

PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED

CIN : L24131WB1948PLC095302

REGD. OFFICE : BIRLA BUILDING, 9/1, R.N.MUKHERJEE ROAD, KOLKATA-700 001

Email : pilaniinvestment1@gmail.com, TELEPHONE: 3057 3700 / 3041 0900, Website : www.pilaniinvestment.com

9th April, 2019

1. National Stock Exchange of India Limited,
"Exchange Plaza",
Plot No. C/1, "G" Block,
Bandra Kurla Complex, Bandra(E)
Mumbai - 400051

2. BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Dear Sirs,

Please refer to letter dated 08.04.2019 of Aditya Marketing and Manufacturing Limited being disclosure under Regulation 30(1) and 30(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (said Regulations).

We have received a disclosure from The Punjab Produce & Trading Co. Pvt. Ltd. under Regulation 30(1) and 30(2) of the said Regulations. The particulars of the disclosure as per letter dated 03.04.2019 (received by us on 04.04.2019) are enclosed.

In this connection, we would like to mention that other promoters do not accept The Punjab Produce & Trading Co. Pvt. Ltd. and their associates as part of promoter group.

The total percentage of The Punjab Produce & Trading Co. Pvt. Ltd. and others excluding Birla Cotton Spg. & Wvg. Co. Ltd. is 25.16%. As against this, the disclosure of other persons claiming to be in control as promoters is in respect of 57.55%.

Birla Cotton Spinning & Weaving Company Ltd. is not holding any shares in our Company.

Yours faithfully,

For Pilani Investment and Industries Corporation Limited



Chief Executive Officer

Enclosure: as above

Phone : (091) (33) 66166909 / 918 / 931
Telefax : (091) (33) 66166922
Email : invcos@birlacorp.com

The Punjab Produce & Trading Co. Pvt. Ltd.

CIN : U74999WB1937PTC025402

Regd. Office :
"BIRLA BUILDING"
9/1, R. N. MUKHERJEE ROAD
KOLKATA - 700 001

April 3, 2019

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir,

Sub: Disclosure of Shareholding as on 31st March, 2019 pursuant to
Regulation 30(1) and 30(2) of Securities and Exchange Board
of India (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Pursuant to Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are sending herewith the disclosure of the aggregate shareholding and voting rights of The Punjab Produce & Trading Co. Pvt. Ltd. and other members of the promoter group / PACs in Pilani Investment & Industries Corporation Ltd. as on 31st March, 2019 in the prescribed format.

We hope you will find the same in order.

Thanking you,

Yours faithfully,
For THE PUNJAB PRODUCE & TRADING CO. PVT. LTD.

Encl: As above

Director

cc:to: The Secretary,
M/s. Pilani Investment & Industries Corporation Ltd.
9/1, R.N. Mukherjee Road,
Kolkata - 700 001.

Phone : (091) (33) 66166909 / 918 / 931
Telefax : (091) (33) 66166922
Email : invcos@birlacorp.com

The Punjab Produce & Trading Co. Pvt. Ltd.

CIN : U74999WB1937PTC025402

Regd. Office :
"BIRLA BUILDING"
9/1, R. N. MUKHERJEE ROAD
KOLKATA - 700 001

April 3, 2019

BSE Ltd.,
BSE's Corporate Relationship Department,
1st floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
Mumbai 400 001.

Dear Sir,

Sub: Disclosure of Shareholding as on 31st March, 2019 pursuant to
Regulation 30(1) and 30(2) of Securities and Exchange Board
of India (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Pursuant to Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011, we are sending herewith the disclosure of the aggregate shareholding and voting rights
of The Punjab Produce & Trading Co. Pvt. Ltd. and other members of the promoter group / PACs in Pilani
Investment & Industries Corporation Ltd. as on 31st March, 2019 in the prescribed format.

We hope you will find the same in order.

Thanking you,

Yours faithfully,
For THE PUNJAB PRODUCE & TRADING CO. PVT. LTD.

Encl: As above

Director

cc:to: The Secretary,
M/s. Pilani Investment & Industries Corporation Ltd.
9/1, R.N. Mukherjee Road,
Kolkata - 700 001.

THE PUNJAB PRODUCE & TRADING CO. PVT. LTD.

The declaration is being made by the Company on behalf of
all the promoters / PACs of Pilani Investment & Industries Corporation Ltd.(TC)

Disclosure under Regulation 30(1) and 30(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part – A – Details of Shareholding

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|--|---|
| 1. NAME OF TARGET COMPANY | PILANI INVESTMENT & INDUSTRIES CORPORATION LTD. |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | 1. BSE Ltd.
2. National Stock Exchange of India Ltd. |
| 3. Particulars of the shareholder(s) | |
| (a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | - |
| Or | |
| (b) Name(s) of promoter(s), member of the promoter group and PAC with him. | The Punjab Produce & Trading Co. Pvt. Ltd.
Punjab Produce Holdings Limited
Gwalior Webbing Co. Pvt. Ltd.
Baroda Agents & Trading Co. Pvt. Ltd
Birla Cotton Spg. & Wvg. Co. Ltd.@
Eastern India Educational Institution
Hindustan Medical Institution
M. P. Birla Foundation Educational Society
M. P. Birla Institute of Fundamental Research
Belle Vue Clinic |

4.	Particulars of the shareholding of person(s) mentioned at (3) above	No. of Shares	% w.r.t. total Share/Voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
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As of 31st March, 2019, holding of:

(a) Shares

The Punjab Produce & Trading Co. Pvt. Ltd.	1385223	17.52	N.A.
Punjab Produce Holdings Limited	52750	0.67	N.A.
Gwalior Webbing Co. Pvt. Ltd.	454168	5.74	N.A.
Baroda Agents & Trading Co. Pvt. Ltd	68707	0.87	N.A.
Birla Cotton Spg. & Wvg. Co. Ltd.@	430686	5.45	N.A.
Eastern India Educational Institution	5475	0.07	N.A.
Hindustan Medical Institution	5000	0.06	N.A.
M. P. Birla Foundation Educational Society	4000	0.05	N.A.
M. P. Birla Institute of Fundamental Research	4000	0.05	N.A.
Belle Vue Clinic	10000	0.13	N.A.
(b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
(c) Warrants	N.A.	N.A.	N.A.
(d) Convertible Securities	N.A.	N.A.	N.A.
(e) Any other instrument that would entitle the holder to receive shares in the TC	N.A.	N.A.	N.A.

Total:

2420009	30.61	N.A.
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Part – B**

Name of the Target Company: PILANI INVESTMENT & INDUSTRIES CORPORATION LTD.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group
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The Punjab Produce & Trading Co. Pvt. Ltd.	Yes
Punjab Produce Holdings Limited	Yes
Gwalior Webbing Co. Pvt. Ltd.	Yes
Baroda Agents & Trading Co. Pvt. Ltd	Yes
Birla Cotton Spg. & Wvg. Co. Ltd. @	Yes
Eastern India Educational Institution	Yes
Hindustan Medical Institution	Yes
M. P. Birla Foundation Educational Society	Yes
M. P. Birla Institute of Fundamental Research	Yes
Belle Vue Clinic	Yes

For The Punjab Produce & Trading Co. Pvt. Ltd.

Director

Signature of the Authorised Signatory

Place: Kolkata

Date: 03.04.2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- @ Subject to verification / confirmation from Birla Cotton & Spg. & Wvg. Co. Ltd.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.