

April 8, 2019

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
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Sub: Intimation under Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Disclosure under Regulation 30(1) & 30(2).

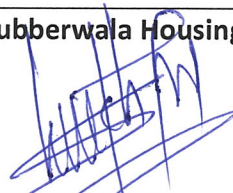
Dear Sir,

We on behalf of Promoters enclose herewith information giving details of shareholding in terms of Regulation 30 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the year ended March 31, 2019 for and on behalf of promoter(s), Raj Oil Mills Limited (ROML)

Thanking you,

Yours faithfully,

For & on behalf of promoters of ROML

For Mukhi Industries Ltd.   Atiya Juned Asamadi Director DIN: 07664421	Rubberwala Housing & Infrastructure Limited   Parvez Shaikh Director DIN: 00254202
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CC:

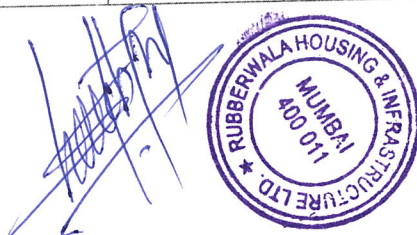
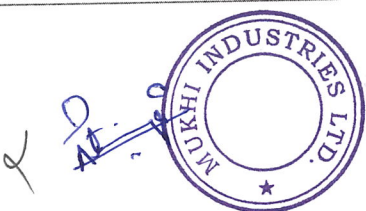
Raj Oil Mills Limited
224-230, Bellasis Road,
Mumbai – 400 008

ANNEXURE - 1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Raj Oil Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange Limited		
3. Particulars of the shareholder(s) :	N. A		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
	Mukhi Industries Limited		56,20,756** *
	Rubberwala Housing & Infrastructure Limited		56,20,756** *
	Rubberwala Housing & Infrastructure Limited jointly with Mukhi Industries Limited		1***
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital	% of total diluted share/voting capital of TC (*)
As of March 31, 2017 of the year, holding of:			
a) Shares	1,12,41,513	75%	NA
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants,	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	1,12,41,513 share	75%	



Part-B:** Raj Oil Mills Limited

Name of the Target Company:

Name(s) of the Promoter / Promoter group	Whether the person belongs to Promoter/
Mukhi Industries Limited	Promoter
Rubberwala Housing & Infrastructure Limited	Promoter
Rubberwala Housing & Infrastructure Limited jointly with Mukhi Industries Limited	Promoter

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

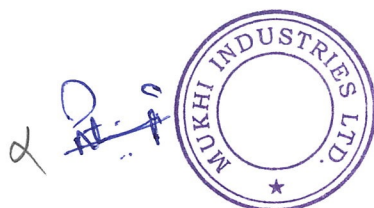
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part B shall be disclosed to the Stock Exchange but shall not be disseminated

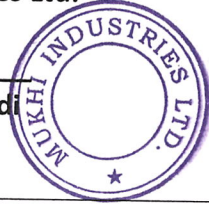
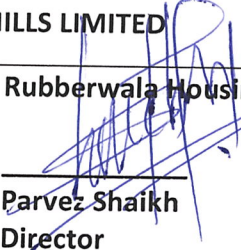
(***) In accordance with the Hon'ble NCLT, Western Region, Mumbai Bench order dated April 19, 2018, the Board of Directors of the Company at their meeting held on May 11, 2019 have approved the resolution for issue and allotment of 1,12,41,513 shares of Rs. 10/- each at par to the new promoters as per the revival plan approved by the NCLT. However there are equity shares issued pursuant to conversion of warrants which are pending for listing with the Stock Exchange where the securities of the Company are listed, and due to this the Company is not able to file the listing application for the Shares issued to new promoter. Therefore the current shareholding pattern is not representing the share holding of the new promoter. Shareholding Pattern of post allotment & reduction is as mentioned below:

Promoter :	11241513	75%
Public :	3747171	25%
Total Shareholding	14988684	100%

Note: Pursuant to the above reduction and issue of share capital the new promoter shall hold upto 75% of the paid up share capital of the Company and the minimum public shareholding shall be 25% of the total paid-up share capital.



For & on behalf of promoters of RAJ OIL MILLS LIMITED

For Mukhi Industries Ltd.   Atiya Juned Asamadi Director DIN: 07664421	Rubberwala Housing & Infrastructure Limited   Parvez Shaikh Director DIN: 00254202
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CC:

Raj Oil Mills Limited
224-230, Bellasis Road,
Mumbai – 400 008

Date: April 08, 2019

Place: Mumbai