a Committee authorized by the Board of Directors of the Company is scheduled to be held on March 28, 2019 to, amongst other things, consider and determine the terms and conditions on which the Non-Convertible Debentures (NCDs) are proposed to be issued, including the issue price, the size of tranche or series, Interest yield/coupon and the information memorandum in relation to the NCDs proposed to be issued to eligible investors.

We request you to kindly take the above on record and treat the same as compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
Kotak Mahindra Bank Limited

Dipak Gupta
Joint Managing Director

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

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